Salem Area Mass Transit District

Statewide Transportation Improvement Fund Advisory Committee

Agenda Packet

Thursday, November 9, 2026 at 3:30 p.m.

Members: Cory Misley, Eunice Kim, Fred Evander, Kathleen McClaskey, Kyle Miller, Marja Byers, Michael DeBlasi, Stephen Dobrinich, & Steve Anderson

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Available meeting formats:

- **In Person:** Senator Hearing Room, 555 Court Street NE, Salem, Oregon 97301
- **Zoom Gov:**
  - **Join the STIFAC Meeting Virtually**
  - Meeting ID: 165 566 4051
  - Passcode: 653658
  - Phone: (669) 254 5252

Public Comment: The public may provide comments on budget-related matters during the meeting. Public comment is limited to three minutes per speaker.
Comments can be submitted:

- Via ZoomGov: Email clerkoftheboard@cherriots.org to sign up.
- By email - STIFAC@cherriots.org
- By mail - Attn: District Board of Directors, 555 Court St. NE, Suite 5230, Salem, OR 97301

Written comments and signups must be received by 5:00 P.M. on May 4, 2026.

Closed Captioning (CC): Live closed captioning is available through ZoomGov.

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Formatos de reunión disponibles:

- **En persona:** Senator Hearing Room, 555 Court Street NE, Salem, Oregon 97301
- **Zoom Gov:**
  - **Participa en la reunión de STIFAC de forma virtual**
  - ID de la reunión: 165 566 4051
  - Contraseña: 653658
  - Teléfono: (669) 254-5252

Comentarios del público: El público puede realizar comentarios sobre asuntos relacionados con el presupuesto durante la reunión. Los comentarios del público están limitados a tres minutos por persona.
Los comentarios pueden enviarse:

- A través de ZoomGov: envíe un correo electrónico a clerkoftheboard@cherriots.org para inscribirse.
- Por correo electrónico: STIFAC@cherriots.org.
- Por correo postal: A la atención de: Junta Directiva del Distrito, 555 Court St. NE, Suite 5230, Salem, OR 97301

Los comentarios por escrito y las inscripciones deben recibirse antes de las 5:00 p. m. del 5 de mayo de 2025.

Subtítulos ocultos (CC): Hay subtítulos ocultos en directo disponibles a través de ZoomGov.

Formatos alternativos: Se recomienda a las personas que necesiten materiales de la reunión en formatos alternativos, interpretación en lengua de signos, traducción u otras ayudas o servicios auxiliares que se pongan en contacto con el secretario de la Junta en el (503) 588-2424 o en clerkoftheboard@cherriots.org o TTY 711 (Servicio de Retransmisión de Oregón), al menos 48 horas antes de la reunión.

Copias electrónicas: Descargue el paquete de la agenda de la reunión de la Junta.

Lista de distribución por correo electrónico: Envíe un correo electrónico a clerkoftheboard@cherriots.org para unirse a la lista de distribución de reuniones públicas del Distrito.

Agenda

1. Call to Order

A. Note of Attendance for a Quorum

B. Safety Minute

C. Announcements |Changes to Agenda

2. Public Comment

3. Discussions

A. STIF Funding Overview and Project Evaluation Criteria 4

4. Presentations

A. PTSP Project Presentations

i. Aurora 33
ii. Canby 48
iii. Monmouth 64
iv. SMART 81
v. Salem Area Mass Transit District 103
vi. Silverton 211
vii. West Valley Health 245
viii. Woodburn 263

5. Action Items

A. STIF-Project Recommendation for Funding

B. Approval of Minutes

i. August 3, 2026 STIFAC Meeting 319

C. Officer (Chair and Vice-Chair) Nominations and Recommendation

6. Adjourn

Next Meeting: TBD

MEMO

To: Statewide Transportation Improvement Fund Advisory Committee Members

From: Shofi Ull Azum, Chief Planning and Development Officer

Date: November 9, 2026

Subject: Committee and Funding Overview

Overview

The Statewide Transportation Improvement Fund (STIF) program was established in House Bill 2017 to provide a dedicated source of funding for improving, maintaining, and expanding public transportation for all users. Every two years, public transportation funding is made available to support access to jobs, improve mobility, relieve congestion, and reduce greenhouse gas emission in Oregon. Effective April 28, 2022, the STIF and Special Transportation Fund (STF) programs were consolidated and collectively known as STIF. Key components of the STF program have been preserved in rule including investment priorities.

This memo provides an overview of the process for distributing these funds in Marion and Polk County and the role of this STIF Advisory committee in the distribution of the HB2017 statewide formula funds, statewide discretionary grant funds, and statewide intercommunity grant funds.

Purpose Of STIF Funds

STIF moneys are appropriated to finance investments and improvements in public transportation services. STIF may be used for public transportation purposes that support the effective planning, deployment, operation, and administration of public transportation programs including, but not limited to, the following:

- Creation of new systems and services with origins, destinations, or stops in Oregon;
- Maintenance or continuation of systems and services in certain circumstances; and
- Planning for and development of a Local Plan or future STIF Plan to improve public transportation service

This will be the third application cycle since the Oregon Transportation Commission (OTC) approved the consolidation of two transit funding types in 2022 –STIF and the former STF.

Advisory Committee

The STIF Advisory Committee functions as an advisory group to the Salem Area Mass Transit District, hereinafter referred to as the District, Board of Directors.

The Advisory Committee must elect officers to serve a one-year term. Officers will include a chair and vice chair. Minutes will be prepared and distributed by staff and will be available online.

STIF Formula Funds - Formula Fund Overview

The Formula Fund program distributes 90% of the revenues generated in Marion and Polk

County by formula. The District is the entity authorized to distribute STIF Formula Funds allocated to Marion and Polk County, also known as the "Qualified Entity" (QE) There are no match requirements for STIF Formula Funds.

Project Solicitation

The local STIF Formula Fund application process for the FY27-FY29 biennium covering the period from July 1, 2027 through June 30, 2029 closes on October 16, 2026. Transit service providers in Marion and Polk County interested in receiving STIF Formula Funds for this biennium fill out an online project application and submit directly to the District.

STIF Advisory Committee Project Review

The Advisory Committee is required to review and prioritize Projects proposed by sub-recipients (including the District).

The Advisory Committee shall consider the following criteria when reviewing STIF Formula Fund Projects:

- Whether the Project would:
    - Increase the frequency of bus service to communities with a high percentage of Low-Income Households;
    - Expand bus routes and bus services to serve communities with a high percentage of Low-Income Households;
    - Reduce fares for public transportation in communities with a high percentage of Low-Income Households;
    - Result in procurement of buses that are powered by natural gas, electricity or other low or no emission propulsion for use in areas with a population of 200,000 or more;
    - Improve the frequency and reliability of service connections between communities inside and outside of the QE's service area;
    - Increase the coordination between Public Transportation Service Providers (PTSP) to reduce fragmentation in the provision of public transportation service;
    - Implement student transit services for students in grades 9 through 12; or
    - Implement programs that enhance services for older adults and people with disabilities.
- Whether the Project would maintain an existing service;

- The extent to which the Project goals meet public transportation needs and are a responsible use of public funds. For example,
    - Does the project fill a need identified in an adopted local plan, such as the Coordinated Plan?
    - Does the PTSP have the capacity to deliver the project on schedule?
    - Is the cost reasonable for the expected benefit?
- The extent to which the Project might benefit or burden historically or currently marginalized communities both now and in the long term; and
- Other factors to be determined by the QE or Advisory Committee (for example, geographic equity).

Revised STIF Formula Funding Suballocation Methodology

At the June 10, 2026, STIFAC meeting, the QE presented the current STIF formula funding allocation methodology, with a more detailed discussion held at the August 3, 2026, meeting. On August 14, 2026, the QE invited all current and prospective PTSPs to discuss the funding methodology for the 2027–2029 STIF biennium. The goal was to review the current approach, gather input on potential adjustments, and identify the most equitable methodology to meet PTSP needs and serve regional interests.

Based on the August 14, 2026 discussion and feedback from PTSPs, the QE developed three funding allocation options. Over the next 30 days, the QE worked with PTSPs to address questions and facilitate further discussion.

On September 14, 2026, the QE facilitated the final discussion on the funding allocation methodology. All PTSPs agreed to Option 1 for STIF formula funding (payroll) as detailed in the Exhibit A. QE adjusted STIF population-based funding allocation slightly to address PTSP's comments and better serve regional transit interests (see Exhibit B)

If STIFAC makes a recommendation to fund a new PTSP project, then the new PTSP allocation will come out first from the respective Out-of-District Marion and Polk County sum and impact corresponding PTSPs in that County.

Project Submittal

The Advisory Committee will submit a project list to the District Board of Directors to review and approve. STIFAC recommendations will be presented at December 10, 2026 Board meeting. The District Board of Directors is allowed to make changes to the finalized project list but will need to explain in their STIF plan if they do not follow Advisory Committee recommendations. The District Board of Directors will then finalize the STIF plan and submit to ODOT (Oregon Department of Transportation). The deadline for submittal to ODOT is January 14, 2027.

EXHIBIT A

2027-2029 STIF Formula Funding (Payroll) Suballocation Methodology Options

PTSP	**Presented at last STIFAC Meeting**	**Option 1**: 0.1% of payroll City Limit	**Option 2**: 0.1% of payroll City Vicinity	**Option 3**: 0.1% of payroll City Vicinity proportionate to service
SAMTD	$ 4,365,730	$ 4,431,262	$ 3,908,158	$ 4,592,674
City of Woodburn	$ 1,152,820	$ 1,113,117	$ 1,364,288	$ 1,073,764
City of Silverton	$ 373,001	$ 360,155	$ 532,689	$ 338,448
City of Monmouth	$ 462,716	$ 449,732	$ 549,131	$ 349,380
Subtotal	**$ 6,354,266**	**$ 6,354,266**	**$ 6,354,266**	**$ 6,354,266**
QE Remarks		**Consistent with STIF population-based funding allocation method.** All PTSPs agreed to use City Limit. Funding amount is aligned with previous biennium. **Formula:** (0.9* Total payroll received within City Limit*0.1%) + (0.9* Total payroll received within City Limit*0.1%*YoY STIF funding growth rate per ODOT estimate)	Inconsistent with the population-based allocation methodology. The $523K reduction in SAMTD funding would significantly impact regional routes serving Woodburn (10X, 20X, 80X), Silverton (20X), and Monmouth-Independence (40X, 45). Since these PTSPs receive City Vicinity funding, could they provide the regional connections currently operated by Cherriots? These services address documented regional mobility needs identified in the Coordinated Plan and other surveys. **Formula:** (0.9* Total payroll received within City vicinity*0.1%) + (0.9* Total payroll received within City vicinity*0.1%*YoY STIF funding growth rate per ODOT estimate)	Rather than allocating payroll solely based on city vicinity, payroll revenue would be shared among PTSPs based on the proportion of transit service each provider delivers within a defined city vicinity boundary. **Formula:** (0.9* Total payroll received within City vicinity*0.1%)* Percent of transit service provided by PTSP(s) + (0.9* Total payroll received within City vicinity*0.1% *YoY STIF funding growth rate per ODOT estimate)*Percent of transit service provided by PTSP(s)

** If STIFAC makes a recommendation to fund a new PTSP project, then the new PTSP allocation will come out first from the respective Out-of-District Marion or Polk County sum and impact corresponding PTSPs in that County.

** The SAMTD sub-allocation number includes the QE coordination budget.

Attachment A: STIF Formula (Payroll) Funding Sub-allocation Calculation Explanation

Calculation explanation Data and Source:

1. Total payroll received within City limit
2. Total payroll received within City vicinity
   Source: 2024 Employment and payroll data for cities in Marion and Polk Counties (Attachment C)
3. Year over year STIF funding growth rate ($10,929,586/$10,320,657) = 1.059
   Source: July 2026 ODOT STIF revenue projection (Attachment B)
4. Proportionate transit service level for each PTSP (Attachment D)
   Source: NTD / Direct input from PTSP

City of Woodburn: 2027-2029 Biennium

Option 1 Formula:

(0.9* Total payroll received within City Limit*0.1%)+(0.9* Total payroll received within City Limit*0.1%*YoY STIF funding growth rate per ODOT estimate)

=(0.9*$600,678,167*0.001)+(0.9*$600,678,167*0.001*1.059)

= $1,113,117

Option 2 Formula:

(0.9* Total payroll received within City Vicinity*0.1%)+(0.9* Total payroll received within City vicinity*0.1%*YoY STIF funding growth rate per ODOT estimate)

=(0.9*$736,219,440*0.001)+(0.9*$736,219,440*0.001*1.059)

= $1,364,288

Option 3 Formula:

(0.9* Total payroll received within City Vicinity*0.1%*Proportionate transit service level)+(0.9* Total payroll received within City vicinity*0.1%*YoY STIF funding growth rate per ODOT estimate* Proportionate transit service level)

=(0.9*$736,219,440*0.001*.7871)+(0.9*$736,219,440*0.001*1.059*0.7871)

= $1,073,764

Attachment B: STIF Fund Allocation Estimate - July 2026.

Introduction

ODOT has completed an update to the Statewide Transportation Improvement Fund (STIF) allocation estimate. We will continue to update forecasts as we receive revised economic data. This update to the STIF forecast includes revenues from cigarette taxes, ID card fees, and the non-highway gas taxes. This forecast includes payroll shares for 2024, populations for 2025, and reflects expected revenues to be received.

Estimate Assumptions

ODOT can distribute only the revenue it receives, which may be more or less than this estimate, up to each individual Qualified Entity's (QE) approved STIF Plan funding limit for STIF Formula (i.e. "plan maximum"). Further, ODOT is prohibited from distributing funds to a QE that does not have an OTC approved STIF Formula Plan. Distributions typically represent tax collections from two quarters prior; for example, the July distribution (FY 27 Q1) is largely comprised of taxes collected from January through March (FY 26 Q3). Updated estimates for the Formula funds for FY 26-27 (25-27 biennium) and forecasts for FY 28-29 are summarized in the table below.

STIF Fund	Estimate for FY 26-27	Forecast for FY 28-29
Formula (distributions)	$248.4 M	$277.7 M

The tables summarize the estimated Formula fund revenues available to each QE based on the date of distribution by fiscal year. There are tables for the consolidated program, the population-based formula, and payroll-based formula. Population-based formula funds must be dedicated to transportation services for older adults and individuals with disabilities.

Estimate Calculation Method

- Fees and other taxes grow at a nominal historic rate,
- Department of Revenue collection and administration costs are deducted from the gross revenue,
- PTO program administration costs and projects of statewide significance are deducted per ORS 184.758,
- The result is multiplied by 90% to determine the projected Formula Fund net total,
- The projected net total is multiplied by the QE payroll shares resulting in QE revenue estimates,
- QE payroll shares are calculated using the most current annual payroll data from the Oregon Employment Department, with adjustments made to ensure each QE receives at least the minimum allocation
- PTO's July'26 estimate of the in-district versus out-of-district amounts for population-based funds **may be** revised as PTO gathers more information

NOTE: The remaining ten percent of STIF funds collected is dedicated to the Discretionary Fund (five percent), Intercommunity Discretionary Fund (four percent), and the Technical Resource Center (one percent).

STIF Allocation Estimate Program Totals (Population + Payroll)				
Qualified Entity	**FY 2026**	**FY 2027**	**FY 2028**	**FY 2029**
Baker County	$ 296,062	$ 315,966	$ 336,367	$ 350,498
Basin Transit Service District	$ 1,173,436	$ 1,255,045	$ 1,318,249	$ 1,383,076
In district	$ 883,073	$ 947,743	$ 994,773	$ 1,046,144
Out of district Klamath County	$ 290,363	$ 307,302	$ 323,476	$ 336,932
Benton County	$ 2,284,623	$ 2,387,984	$ 2,515,156	$ 2,645,140
Burns Paiute Tribe	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Columbia County	$ 649,116	$ 681,710	$ 725,330	$ 758,050
CTo Coos, Lower Umpqua and Siuslaw	$ 216,277	$ 216,277	$ 239,947	$ 239,947
CTo Grand Ronde Community of Oregon	$ 216,277	$ 216,277	$ 239,947	$ 239,947
CTo Siletz Indians	$ 216,277	$ 216,277	$ 239,947	$ 239,947
CTo the Umatilla Indian Reservation	$ 216,277	$ 216,277	$ 239,947	$ 239,947
CTo Warm Springs	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Coos County	$ 1,120,898	$ 1,184,274	$ 1,246,313	$ 1,307,647
Coquille Indian Tribe	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Cow Creek Band of Umpqua Tribe of Indians	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Crook County	$ 579,643	$ 650,502	$ 688,373	$ 723,178
Curry County	$ 337,931	$ 351,721	$ 373,818	$ 390,158
Deschutes County	$ 5,351,234	$ 5,745,335	$ 6,060,291	$ 6,377,786
Gilliam County	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Grant County Transportation District	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Harney County	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Hood River County Transportation District	$ 653,325	$ 681,309	$ 719,037	$ 755,745
Jefferson County	$ 381,815	$ 405,339	$ 429,978	$ 449,632
Josephine County	$ 1,446,863	$ 1,539,951	$ 1,631,216	$ 1,710,659
Klamath Tribes	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Lake County	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Lane Transit District	$ 8,274,754	$ 8,769,689	$ 9,255,150	$ 9,729,053
In district	$ 7,537,784	$ 7,995,040	$ 8,431,709	$ 8,869,534
Out of district Lane County	$ 736,970	$ 774,649	$ 823,441	$ 859,519
Lincoln County	$ 878,228	$ 930,287	$ 978,680	$ 1,026,976
Linn County	$ 2,532,453	$ 2,668,445	$ 2,812,701	$ 2,954,240
Malheur County	$ 598,265	$ 643,589	$ 675,003	$ 708,937
Morrow County	$ 447,999	$ 496,798	$ 525,775	$ 551,081
Rogue Valley Transportation District	$ 4,729,586	$ 4,988,781	$ 5,260,066	$ 5,528,926
In district	$ 4,233,270	$ 4,471,582	$ 4,709,281	$ 4,956,479
Out of district Jackson County	$ 496,316	$ 517,199	$ 550,785	$ 572,447
Salem Area Mass Transit District	$ 10,408,391	$ 11,126,027	$ 11,723,335	$ 12,332,264
In district	$ 7,092,964	$ 7,596,012	$ 7,993,967	$ 8,420,814
Out of district Marion County	$ 2,463,734	$ 2,626,532	$ 2,772,509	$ 2,910,646
Out of district Polk County	$ 851,693	$ 903,483	$ 956,859	$ 1,000,804
Sherman County	$ 216,277	$ 216,277	$ 239,947	$ 239,947
Sunset Empire TD (Clatsop County)	$ 885,244	$ 929,416	$ 979,908	$ 1,029,892
Tillamook County Transportation District	$ 483,212	$ 510,047	$ 539,653	$ 565,778
Tri County Metropolitan Transportation District	$ 66,549,673	$ 71,554,077	$ 75,321,212	$ 79,417,532
In district	$ 63,198,566	$ 67,970,815	$ 71,531,976	$ 75,438,269
Out of district Clackamas County	$ 2,480,196	$ 2,652,096	$ 2,804,474	$ 2,945,182
Out of district Multnomah County	$ 75,632	$ 80,459	$ 85,447	$ 89,397
Out of district Washington County	$ 795,279	$ 850,706	$ 899,314	$ 944,683
Umatilla County	$ 1,619,872	$ 1,751,137	$ 1,848,252	$ 1,941,979
Umpqua Public TD (Douglas County)	$ 1,933,613	$ 2,055,037	$ 2,161,529	$ 2,268,388
Union County	$ 509,736	$ 532,941	$ 563,633	$ 591,172
Wallowa County	$ 216,276	$ 215,736	$ 239,947	$ 239,947
Wasco County	$ 578,331	$ 622,042	$ 656,958	$ 690,005
Wheeler County	$ 216,276	$ 216,277	$ 239,947	$ 239,947
Yamhill County	$ 1,989,182	$ 2,095,642	$ 2,217,419	$ 2,327,497
Totals Statewide	**$ 120,153,915**	**$ 128,332,982**	**$ 135,402,554**	**$ 142,354,441**

District totals may not add up due to rounding.

STIF Allocation Estimate POPULATION Formula Breakout				
Qualified Entity	**FY 2026**	**FY 2027**	**FY 2028**	**FY 2029**
Baker County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Basin Transit Service District	$ 206,056	$ 206,056	$ 219,509	$ 219,509
In district	$ 116,495	$ 116,495	$ 124,101	$ 124,101
Out of district Klamath County	$ 89,561	$ 89,561	$ 95,408	$ 95,408
Benton County	$ 284,663	$ 284,663	$ 312,081	$ 312,081
Burns Paiute Tribe	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Columbia County	$ 152,261	$ 152,261	$ 170,771	$ 170,771
CTo Coos, Lower Umpqua and Siuslaw	$ 87,309	$ 87,309	$ 96,865	$ 96,865
CTo Grand Ronde Community of Oregon	$ 87,309	$ 87,309	$ 96,865	$ 96,865
CTo Siletz Indians	$ 87,309	$ 87,309	$ 96,865	$ 96,865
CTo the Umatilla Indian Reservation	$ 87,309	$ 87,309	$ 96,865	$ 96,865
CTo Warm Springs	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Coos County	$ 191,805	$ 191,805	$ 206,774	$ 206,774
Coquille Indian Tribe	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Cow Creek Band of Umpqua Tribe of Indians	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Crook County	$ 87,309	$ 87,309	$ 98,470	$ 98,470
Curry County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Deschutes County	$ 607,807	$ 607,807	$ 679,104	$ 679,104
Gilliam County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Grant County Transportation District	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Harney County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Hood River County Transportation District	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Jefferson County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Josephine County	$ 254,462	$ 254,462	$ 284,760	$ 284,760
Klamath Tribes	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Lake County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Lane Transit District	$ 1,101,274	$ 1,101,274	$ 1,223,042	$ 1,223,042
In district	$ 910,412	$ 910,412	$ 1,011,076	$ 1,011,076
Out of district Lane County	$ 190,862	$ 190,862	$ 211,966	$ 211,966
Lincoln County	$ 148,785	$ 148,785	$ 160,113	$ 160,113
Linn County	$ 378,149	$ 378,149	$ 413,782	$ 413,782
Malheur County	$ 94,494	$ 94,494	$ 99,866	$ 99,866
Morrow County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Rogue Valley Transportation District	$ 638,238	$ 638,238	$ 703,187	$ 703,187
In district	$ 471,562	$ 471,562	$ 519,550	$ 519,550
Out of district Jackson County	$ 166,676	$ 166,676	$ 183,637	$ 183,637
Salem Area Mass Transit District	$ 1,272,688	$ 1,272,688	$ 1,402,678	$ 1,402,678
In district	$ 689,027	$ 689,027	$ 759,402	$ 759,402
Out of district Marion County	$ 391,275	$ 391,275	$ 431,240	$ 431,240
Out of district Polk County	$ 192,386	$ 192,386	$ 212,036	$ 212,036
Sherman County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Sunset Empire TD (Clatsop County)	$ 120,607	$ 120,607	$ 132,740	$ 132,740
Tillamook County Transportation District	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Tri County Metropolitan Transportation District	$ 5,269,784	$ 5,269,784	$ 5,893,233	$ 5,893,233
In district	$ 4,761,446	$ 4,761,446	$ 5,324,756	$ 5,324,756
Out of district Clackamas County	$ 375,241	$ 375,241	$ 419,634	$ 419,634
Out of district Multnomah County	$ 16,530	$ 16,530	$ 18,486	$ 18,486
Out of district Washington County	$ 116,566	$ 116,566	$ 130,356	$ 130,356
Umatilla County	$ 234,486	$ 234,486	$ 259,670	$ 259,670
Umpqua Public TD (Douglas County)	$ 325,901	$ 325,901	$ 350,385	$ 350,385
Union County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Wallowa County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Wasco County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Wheeler County	$ 87,309	$ 87,309	$ 96,865	$ 96,865
Yamhill County	$ 314,426	$ 314,426	$ 351,725	$ 351,725
Totals Statewide	**$ 13,778,611**	**$ 13,778,611**	**$ 15,286,650**	**$ 15,286,650**

District totals may not add up due to rounding.

STIF Allocation Estimate PAYROLL Formula Breakout				
Qualified Entity	**FY 2026**	**FY 2027**	**FY 2028**	**FY 2029**
Baker County	$ 208,753	$ 228,657	$ 239,502	$ 253,633
Basin Transit Service District	$ 967,380	$ 1,048,989	$ 1,098,740	$ 1,163,567
In district	$ 766,578	$ 831,248	$ 870,672	$ 922,043
Out of district Klamath County	$ 200,802	$ 217,741	$ 228,068	$ 241,524
Benton County	$ 1,999,960	$ 2,103,321	$ 2,203,075	$ 2,333,059
Burns Paiute Tribe	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Columbia County	$ 496,855	$ 529,449	$ 554,559	$ 587,279
CTo Coos, Lower Umpqua and Siuslaw	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo Grand Ronde Community of Oregon	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo Siletz Indians	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo the Umatilla Indian Reservation	$ 128,968	$ 128,968	$ 143,082	$ 143,082
CTo Warm Springs	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Coos County	$ 929,093	$ 992,469	$ 1,039,539	$ 1,100,873
Coquille Indian Tribe	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Cow Creek Band of Umpqua Tribe of Indians	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Crook County	$ 492,334	$ 563,193	$ 589,903	$ 624,708
Curry County	$ 250,622	$ 264,412	$ 276,953	$ 293,293
Deschutes County	$ 4,743,427	$ 5,137,528	$ 5,381,187	$ 5,698,682
Gilliam County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Grant County Transportation District	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Harney County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Hood River County Transportation District	$ 566,016	$ 594,000	$ 622,172	$ 658,880
Jefferson County	$ 294,506	$ 318,030	$ 333,113	$ 352,767
Josephine County	$ 1,192,401	$ 1,285,489	$ 1,346,456	$ 1,425,899
Klamath Tribes	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Lake County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Lane Transit District	$ 7,173,480	$ 7,668,415	$ 8,032,108	$ 8,506,011
In district	$ 6,627,372	$ 7,084,628	$ 7,420,633	$ 7,858,458
Out of district Lane County	$ 546,108	$ 583,787	$ 611,475	$ 647,553
Lincoln County	$ 729,443	$ 781,502	$ 818,567	$ 866,863
Linn County	$ 2,154,304	$ 2,290,296	$ 2,398,919	$ 2,540,458
Malheur County	$ 503,771	$ 549,095	$ 575,137	$ 609,071
Morrow County	$ 360,690	$ 409,489	$ 428,910	$ 454,216
Rogue Valley Transportation District	$ 4,091,348	$ 4,350,543	$ 4,556,879	$ 4,825,739
In district	$ 3,761,708	$ 4,000,020	$ 4,189,731	$ 4,436,929
Out of district Jackson County	$ 329,640	$ 350,523	$ 367,148	$ 388,810
Salem Area Mass Transit District	$ 9,135,703	$ 9,853,339	$ 10,320,657	$ 10,929,586
In district	$ 6,403,938	$ 6,906,985	$ 7,234,565	$ 7,661,412
Out of district Marion County	$ 2,072,459	$ 2,235,257	$ 2,341,269	$ 2,479,406
Out of district Polk County	$ 659,307	$ 711,097	$ 744,823	$ 788,768
Sherman County	$ 128,968	$ 128,968	$ 143,082	$ 143,082
Sunset Empire TD (Clatsop County)	$ 764,637	$ 808,809	$ 847,168	$ 897,152
Tillamook County Transportation District	$ 395,903	$ 422,738	$ 442,788	$ 468,913
Tri County Metropolitan Transportation District	$ 61,279,889	$ 66,284,293	$ 69,427,979	$ 73,524,299
In district	$ 58,437,120	$ 63,209,369	$ 66,207,220	$ 70,113,513
Out of district Clackamas County	$ 2,104,955	$ 2,276,855	$ 2,384,840	$ 2,525,548
Out of district Multnomah County	$ 59,102	$ 63,929	$ 66,961	$ 70,911
Out of district Washington County	$ 678,713	$ 734,140	$ 768,958	$ 814,327
Umatilla County	$ 1,385,386	$ 1,516,651	$ 1,588,582	$ 1,682,309
Umpqua Public TD (Douglas County)	$ 1,607,712	$ 1,729,136	$ 1,811,144	$ 1,918,003
Union County	$ 422,427	$ 445,632	$ 466,768	$ 494,307
Wallowa County	$ 128,967	$ 128,427	$ 143,082	$ 143,082
Wasco County	$ 491,022	$ 534,733	$ 560,093	$ 593,140
Wheeler County	$ 128,967	$ 128,968	$ 143,082	$ 143,082
Yamhill County	$ 1,674,756	$ 1,781,216	$ 1,865,694	$ 1,975,772
Totals Statewide	**$ 106,375,304**	**$ 114,554,371**	**$ 120,115,904**	**$ 127,067,791**

District totals may not add up due to rounding.

Attachment C: Employment and Payroll Data for cities in Marion and Polk Counties 2024 Data

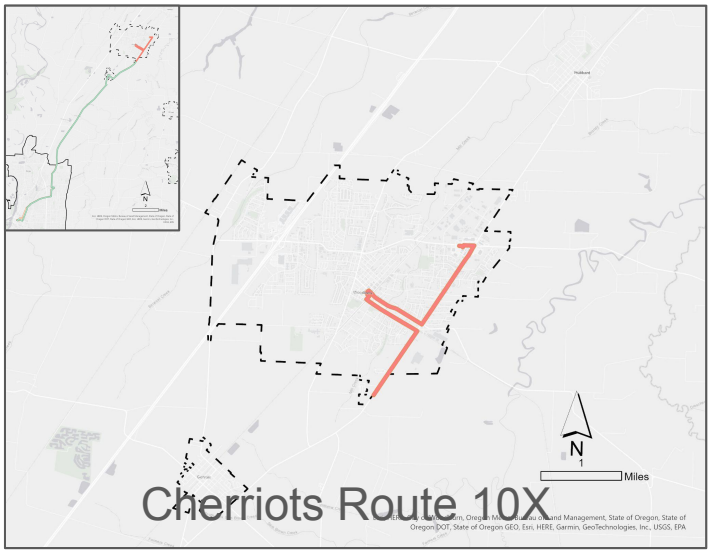
City Limits	2024					City Vicinity	2024		
Marion County						Marion County			
Confidentiality / Industry	**Establishments**	**Average Employment**	**Total Payroll**	**% of Total**		**Confidentiality / Industry**	**Establishments**	**Average Employment**	**Total Payroll**
Aumsville City Limit	95	819	$48,738,284	1.9%		AUMSVILLE	191	2,881	$136,679,912
Aurora City Limit	53	611	$31,706,320	1.3%		AURORA	309	4,239	$286,418,744
Detroit City Limit	12	61	$1,697,569	0.1%		DETROIT	15	204	$11,587,923
Donald City Limit	40	641	$46,909,963	1.9%		DONALD	39	708	$50,479,504
Gates City Limit (Marion portion)	7	14	$430,726	0.0%		GATES (Marion portion)	11	26	$942,070
Gervais City Limit	69	595	$26,615,819	1.1%		GERVAIS	154	1,347	$62,849,354
Hubbard City Limit	126	917	$54,381,991	2.2%		HUBBARD	245	2,070	$135,918,904
Idanha City Limit (Marion portion	3	11	$510,365	0.0%		IDANHA (Marion portion)	5	23	$696,804
Jefferson City Limit	59	371	$19,140,168	0.8%		JEFFERSON	169	1,025	$55,882,367
Keizer City Limit	1,140	8,261	$360,962,650			KEIZER	1,108	8,344	$374,132,839
Mill City City Limit (Marion portio	18	223	$ 12,288,407	0.5%		MILL CITY (Marion portion)	19	227	$12,448,154
Salem City Limit (Marion portion	7,257	104,924	$7,365,011,898			SALEM (Marion portion)	8,850	117,840	$7,990,710,684
Scotts Mills City Limit	13	58	$2,519,466	0.1%		SCOTTS MILLS	33	299	$19,771,971
Mt. Angel City Limit	121	1,477	$91,651,942	3.6%		MT. ANGEL	174	2,287	$124,169,000
Silverton City Limit	440	3,658	$194,352,490	7.7%		SILVERTON	692	5,400	$287,458,476
St. Paul City Limit	32	273	$14,661,915	0.6%		ST. PAUL	105	1,304	$58,742,157
Stayton City Limit	309	3,343	$187,115,599	7.4%		STAYTON	370	3,754	$219,167,449
Sublimity City Limit	78	605	$33,044,033	1.3%		SUBLIMITY	114	766	$41,861,892
Turner City Limit	73	737	$39,742,540	1.6%		TURNER	169	1,885	$101,083,292
Woodburn City Limit	928	11,285	$600,678,167	23.9%		WOODBURN	1,142	13,637	$736,219,440
Sum	10,873	138,884	9,132,160,312			Sum	13,914	168,266	10,707,220,936
		Sum without in district	**$2,511,819,205**		**24.3%**			**Sum without in district**	**$2,511,819,205**
Polk County						Polk County			
Dallas City Limit	527	5,093	$254,092,674	31.6%		City Vicinity			
Falls City City Limit	16	145	$5,423,132	0.7%		DALLAS	690	6,115	$318,248,690
Independence City Limit	290	2,746	$120,365,171	15.0%		FALLS CITY	19	134	$5,529,717
Monmouth City Limit	288	2,657	$122,326,764	15.2%		INDEPENDENCE	348	3,160	$151,405,166
Willamina City Limit (Polk portion	3	2	$187,884	0.0%		MONMOUTH	366	30,093	$144,925,608
Salem City Limit (Polk portion)	802	5,043	$260,048,182			WILLAMINA (Polk portion)	15	91	$4,835,991
Sum	1,926	15,686	762,443,807		**62.4%**	SALEM (Polk portion)	990	6,229	$324,535,880
		Sum without in district	**$804,359,088**			Sum	2,428	45,822	949,481,052
					86.8%			**Sum without in district**	**$179,413,916**
						Confidentiality / Industry	**Establishments**	**Average Employment**	**Total Payroll**
Confidentiality / Industry	**Establishments**	**Average Employment**	**Total Payroll**			Total Marion County	14,029	170,935	$10,876,662,728
Total Marion County	14,029	170,935	$10,876,662,728			Total Polk County	2,588	21,606	$1,128,894,968
Total Polk County	2,588	21,606	$1,128,894,968						
						Total (Marion and Polk countie	16,617	192,541	12,005,557,696
Total (Marion and Polk counties)	16,617	192,541	12,005,557,696						

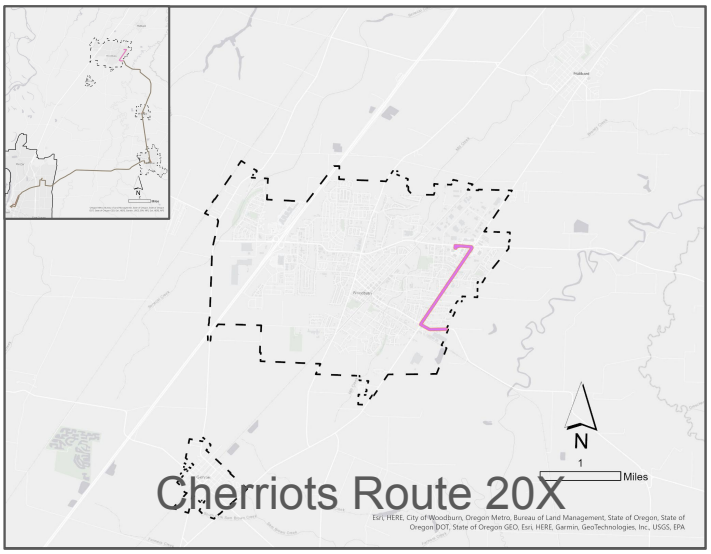
Source: Oregon Employment Department for 2024, the most current data available, employment and payroll data prepared by OED

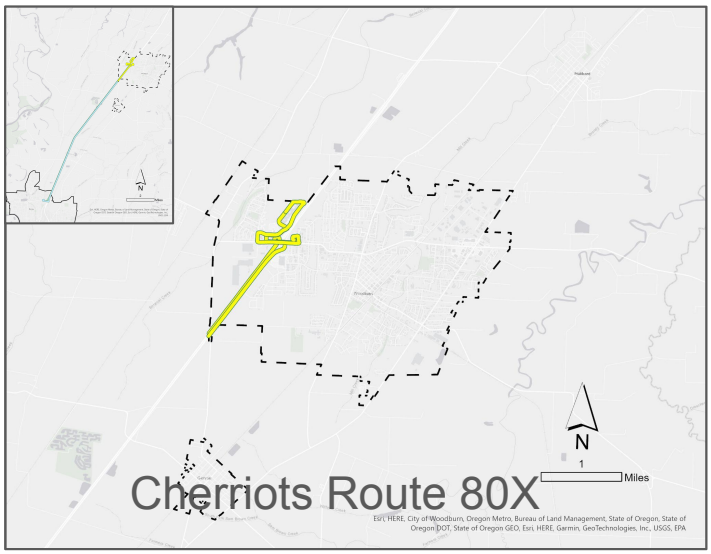
Attachment D- Proportionate Level of Transit Service

Woodburn Transit Service

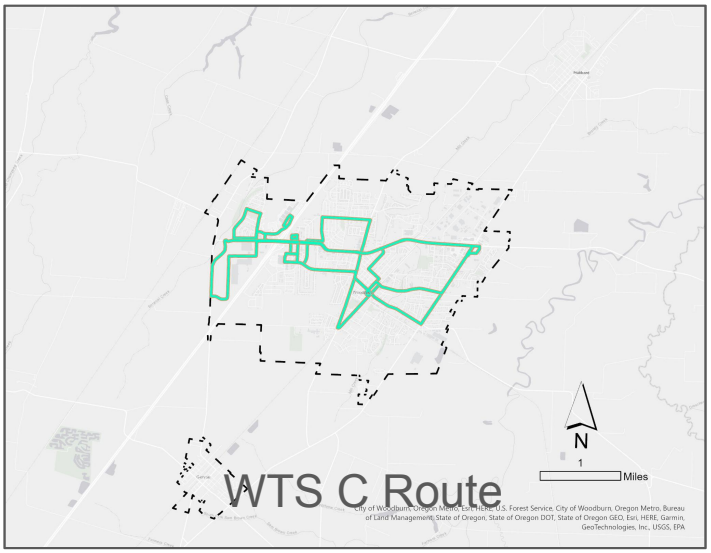
Cherriots



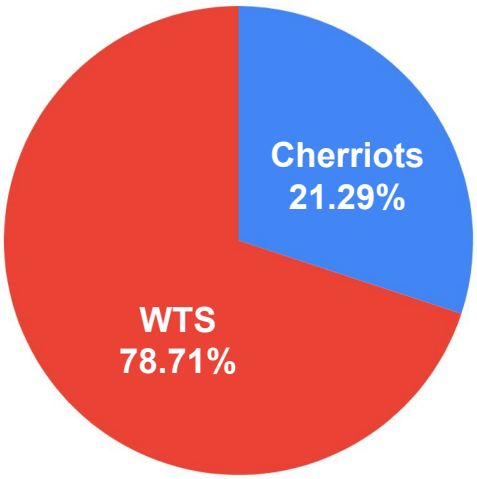




WTS

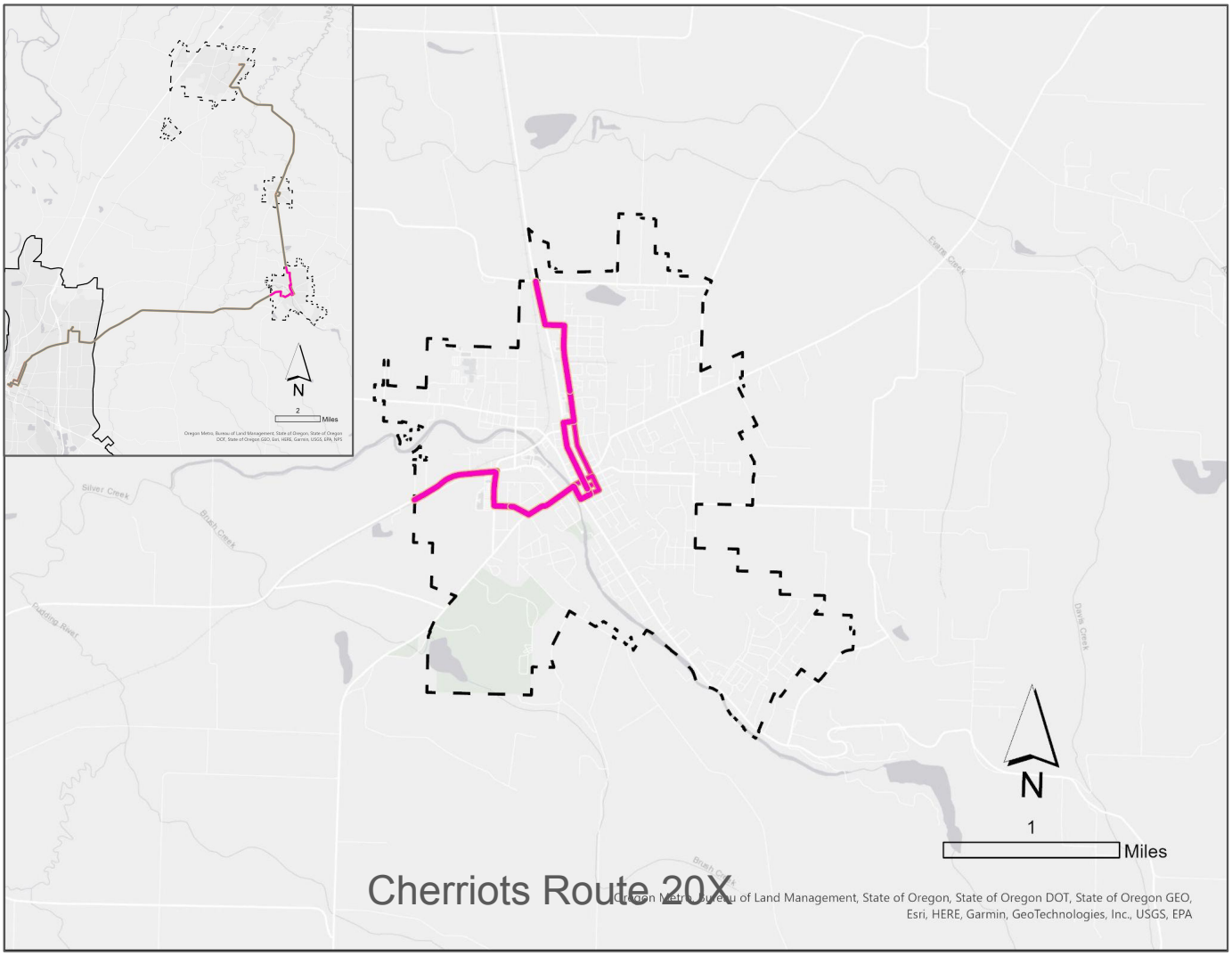


Route	Annual Revenue Miles
Cherriots 10X	17,912
Cherriots 20X	5,096
Cherriots 80X	11,569
Cherriots Total	34,577
WTS C Route	127,795

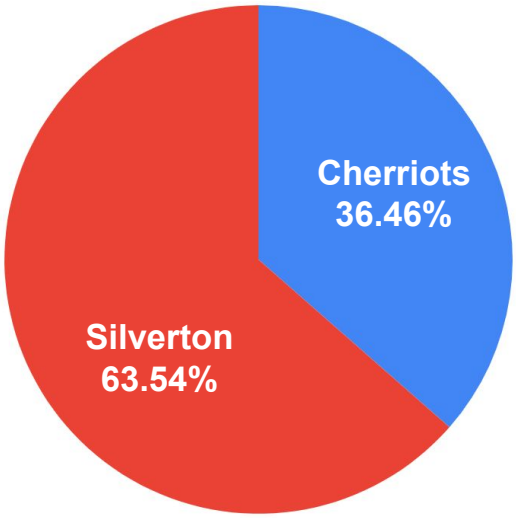


Silverton Transit Service

Cherriots

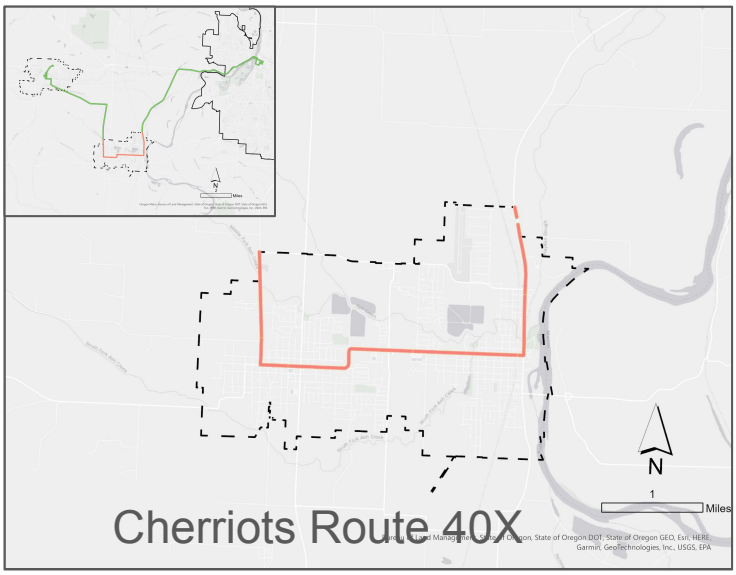


Route	Annual Revenue Miles
Cherriots Route 20X	8,207
Silverton Transit	14,300

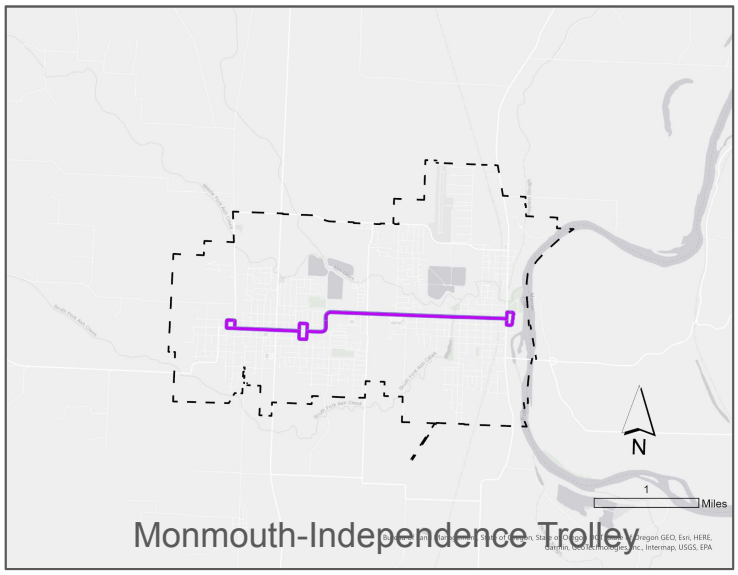


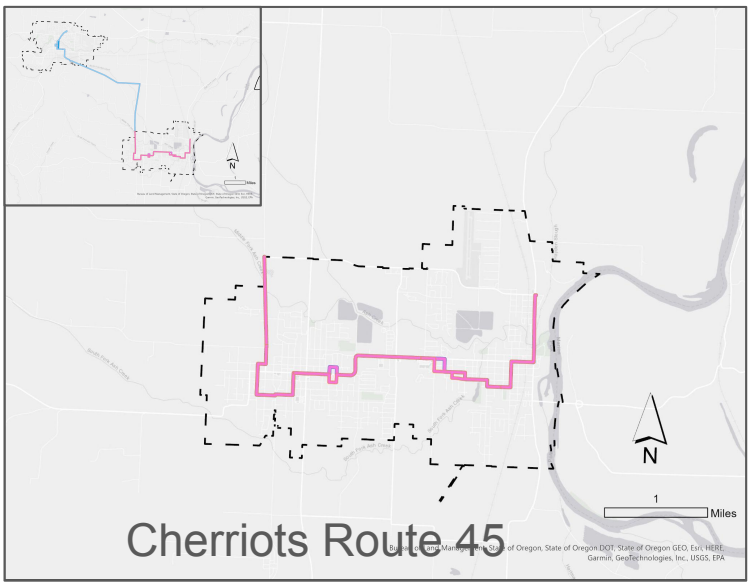
Monmouth-Independence Transit Service

Cherriots



Monmouth-Independence





Route	Annual Revenue Miles
Cherriots Route 40X	30,170
Cherriots Route 45	16,140
Cherriots Total	46,310
M-I Trolley	81,000

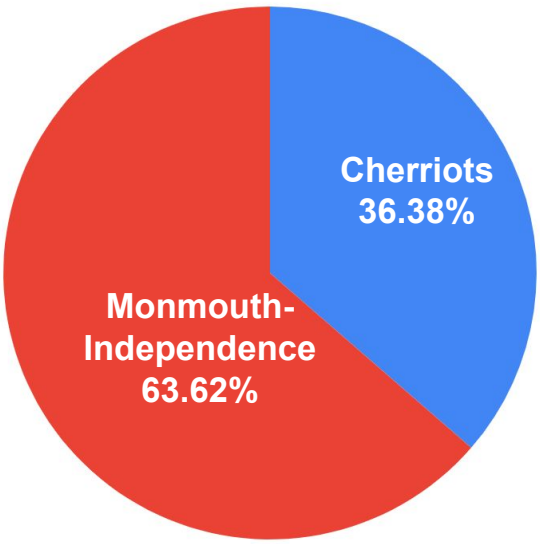


EXHIBIT B
Out-of-District Population-Based STIF Funding Sub-Allocation Methodology

This process outlines the step-by-step methodology used to allocate total **out-of-district population-based STIF funding** among participating **PTSP entities** and the **SAMTD Regional area**. Population figures used in these calculations are based on the **Portland State University (PSU) College of Urban and Public Affairs population estimates**, including **Supplement 3**.

Step 1: Determine County and PTSP Population Totals

Retrieve the applicable official population estimates from the PSU data tables for:

- Marion County;
- Polk County; and
- Each participating PTSP city or entity.

For a participating PTSP entity that is not itself a city, use the population of the city in which the entity is located. For example, because West Valley Health is located in the City of Dallas, the City of Dallas population is used for the calculation.

Step 2: Determine the In-District Population

Using Supplement 3 of the PSU population data tables, calculate the portion of each county's population that is located within the SAMTD district boundaries.

Marion County

Use the population identified in Supplement 3 as **Salem – Marion County** to determine the Marion County in-district population.

Polk County

Calculate the Polk County in-district population by subtracting the Salem–Marion County population from the total Salem population reported for Marion and Polk Counties:

Polk County In-District Population = Salem (Marion and Polk Counties) − Salem (Marion County)

This calculation isolates the portion of Salem's population located within Polk County.

Step 3: Classify Each County's Population

For each county, divide the total county population into the following three categories:

1. PTSP Cities

Using the PSU population tables, identify the population associated with each participating PTSP city or entity within the county.

2. In-District Population

Identify the portion of the county's population located within SAMTD district boundaries, as calculated in Step 2.

3. SAMTD Regional Population

Calculate the remaining population located outside the district and outside the participating PTSP cities. This population represents the **SAMTD Regional area**.

Use the following formula:

SAMTD Regional Population = Total County Population − PTSP Cities Population − In-District Population

Complete this calculation separately for Marion County and Polk County, as applicable.

Step 4: Calculate the Total Out-of-District Population

The total out-of-district population establishes the population base used to calculate each PTSP entity's and the SAMTD Regional area's proportional share of STIF funding.

Calculate the total out-of-district population as follows:

Total Out-of-District Population = SAMTD Regional Population + Sum of PTSP Cities Population

The in-district population is excluded from this calculation because the allocation is based only on population located outside the SAMTD district boundaries.

Step 5: Calculate Allocation Percentages and Distribute Funding

Allocate the available out-of-district population-based STIF funding proportionally among each participating PTSP entity and the SAMTD Regional area based on its share of the total out-of-district population.

Calculate each entity's allocation percentage using the following formula:

Allocation Percentage = Entity Population ÷ Total Out-of-District Population

Where **Entity Population** is the applicable PTSP city population or the SAMTD Regional population.

The allocation percentages for all participating PTSP entities and the SAMTD Regional area should total **100%**.

Finally, calculate the funding amount allocated to each entity:

Entity Funding Allocation = Total Out-of-District Population-Based STIF Funding × Entity Allocation Percentage

This methodology ensures that the available out-of-district population-based STIF funding is distributed proportionally according to each participating area's share of the total eligible out-of-district population.

	Population 7/1/2025	% of Marion Out of District Population	FY28	FY29	2027-2029 Biennium Total
MARION COUNTY POPULATION	352,162		$ 431,240	$ 431,240	
Silverton	10,970	6.77%	$ 29,209	$ 29,266	$ 58,475
Woodburn	30,843	19.04%	$ 82,123	$ 82,284	$ 164,406
Total Marion less PTSPs	310,349				
Less In-District and West Salem	190,200				
SAMTD Regional	120,149	74.18%	$ 319,909	$ 319,690	$ 639,599
Marion Out of District Population (Woodburn, Silverton & SAMTD Regional)	161,962	100.00%	**$ 431,240**	**$ 431,240**	

	Population 7/1/2025	% of Polk Out of District Population	FY28	FY29	2027-2029 Biennium Total
POLK COUNTY POPULATION	89,616		$ 212,036	$ 212,036	
Dallas (WVH)	18,213	30.20%	$ 64,044	$ 63,709	$ 127,754
MI combined	22,293	36.97%	$ 78,391	$ 77,981	$ 156,373
Total Polk less PTSPs	49,110				
Less West Salem	29,317				
SAMTD Regional	19,793	32.82%	$ 69,600	$ 70,345	$ 139,945
Polk Out of District Population	60,299	100.00%	**$ 212,036**	**$ 212,036**	

Current PTSPs	Out of District	In District	Biennium Total	Previous Method
SAMTD	$ 779,545	$ 1,518,804	$ 2,298,349	$ 2,083,891
City of Woodburn	$ 164,406		$ 164,406	$ 610,006
City of Silverton	$ 58,475		$ 58,475	$ 49,194
West Valley Health	$ 127,754		$ 127,754	$ 48,179
City of Monmouth	$ 156,373		$ 156,373	$ 14,086
		Sub-Total	**$ 2,805,356**	**$ 2,805,356**

December 15, 2025
popest@pdx.edu

Prepared by Population Research Center
College of Urban and Public Affairs, Portland State University
Third Supplement for West Salem estimate June 2026

In August and September 2026, the Qualified Entity (QE) worked with all Public Transportation Service Providers (PTSPs) to develop the method for allocating STIF population-based funds. On September 14, 2026, the QE led the final discussion and adjusted the allocation slightly to address comments from all participants. All PTSPs agreed to the allocations below for the 2027–29 biennium. In the next biennium, this allocation methodology will be revised in consultation with all PTSPs.

Current PTSPs	**Out of District**	**In District**	**27-29 Biennium Total**	**27-29 Biennium Funding Forecast (with 10% Added)**
SAMTD	$ 615,804	$ 1,518,804	$ 2,134,608	$ 2,348,069
City of Woodburn	$ 412,427		$ 412,427	$ 453,670
City of Silverton	$ 49,194		$ 49,194	$ 54,113
West Valley Health	$ 55,000		$ 55,000	$ 60,500
City of Monmouth	$ 156,373		$ 156,373	$ 172,010
		Sub-Total	**$ 2,807,602**	**$ 3,088,362**

PSU Population Forecast

Population Estimates for Oregon and Counties (Vintage 2025)

	Estimates Base April 1, 2020	Revised Population Estimate July 1, 2020	Revised Population Estimate July 1, 2021	Revised Population Estimate July 1, 2022	Revised Population Estimate July 1, 2023	Revised Population Estimate July 1, 2024	Certified Estimate July 1, 2025
Oregon *	**4,242,983**	**4,241,467**	**4,234,736**	**4,255,112**	**4,269,152**	**4,286,443**	**4,301,164**
BAKER	16,678	16,731	16,740	16,799	16,854	16,787	16,765
BENTON	95,254	95,453	93,121	96,899	97,469	97,829	98,291
CLACKAMAS	421,511	422,016	423,593	426,125	428,540	431,035	432,473
CLATSOP	41,397	41,427	41,744	41,698	41,840	42,016	41,807
COLUMBIA	52,704	52,885	52,751	52,952	53,280	53,640	53,785
COOS	65,200	65,280	65,381	65,396	65,291	65,233	65,124
CROOK	24,760	24,922	25,581	26,257	26,952	27,667	28,094
CURRY	23,505	23,512	23,512	23,591	23,714	23,658	23,375
DESCHUTES	198,521	199,289	203,762	206,320	208,405	211,102	213,886
DOUGLAS	111,479	111,465	111,200	111,315	110,984	110,852	110,355
GILLIAM	2,011	2,009	2,020	2,049	2,072	2,094	2,122
GRANT	7,233	7,242	7,240	7,228	7,246	7,225	7,221
HARNEY	7,495	7,510	7,505	7,493	7,463	7,438	7,401
HOOD RIVER	23,983	24,002	24,030	24,081	24,189	24,313	24,361
JACKSON	223,440	223,352	222,759	222,494	222,253	221,146	221,471
JEFFERSON	24,519	24,600	24,810	25,011	25,121	25,631	25,768
JOSEPHINE	88,290	88,468	88,485	88,611	88,982	89,331	89,686
KLAMATH	69,506	69,630	69,739	69,922	69,437	69,474	69,135
LAKE	8,237	8,240	8,253	8,275	8,276	8,286	8,297
LANE	383,490	382,746	381,042	382,917	383,574	384,649	385,201
LINCOLN	50,667	50,685	50,542	50,687	50,696	50,770	50,428
LINN	128,696	128,907	128,796	128,952	129,700	130,364	130,322
MALHEUR	31,608	31,673	31,488	31,500	31,517	31,409	31,453
MARION	345,920	346,061	346,087	347,399	348,655	350,509	352,162
MORROW	13,345	13,393	13,533	13,651	13,866	14,512	14,604
MULTNOMAH	816,446	812,201	801,751	802,289	802,257	803,343	805,583
POLK	87,433	87,580	87,876	88,881	88,635	89,428	89,616
SHERMAN	1,875	1,875	1,880	1,894	1,898	1,922	2,001
TILLAMOOK	27,437	27,465	27,497	27,471	27,487	27,532	27,389
UMATILLA	80,194	80,203	80,264	80,372	81,380	81,521	81,784
UNION	26,202	26,208	26,102	26,177	26,162	26,215	26,239
WALLOWA	7,393	7,417	7,432	7,487	7,489	7,533	7,592
WASCO	26,718	26,815	26,635	26,649	26,607	26,574	26,403
WASHINGTON *	600,524	600,848	602,231	606,515	610,395	614,012	618,737
WHEELER	1,453	1,455	1,455	1,468	1,479	1,483	1,456
YAMHILL	107,859	107,902	107,899	108,287	108,987	109,910	110,777

Prepared by Population Research Center *December 15, 2025*

College of Urban and Public Affairs, Portland State University *popest@pdx.edu*

** Updated on April 15, 2026, based on results from the second review period (December, 2025-March, 2026)*

Population Estimates for Oregon Cities (Vintage 2025)

Incorporated City/Town	Estimates Base April 1, 2020	Revised Population Estimate July 1, 2020	Revised Population Estimate July 1, 2021	Revised Population Estimate July 1, 2022	Revised Population Estimate July 1, 2023	Revised Population Estimate July 1, 2024	Certified Estimate July 1, 2025
Adair Village	995	1,103	1,316	1,405	1,410	1,414	1,499
Adams	389	391	394	394	408	410	410
Adrian	157	157	157	157	156	157	157
Albany	56,511	56,528	56,727	56,896	57,492	57,881	57,897
Amity	1,759	1,765	1,825	1,826	1,837	1,840	1,845
Antelope	37	37	37	37	36	35	35
Arlington	633	638	646	664	672	678	694
Ashland	21,377	21,389	21,422	21,487	21,502	21,605	21,862
Astoria	10,262	10,276	10,250	10,229	10,235	10,246	10,247
Athena	1,210	1,210	1,217	1,221	1,221	1,227	1,238
Aumsville	4,234	4,236	4,239	4,239	4,279	4,276	4,279
Aurora	1,133	1,133	1,133	1,131	1,134	1,131	1,141
Baker City	10,104	10,108	10,116	10,121	10,137	10,145	10,156
Bandon	3,335	3,407	3,468	3,677	3,772	3,773	3,773
Banks	1,837	1,837	1,832	1,825	1,894	1,894	1,897
Barlow	133	133	133	141	144	144	141
Bay City	1,391	1,407	1,437	1,473	1,501	1,540	1,598
Beaverton	97,519	97,561	97,894	99,336	99,812	99,899	100,778
Bend	99,312	99,391	101,417	102,732	103,827	105,552	107,079
Boardman	4,588	4,640	4,847	4,934	5,126	5,748	5,820
Bonanza	405	405	405	405	422	422	424
Brookings	6,761	6,761	6,768	6,836	6,921	6,838	6,850
Brownsville	1,695	1,698	1,698	1,841	1,841	1,844	1,852
Burns	2,730	2,733	2,730	2,731	2,731	2,728	2,728
Butte Falls	443	443	447	443	441	443	448
Canby	18,176	18,189	18,380	18,568	18,874	19,166	19,326
Cannon Beach	1,501	1,501	1,509	1,517	1,526	1,533	1,541
Canyon City	660	664	668	668	670	675	681
Canyonville	1,644	1,649	1,649	1,652	1,656	1,637	1,643
Carlton	2,223	2,226	2,275	2,317	2,392	2,439	2,456
Cascade Locks	1,379	1,391	1,398	1,401	1,403	1,412	1,415
Cave Junction	2,076	2,089	2,102	2,104	2,098	2,101	2,111
Central Point	19,012	19,057	19,126	19,127	19,185	19,391	19,678
Chiloquin	768	768	768	768	768	768	777
Clatskanie	1,720	1,720	1,722	1,754	1,768	1,794	1,819
Coburg	1,308	1,254	1,322	1,330	1,373	1,421	1,456
Columbia City	1,953	1,940	1,941	1,948	1,935	1,946	1,946
Condon	717	712	715	726	728	745	752
Coos Bay	16,052	16,057	16,063	16,083	16,178	16,183	16,204
Coquille	4,032	4,032	4,031	4,049	4,042	4,048	4,052
Cornelius	12,697	12,715	12,945	13,676	13,852	14,508	14,763
Corvallis	59,966	60,144	56,986	60,200	60,595	60,933	61,247
Cottage Grove	10,588	10,597	10,700	10,727	10,892	10,903	10,909
Cove	620	620	625	627	629	635	635
Creswell	5,649	5,652	5,675	5,713	5,720	5,789	5,803
Culver	1,603	1,603	1,618	1,630	1,644	1,649	1,661
Dallas	16,854	16,855	17,181	17,425	17,758	18,046	18,213
Dayton	2,681	2,681	2,698	2,697	2,697	2,688	2,699
Dayville	132	132	134	136	141	141	141

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Incorporated City/Town	Estimates Base April 1, 2020	Revised Population Estimate July 1, 2020	Revised Population Estimate July 1, 2021	Revised Population Estimate July 1, 2022	Revised Population Estimate July 1, 2023	Revised Population Estimate July 1, 2024	Certified Estimate July 1, 2025
Depoe Bay	1,520	1,525	1,541	1,551	1,561	1,563	1,582
Detroit	203	203	112	138	151	158	160
Donald	1,009	1,009	1,012	1,015	1,015	1,123	1,158
Drain	1,175	1,177	1,177	1,177	1,182	1,180	1,204
Dufur	633	633	638	638	638	647	647
Dundee	3,242	3,245	3,249	3,249	3,248	3,260	3,260
Dunes City	1,430	1,432	1,442	1,455	1,460	1,470	1,478
Durham	1,944	1,944	1,943	1,941	1,923	1,907	1,964
Eagle Point	9,694	9,698	9,738	9,754	9,773	9,868	10,193
Echo	632	632	632	634	631	638	635
Elgin	1,717	1,716	1,725	1,758	1,820	1,822	1,822
Elkton	183	185	185	186	200	202	204
Enterprise	2,053	2,078	2,098	2,115	2,118	2,118	2,127
Estacada	4,357	4,435	4,758	5,200	5,597	5,960	6,232
Eugene	176,893	176,624	175,526	177,618	178,141	178,454	179,352
Fairview	10,437	10,453	10,449	10,454	10,458	10,508	11,046
Falls City	1,051	1,056	1,133	1,107	1,120	1,138	1,143
Florence	9,409	9,414	9,548	9,585	9,596	9,611	9,664
Forest Grove	26,232	26,405	25,834	26,279	26,805	26,944	27,241
Fossil	448	448	448	448	450	450	450
Garibaldi	831	831	831	831	831	861	861
Gaston	676	676	676	676	676	676	676
Gates	548	548	478	514	525	532	539
Gearhart	1,807	1,851	1,885	1,917	1,924	1,965	1,975
Gervais	2,595	2,589	2,601	2,719	2,763	2,732	2,835
Gladstone	12,020	12,012	12,027	12,034	12,046	11,998	11,992
Glendale	860	862	864	864	864	861	859
Gold Beach	2,347	2,355	2,358	2,365	2,402	2,410	2,417
Gold Hill	1,336	1,336	1,353	1,355	1,360	1,363	1,363
Granite	32	32	32	32	32	32	32
Grants Pass	39,278	39,357	39,390	39,741	39,922	40,184	40,380
Grass Valley	149	149	149	154	154	158	164
Greenhorn	3	3	3	3	3	3	3
Gresham	114,390	114,303	114,373	114,447	115,219	115,369	115,739
Haines	373	373	373	380	391	395	395
Halfway	351	351	351	354	354	363	365
Halsey	963	963	966	966	969	975	975
Happy Valley	23,739	23,949	24,771	25,704	26,354	27,727	28,291
Harrisburg	3,654	3,657	3,664	3,662	3,671	3,672	3,679
Helix	194	194	194	194	194	194	194
Heppner	1,189	1,196	1,196	1,198	1,203	1,201	1,205
Hermiston	19,368	19,450	19,533	19,741	20,057	20,182	20,296
Hillsboro *	106,474	106,532	107,513	108,595	109,876	111,024	112,735
Hines	1,645	1,653	1,654	1,653	1,648	1,644	1,633
Hood River	8,315	8,329	8,375	8,415	8,511	8,588	8,633
Hubbard	3,426	3,476	3,474	3,477	3,475	3,477	3,478
Huntington	502	502	502	506	506	506	506
Idanha	156	156	156	156	156	156	156
Imbler	245	247	251	251	251	253	253

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Independence	9,828	9,854	10,067	10,408	10,382	10,625	10,638
Ione	338	341	343	343	343	343	343
Irrigon	2,293	2,295	2,300	2,328	2,340	2,346	2,372
Island City	1,144	1,144	1,144	1,144	1,144	1,146	1,146
Jacksonville	3,022	3,025	3,054	3,059	3,061	3,071	3,185
Jefferson	3,327	3,328	3,351	3,356	3,392	3,525	3,524
John Day	1,664	1,669	1,665	1,660	1,656	1,639	1,643
Johnson City	539	539	537	531	535	535	535
Jordan Valley	130	130	130	130	130	131	131
Joseph	1,154	1,154	1,154	1,154	1,154	1,182	1,196
Junction City	6,796	6,802	6,874	6,887	7,213	7,442	7,472
Keizer	39,376	39,443	39,197	39,237	39,244	39,404	39,540
King City	5,185	5,170	5,170	5,167	5,172	5,175	5,183
Klamath Falls	21,842	21,877	21,938	22,131	22,058	22,089	22,135
La Grande	13,029	13,033	12,825	12,870	12,821	12,840	12,869
La Pine	2,515	2,551	2,645	2,818	2,983	3,122	3,223
Lafayette	4,429	4,431	4,448	4,490	4,577	4,637	4,755
Lake Oswego	40,744	40,722	40,678	41,090	41,239	41,294	41,474
Lakeside	1,912	1,912	1,912	1,903	1,916	1,916	1,924
Lakeview	2,441	2,442	2,447	2,448	2,449	2,448	2,449
Lebanon	18,459	18,577	18,756	19,181	19,770	19,937	20,060
Lexington	238	238	238	238	244	244	244
Lincoln City	9,849	9,885	9,886	9,935	10,024	10,107	10,162
Lonerock	25	25	25	25	25	25	25
Long Creek	173	173	173	173	175	175	173
Lostine	241	241	241	241	241	243	243
Lowell	1,198	1,200	1,200	1,242	1,269	1,306	1,316
Lyons	1,203	1,208	1,208	1,217	1,219	1,231	1,240
Madras	7,461	7,566	7,698	7,868	7,954	8,117	8,242
Malin	732	732	732	732	737	737	739
Manzanita	604	605	609	620	643	649	657
Maupin	428	428	431	437	437	449	449
Maywood Park	830	830	830	830	830	830	830
McMinnville	34,363	34,384	33,941	34,051	34,623	34,735	34,818
Medford	85,894	86,050	87,007	87,602	88,122	88,738	89,946
Merrill	822	822	825	822	849	854	859
Metolius	979	981	986	986	1,005	1,015	1,015
Mill City *	1,972	1,999	2,014	2,028	2,096	2,096	2,230
Millersburg	2,921	2,924	3,067	3,117	3,163	3,211	3,214
Milton-Freewater	7,156	7,162	7,094	7,184	7,211	7,301	7,321
Milwaukie	21,125	21,188	21,197	21,193	21,214	21,436	21,361
Mitchell	138	138	138	138	138	138	138
Molalla	10,231	10,231	10,184	10,198	10,219	10,485	10,491
Monmouth	11,110	11,489	10,952	11,366	11,453	11,718	11,655
Monroe	647	647	647	723	723	723	723
Monument	115	115	115	115	115	113	113
Moro	368	368	368	370	370	375	378
Mosier	469	469	469	480	480	493	493
Mt. Angel	3,392	3,404	3,415	3,483	3,540	3,612	3,652

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Mt. Vernon	548	548	548	548	550	549	547
Myrtle Creek	3,490	3,492	3,502	3,493	3,495	3,502	3,501
Myrtle Point	2,485	2,487	2,489	2,484	2,497	2,495	2,497
Nehalem	270	273	276	276	283	297	299
Newberg	25,170	25,212	25,444	25,765	25,937	26,281	26,720
Newport	10,390	10,398	10,498	10,589	10,595	10,652	10,439
North Bend	10,360	10,354	10,393	10,411	10,337	10,396	10,402
North Plains	3,442	3,446	3,450	3,460	3,660	3,820	4,133
North Powder	504	504	504	499	501	501	501
Nyssa	3,202	3,240	3,245	3,288	3,287	3,295	3,291
Oakland	936	933	936	944	948	951	954
Oakridge	3,210	3,195	3,200	3,204	3,216	3,194	3,197
Ontario	11,659	11,677	11,691	11,748	11,863	11,824	11,878
Oregon City	37,582	37,584	37,593	37,597	38,045	38,050	38,387
Paisley	252	251	248	250	248	246	260
Pendleton	17,120	17,138	17,162	16,851	16,942	17,026	17,052
Philomath	5,354	5,355	5,605	5,725	5,731	5,721	5,776
Phoenix	4,479	4,479	4,037	4,131	4,270	4,414	4,600
Pilot Rock	1,329	1,329	1,329	1,338	1,342	1,344	1,344
Port Orford	1,149	1,149	1,148	1,148	1,148	1,167	1,060
Portland	653,315	649,556	639,057	638,908	638,368	639,402	640,623
Powers	713	715	715	721	721	719	719
Prairie City	841	841	841	841	841	846	846
Prescott	82	82	84	84	84	84	84
Prineville	10,746	10,830	11,066	11,441	11,794	12,107	12,288
Rainier	1,915	1,916	1,918	1,927	1,936	1,945	1,950
Redmond	33,319	33,771	35,562	36,382	36,888	37,460	38,199
Reedsport	4,321	4,319	4,315	4,320	4,323	4,359	4,362
Richland	165	165	165	165	165	165	165
Riddle	1,217	1,217	1,217	1,228	1,233	1,234	1,237
Rivergrove	545	545	553	561	561	570	575
Rockaway Beach	1,444	1,462	1,480	1,499	1,512	1,523	1,533
Rogue River	2,409	2,411	2,442	2,442	2,442	2,443	2,484
Roseburg	23,742	23,750	23,756	23,862	23,875	23,926	23,910
Rufus	269	269	269	269	273	277	279
Salem	175,535	175,695	176,437	178,466	178,543	179,497	179,977
Sandy	12,615	12,647	12,708	12,743	12,986	12,996	13,044
Scappoose	8,028	8,032	8,033	8,051	8,198	8,246	8,251
Scio	957	957	960	960	960	963	963
Scotts Mills	419	424	429	435	447	456	459
Seaside	7,171	7,138	7,248	7,258	7,308	7,323	7,334
Seneca	165	165	165	165	172	171	168
Shady Cove	3,084	3,083	3,090	3,090	3,093	3,093	3,096
Shaniko	30	30	30	30	21	21	21
Sheridan	6,435	6,407	6,294	6,165	6,018	6,290	6,196
Sherwood	20,455	20,465	20,517	20,489	20,671	20,782	20,871
Siletz	1,234	1,234	1,234	1,234	1,232	1,238	1,245
Silverton	10,484	10,495	10,553	10,550	10,907	10,949	10,970
Sisters	3,068	3,109	3,321	3,464	3,684	3,763	3,834

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Sodaville	360	365	360	360	360	360	360
Spray	139	141	141	141	141	141	141
Springfield	61,935	61,940	62,042	62,379	62,508	63,263	63,304
St. Helens	13,847	14,108	14,240	14,203	14,371	14,472	14,552
St. Paul	434	434	434	437	440	440	440
Stanfield	2,146	2,154	2,184	2,245	2,266	2,300	2,316
Stayton	8,244	8,241	8,284	8,295	8,146	8,151	8,280
Sublimity	2,967	2,979	3,063	3,080	3,089	3,102	3,144
Summerville	119	119	119	119	119	119	119
Sumpter	204	204	204	206	206	208	209
Sutherlin	8,545	8,565	8,575	8,617	8,669	8,684	8,591
Sweet Home	9,835	9,849	9,893	10,031	10,055	10,085	10,116
Talent	6,287	6,290	5,865	5,923	6,156	6,415	6,701
Tangent	1,232	1,232	1,232	1,232	1,232	1,235	1,235
The Dalles	16,039	16,130	16,078	16,117	16,130	16,160	16,223
Tigard	54,553	54,663	55,136	55,377	55,527	56,331	57,091
Tillamook	5,213	5,201	5,267	5,223	5,239	5,223	5,233
Toledo	3,558	3,559	3,558	3,593	3,647	3,654	3,654
Troutdale	16,320	16,274	16,073	16,354	16,374	16,371	16,484
Tualatin	27,949	27,872	27,802	27,810	27,670	27,809	28,318
Turner	2,454	2,521	2,786	2,863	2,865	2,865	2,872
Ukiah	219	238	240	231	236	277	277
Umatilla	7,368	7,408	7,568	7,861	8,080	8,261	8,617
Union	2,153	2,149	2,156	2,158	2,162	2,173	2,184
Unity	40	40	40	40	40	40	40
Vale	1,896	1,897	1,897	1,902	1,907	1,869	1,896
Veneta	5,221	5,219	5,260	5,265	5,282	5,281	5,300
Vernonia	2,379	2,381	2,386	2,407	2,409	2,438	2,462
Waldport	2,257	2,258	2,281	2,313	2,341	2,344	2,362
Wallowa	796	796	796	796	796	804	804
Warrenton	6,327	6,348	6,441	6,427	6,463	6,500	6,506
Wasco	418	418	418	418	418	424	428
Waterloo	222	222	222	219	219	219	219
West Linn	27,380	27,387	27,431	27,485	27,519	27,576	27,601
Westfir	259	259	259	259	261	261	263
Weston	707	707	707	707	707	707	707
Wheeler	423	423	423	423	426	429	429
Willamina	2,241	2,251	2,251	2,286	2,298	2,307	2,310
Wilsonville	26,671	26,698	27,023	27,086	27,078	27,197	27,371
Winston	5,639	5,660	5,628	5,609	5,612	5,607	5,607
Wood Village	4,392	4,392	4,811	5,219	5,217	5,215	5,220
Woodburn	26,013	26,015	26,122	26,556	28,173	29,599	30,843
Yachats	997	997	997	997	997	1,006	1,010
Yamhill	1,148	1,177	1,211	1,213	1,213	1,223	1,309
Yoncalla	1,024	1,031	1,041	1,041	1,071	1,086	1,086

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Supplement 3

THIRD SUPPLEMENT TO July 1, 2025 CERTIFICATE OF POPULATION ENUMERATIONS AND ESTIMATES OF

OREGON COUNTIES AND INCORPORATED CITIES: ANNEXATIONS and REVISED POPULATIONS

Supplement 3 - 3rd Quarter, beginning 4/1/2026 and ending 6/30/2026

City by County	Previously Certified Population [1]	Annexation Ordinance/File Number	File Date of Annexation	HOUSING UNITS[2] Annexed, Recorded Apr.1-Jun. 30, 2026	POPULATION Annexed, Recorded Apr.1-Jun. 30, 2026	Certified Population on Jun. 30, 2026[3]
Clackamas County						
Estacada	6,232	ORD #2026-007/AN 2026-0048	6/7/2026	1	5	6,237
Estacada		ORD #2026-005/AN 2026-0050	6/10/2026	0	0	
Estacada (SUM)				1	5	
West Linn	27,601	ORD 1768/AN 2026-0032	4/2/2026	1	2	27,603
Deschutes County						
Bend	107,079	ORD NS-2551/AN 2026-0039	4/28/2026	0	0	107,079
Jackson County						
Central Point	19,678	RES No 1868/AN 2025-0053	6/17/2026	0	0	19,681
Central Point		Res No 1869/AN 2026-0054	6/17/2026	1	2	
Central Point		Res No 1867/AN 2026-0055	6/17/2026	1	1	
Central Point (SUM)				2	3	
Lane County						
Cottage Grove	10,909	ORD 3199/AN 2026-0029	4/2/2026	0	0	10,929
Cottage Grove		ORD 3198/AN 2026-0028	4/2/2026	0	0	
Cottage Grove		ORD 3201/AN 2026-0030	4/2/2026	9	18	
Cottage Grove		ORD 3204/AN 2026-0031	4/2/2026	1	2	
Cottage Grove (SUM)				10	20	
Linn County						
Albany		ORD No. 6077/AN 2026-0041	5/8/2026	0	0	
Albany [4] (Linn)	48,298					48,298
Albany (Benton & Linn)	57,897					57,897
Marion County						
Salem	150,664	ORD No 6-26/AN 2026-0047	6/8/2026	1	2	150,669
Salem		ORD 5-26/AN 2026 -00 42	5/18/2026	1	3	
Salem[4](Marion)				2	5	
Salem (Marion & Polk)	179,981					179,986
Stayton	8,280	ORD No 26-002/AN 2026-0044	5/14/2026	0	0	8,280
Umatilla County						
Hermiston	20,296	ORD No. 2379/AN 2026-0040	5/8/2026	0	0	20,296
Washington County						
Hillsboro	112,735	ORD #6512/AN 2026-0058	6/24/2026	3	7	112,742

[1] July 1, 2025 population estimate certified on Dec. 15, 2025 PLUS population annexed during 1st and 2nd quarters (if any)

[2] Includes single & multi-family housing units and mobile homes.

[3] July 1, 2025 Population Estimate plus reported annexed population or other revisions through Jun. 30, 2026.

[4] For the portion of the city in this county only

West Salem	29,317

FOR PORTLAND STATE UNIVERSITY

Huda Alkitkat, Ph.D.

Population Estimates Program Manager

Population Research Center

College of Urban and Public Affairs, Portland State University

July 16, 2026

Table 01: 2027-2029 STIF Population-based Funding Requests

PTSP (Population Based - STIF)	Total Projected Funding (Including Additional 10% projection)	Requested amount in STIF Application	Funding Gap
Salem Area Mass Transit District	$3,088,362	$2,348,069	($22,350)
City of Woodburn		$412,427	
City of Silverton		$49,194	
SMART (New)		$74,012	
West Valley Hospital		$55,000	
City of Monmouth		$172,010	
Subtotal	**$3,088,362**	**$3,110,712**	

Scenario 1: If the STIF Advisory Committee (STIFAC) chooses to allocate funding to existing Public Transportation Service Providers (PTSPs) so they can maintain current service levels, Table 2 summarizes the resulting funding allocation.

Table 02: 2027-2029 STIF Population Based- Funding Scenario (Current PTSPs)

County	Current PTSPs	Out of District	Percent allocation by PTSP	27-29 Biennium Total	27-29 Biennium Funding Forecast (with 10% Added)
Marion County	SAMTD	$ 400,859	46.5%	$ 400,859	$ 440,945
	City of Woodburn	$ 412,427	47.8%	$ 412,427	$ 453,670
	City of Silverton	$ 49,194	5.7%	$ 49,194	$ 54,113
	Out of District Sub-total	**$ 862,480**	**100.0%**	**$ 862,480**	**$ 948,728**
Polk County	SAMTD	$ 214,945	50.4%	$ 214,945	$ 236,440
	West Valley Health	$ 55,000	12.9%	$ 55,000	$ 60,500
	City of Monmouth	$ 156,373	36.7%	$ 156,373	$ 172,010
	Out of District Sub-total	**$ 426,318**	**100.0%**	**$ 426,318**	**$ 468,949**
SAMTD In District				**$ 1,518,804**	**$ 1,670,684**
Grand Total Marion & Polk County				**$ 2,807,602**	**$ 3,088,362**

Scenario 2: The Qualified Entity (QE) received a funding request of $74,012 from the City of Wilsonville's South Metro Area Regional Transit (SMART). SMART is located outside the SAMTD QE area but provides service within it, specifically in Marion County. Because of this, **the request will not affect the population-based funding allocation for Polk County**. If STIFAC chooses to award $74,012 to SMART after project evaluation, funding available to PTSPs in Marion County would be reduced by that amount. The SMART award would be deducted from the top of the Marion County allocation, leaving $874,716 available. SAMTD, the City of Woodburn, and the City of Silverton would split this remaining amount using their existing allocation percentages.

For example, Woodburn's revised allocation would be $874,716 × 47.8% = $418,278.
SAMTD's revised allocation would be $874,716 × 46.5% = $406,546
Silverton's revised allocation would be $874,716 × 5.7% = $49,892

Table 3 summarizes the impact on Marion County PTSPs.

Table 03: Marion County out of district funding allocation scenario with new application

PTSPs	Out of District Marion County (With 10% added)	Percent allocation by PTSP	Funding Remaining after SMART Allocation	Revised Allocation	Impact
SAMTD	$ 440,945	46.5%	$ 874,716	$ 406,546	$ (34,399)
City of Woodburn	$ 453,670	47.8%		$ 418,278	$ (35,392)
City of Silverton	$ 54,113	5.7%		$ 49,892	$ (4,221)
SMART (New)				$ 74,012	$ 74,012
Subtotal	**$ 948,728**			**$ 948,728.00**	**$ -**

Table 04: 2027-2029 STIF Payroll based Funding Requests

PTSP (Payroll Based - STIF)	Total Projected Funding (Including Additional 10% projection)	Requested amount in STIF Application	Funding Gap
Salem Area Mass Transit District	$23,375,266	$21,259,963	($640,000)
City of Woodburn		$1,224,428	
City of Silverton		$396,170	
City of Canby DBA Canby Area Transit (New)		$540,000	
City of Aurora (New)		$100,000	
City of Monmouth		$494,705	
Subtotal	**$23,375,266**	**$24,015,266**	($640,000)

The QE received two new applications requesting a combined total of $640,000. To support STIFAC's funding decision, the QE developed three allocation scenarios.

Scenario 1 (Status Quo): All available funding is distributed to the current PTSPs.

Scenario 2 (Adding the City of Aurora): The City of Aurora is added as a funding recipient. Table 5 shows the effect on the other PTSPs in Marion County. City of Aurora is within SAMTD QE area.

Aurora's allocation was calculated with the payroll-based formula that all PTSPs agreed to:

Aurora allocation = (0.9 × total payroll within city limits × 0.1%) + (0.9 × total payroll within city limits × 0.1% × ODOT's projected year-over-year STIF growth factor)
= (0.9 × $31,706,320 × 0.001) + (0.9 × $31,706,320 × 0.001 × 1.059)
= $28,536 + $30,219
= $58,755
** Payroll numbers are for the year 2024 which is the latest data we have available as of now.*

This amount was then multiplied by 1.1 to add a 10% projected growth ($64,630). That $64,630 was subtracted from the out-of-district Marion County total of $5,302,741, leaving $5,238,111. This remaining amount was split among SAMTD (69.4%), the City of Woodburn (23.1%), and the City of Silverton (7.5%).

Scenario 3: The City of Canby's allocation was calculated with the same formula. City of Canby is outside SAMTD QE area but serves part of Marion County.

Polk county allocation will remain unchanged.

Table 05: 2027-2029 STIF Payroll Funding Allocation Scenario

County	PTSP	Scenario 1: Status Quo (Current PTSP)	Scenario 2: Adding Aurora	Scenario 3: Adding Aurora & Canby
Marion County	SAMTD	$ 3,682,143	$ 3,637,265	$ 3,560,290
	City of Woodburn	$ 1,224,428	$ 1,209,505	$ 1,183,908
	City of Silverton	$ 396,170	$ 391,341	$ 383,060
	City of Aurora (New)	$ -	$ 64,630	$ 64,630
	Canby Area Transit (New)	$ -	$ -	$ 110,853
	Out of District Subtotal	**$ 5,302,741**	**$ 5,302,741**	**$ 5,302,741**
Polk County	City of Monmouth	$ 494,706	$ 494,706	$ 494,706
	SAMTD	$ 1,192,244	$ 1,192,244	$ 1,192,244
	Out of District Subtotal	**$ 1,686,950**	**$ 1,686,950**	**$ 1,686,950**
SAMTD In District		**$ 16,385,575**	**$ 16,385,575**	**$ 16,385,575**
Grant Total		**$ 23,375,266**	**$ 23,375,266**	**$ 23,375,266**

City of Aurora

2027-2029 Biennium STIF Application Presentation



Bus Stop Shelters

- 3 New Bus Shelters
  - 99E & 3rd St – Southbound
  - 99E & Ottoway Rd – Southbound
  - 99E & Liberty St – Northbound
- 1 Replacement Bus Shelter
  - 99E & Orchard Ave - Northbound

  (The shelter was constructed and donated as an Eagle Scout project but was destroyed in a motor vehicle accident last winter)

- Total Grant Request $100,000



Project Scope

- Shelter Procurement
- Site Preparation
  - Accessible Boarding
  - Waiting Areas
- Shelter Construction and
- Shelter Installation



Project Impact

- Benefits all riders, particularly older adults, people with disabilities, and residents who depend on public transportation.
- Improve passenger comfort and protection from rain and other weather.
- Strengthen Aurora’s connection to the regional transit network.



Contact Information

City of Aurora

Julie Blums, Finance Director
jblums@ci.aurora.or.us
503-678-1283

John Berard, City Councilor
jberard@ci.aurora.or.us

Canby Area Transit

Todd Wood, Transit Director
woodt@canbyoregon.gov



Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

City of Aurora

Service Provider Contact Name

Julie Blums

Service Provider Contact Title

Finance Director

Service Provider Phone Number

(503) 678-1283

Service Provider Email

jblums@ci.aurora.or.us

Service Provider Type

City

Employer Identification Number (EIN)

93-0510772

Service Provider Website

https://www.ci.aurora.or.us/

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Shofi Ull Azum

STIF Plan Contact Title

Chief Planning and Development Officer

STIF Plan Contact Phone Number

(503) 361-2552

STIF Plan Contact Email

shofi.azum@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Coordinated Public Transit–Human Services Transportation Plan for Marion and Polk Counties

Governing Body that adopted Local Plan

Salem Area Mass Transit District Board of Directors

Plan Adoption Date

3/11/2024

Local Plan Web Address

https://www.cherriots.org/media/doc/Cherriots_Coordinated_Plan_2024.pdf?utm_source=chatgpt.com

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

City of Aurora

Project Name

Bus Shelter Installation, Replacement

Limit 50 characters

Project Description

The City of Aurora requests STIF funding to replace one damaged bus shelter and install three additional shelters at stops serving Canby Area Transit's Route 99X. The project will provide four shelters for Aurora residents who use the service to reach employment, education, shopping, medical appointments, and connecting transit services.

The replacement shelter will restore weather protection at an existing stop, while the three additional shelters will improve waiting conditions at other stops. These improvements will benefit all riders, particularly older adults, people with disabilities, and residents who depend on public transportation.

The project includes shelter procurement and installation, site preparation, and accessible boarding and waiting areas as needed. The City will coordinate with Canby Area Transit to confirm shelter locations and installation requirements. By improving passenger comfort and protection from rain and other weather, the project will support continued use of Route 99X and strengthen Aurora's connection to the regional transit network.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

Coordinated Public Transit–Human Services Transportation Plan for Marion and Polk Counties

Local Plan Page Number

61

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Replace one damaged bus shelter and install three additional shelters with new concrete pads in Aurora to support Route 99X riders, improve accessibility, and provide weather protection and more comfortable waiting areas.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

⦿ Yes ○ No

Category

○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

⦿ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Other Capital Asset Acquisition

☑ **By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.**

Capital Asset Information

Description	Quantity	STIF funds allocated per unit	Total Cost
Bus Shelter	4	$25,000.00	$100,000.00
			$100,000.00

Other Capital Items Task Category

$100,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$100,000.00	$0.00			$100,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00

Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$100,000.00	$0.00	$0.00	$0.00	$100,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

Four installed, operational bus shelters at Route 99X stops in Aurora: one replacement for a damaged shelter and three additional shelters. Work includes site preparation, pouring new concrete pads, and shelter installation, with completed sites meeting applicable accessibility requirements.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of

the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$100,000.00	$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	11%	0%		
Criterion 9	0%	0%		
	11.00%	0.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.
☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☐ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☐ Goal 5: Health

☑ Goal 6: Safety and Security

☐ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☑ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
Bus Shelter Installation, Replacement

Subrecipient Project Total
$100,000.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$100,000.00	$0.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
$0.00	$0.00

FY 2028 percent of STIF Funds supporting student transportation
0%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$11,000.00

FY 2029 STIF Funds supporting older and disabled persons transportation
$0.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
11%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

5. All Projects Totals

Subrecipient Projects Grand Total
$100,000.00
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*

Planned Carried Forward
$0.00
Planned Carry Forward Total: *The total amount of funding that is set aside to pay for project expenses in a future biennium.*

Amount in District
$100,000.00

Amount out of District
$0.00

Subrecipient Projects Total
$100,000.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2028 Total STIF Funds
$100,000.00

FY 2029 Total STIF Funds
$0.00

FY 2028 Student STIF Funds
$0.00

FY 2029 Student STIF Funds
$0.00

FY 2028 Percent of STIF Funds supporting student transportation
0.00%

FY 2028 Older and Disabled Persons STIF Funds
$11,000.00

FY 2029 Older and Disabled Persons STIF Funds
$0.00

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
11.00%

Plan Contingency Total
$0.00

Plan Contingency Percentage
0.00%

Operations Reserve Total
$0.00

Operations Total
$0.00

Operations Reserve Available
$0.00

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of City of Aurora.

Name of authorized representative
Julie Blums

Title of authorized representative
Finance Director

Signature

Julie Blums

Signature Date
10/14/2026

- **Todd Wood**

  Transit Director
- **Heidi Muller**

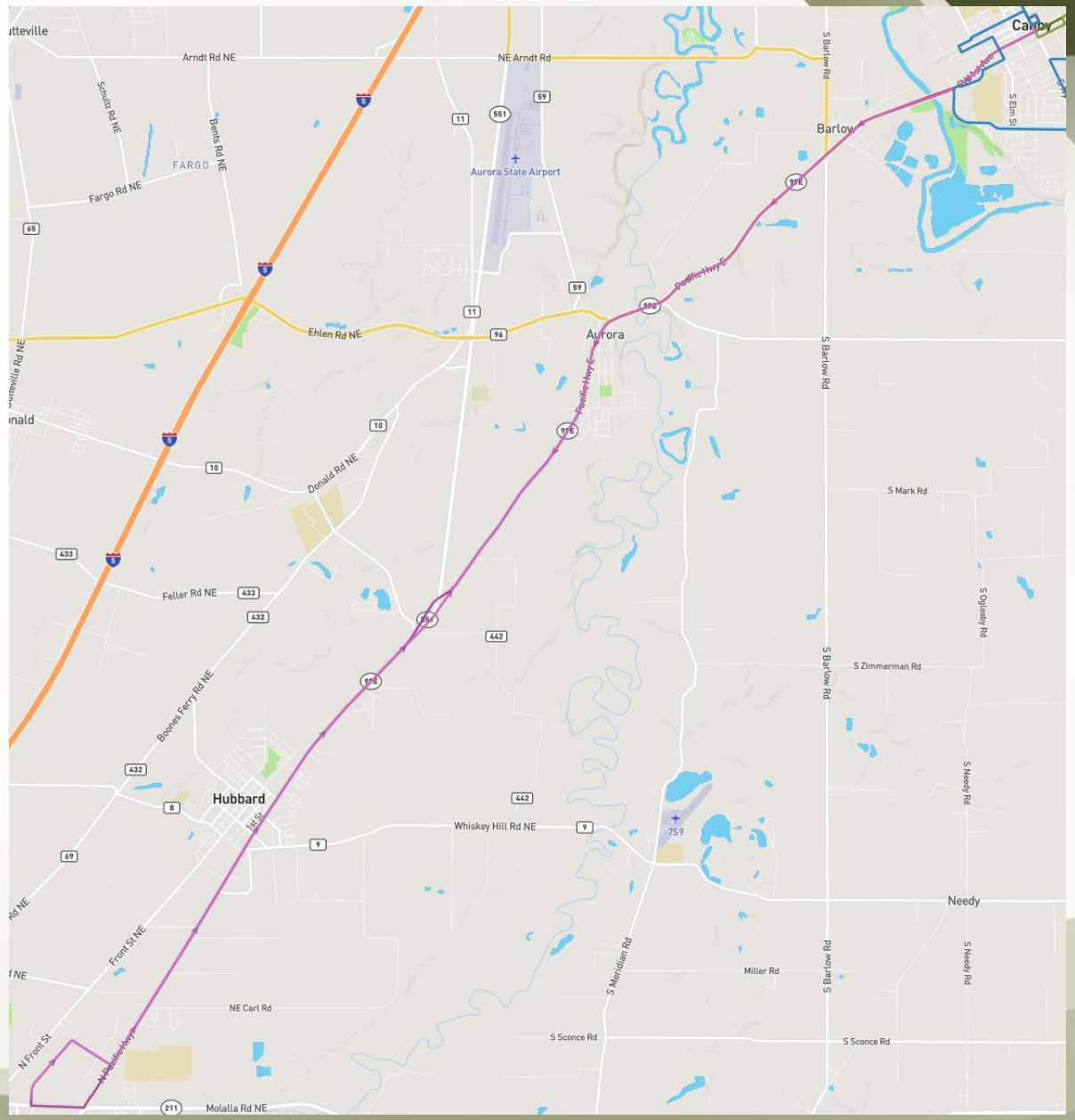
  Transit Operations Manager
- ***Drivers and Dispatch Staff Contracted by TransDev***



CANBY AREA TRANSIT

Canby Service to/from Woodburn:

- From Canby to Woodburn CAT has 12 bus stops both on the Northbound and Southbound side of 99E servicing: Canby, Barlow, Aurora, Hubbard and Woodburn
- CAT 99X Service to/from Woodburn Monday through Friday:
  - 15 scheduled trips to/from Woodburn
  - Total of 336 miles traveled a day
- CAT 99X Service to/from Woodburn on Saturday:
  - Runs 6 scheduled trips to/from Woodburn
  - Total of 134 miles traveled a day



Ridership:

- In Fiscal Year 2025 to 2026 CAT had a total of 60,430 riders on the 99X Service.
- Canby to Woodburn service had 8,893 boardings (riders)
  - About 15% of overall ridership
- Woodburn to Canby service had 13,136 boardings (riders)
  - About 22% of overall ridership
- Total Ridership of Canby to/from Woodburn was 22,029
  - 36% of the overall 99X ridership

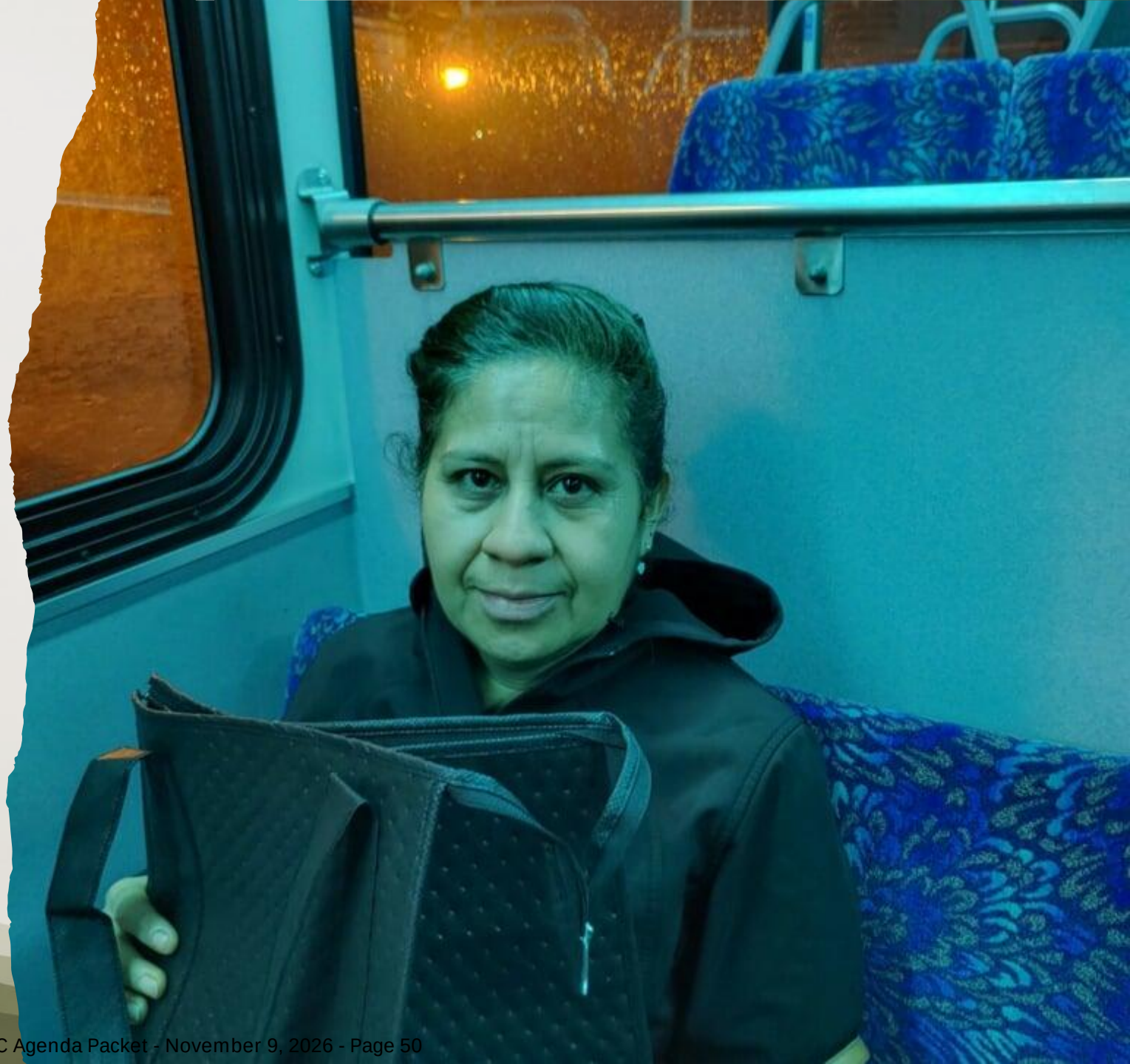


Photo of Woodburn Rider Canelia

What is CAT asking for?

Canby Area Transit has been running fixed route services to and from Woodburn, Hubbard and Aurora since September of 2008. During this time Canby has funded the service and currently is looking to continue to provide and increase this service.

- **CAT is requesting $540,000 for the biennium to increase service during peak hours.**

Any Questions?



Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

Canby Area Transit - City of Canby

Service Provider Contact Name

Todd M. Wood

Service Provider Contact Title

Director

Service Provider Phone Number

(503) 266-0751

Service Provider Email

woodt@canbyoregon.gov

Service Provider Type

City

Employer Identification Number (EIN)

93-6002130

Service Provider Website

https://www.canbyoregon.gov/area-transit

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Shofi Ull Azum

STIF Plan Contact Title

Chief Planning and Development Officer

STIF Plan Contact Phone Number

(503) 361-2552

STIF Plan Contact Email

shofi.azum@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Coordinated Public Transit–Human Services Transportation Plan for Marion and Polk Counties

Governing Body that adopted Local Plan

Salem Area Mass Transit District Board of Directors

Plan Adoption Date

3/11/2024

Local Plan Web Address

https://www.cherriots.org/media/doc/Cherriots_Coordinated_Plan_2024.pdf?utm_source=chatgpt.com

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

Canby Area Transit

Project Name

99X expansion

Limit 50 characters

Project Description

The City of Canby requests STIF funding to expand Canby Area Transit's Route 99X service specifically between Canby and Woodburn, serving Aurora and Hubbard along the corridor. CAT will provide the expansion by purchasing additional service from its operations contractor. Project funds will pay only the contractor's hourly charge for the additional service hours. The expansion will add daily trips and extend service hours, improving access to employment, education, medical appointments, shopping, and connecting transit services. Benefits will extend to corridor residents, including low-income households, older adults, and people with disabilities. The final schedule and amount of additional service will depend on the funding awarded and the contractor's hourly operating cost.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

70%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

Coordinated Public Transit–Human Services Transportation Plan for Marion and Polk Counties

Local Plan Page Number

60-61

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Expand Route 99X between Canby and Woodburn, serving Aurora and Hubbard, through purchased service. Funds will pay only the operations contractor’s hourly charge for added service, with levels based on funding and costs.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration

○ Mobility Management

⊙ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
⊙ Fixed Route ○ Deviated Fixed Route

○ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$540,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$265,000.00	$275,000.00			$540,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$265,000.00	$275,000.00	$0.00	$0.00	$540,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

Additional Route 99X trips and extended service hours between Canby and Woodburn, serving Aurora and Hubbard, delivered through CAT's operations contractor. Project funds will pay only the contractor's hourly charge for added service. Final service levels will reflect available funding and costs. Deliverables include an updated published schedule and documentation of additional service hours, trips, and ridership.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
120,000	5,200.00	15,000

Does this task establish a new bus route that connects more than one community?
○ Yes ◉ No

Does the task provide services for older adults and people with disabilities?
◉ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
1650

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
◉ Yes ○ No

Briefly describe the new or expanded route(s) or service(s).
Additional Route 99X trips and longer service hours between Canby and Woodburn, serving Aurora and Hubbard, will give low-income households more affordable transportation options to reach jobs, education, medical care, shopping, and connecting transit services.

How many rides do you expect on the new or expanded route(s) or service(s)?
15000

Does the task create any new routes?
○ Yes ◉ No

Does the task create any new stops?
○ Yes ◉ No

Does this task create a new demand response service?
○ Yes ◉ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
◉ Yes ○ No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-

0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$265,000.00	$275,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	60%	60%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	30%	30%		

Criterion 6	0%	0%
Criterion 7	0%	0%
Criterion 8	10%	10%
Criterion 9	0%	0%
	100.00%	100.00%

0.00% 0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.

☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☑ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☑ Goal 5: Health

☐ Goal 6: Safety and Security

☐ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☐ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
99X expansion

Subrecipient Project Total
$540,000.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$265,000.00	$275,000.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation
$0.00

FY 2029 STIF Funds supporting student transportation
$0.00

FY 2028 percent of STIF Funds supporting student transportation
0%

FY 2029 percent of STIF Funds supporting student transportation
0%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$26,500.00

FY 2029 STIF Funds supporting older and disabled persons transportation
$27,500.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
10%

FY 2029 percent of STIF Funds supporting older and disabled persons transportation
10%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

5. All Projects Totals

Subrecipient Projects Grand Total
$540,000.00
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*

Planned Carried Forward
$0.00
Planned Carry Forward Total: *The total amount of funding that is set aside to pay for project expenses in a future biennium.*

Amount in District
$378,000.00

Amount out of District
$162,000.00

Subrecipient Projects Total
$540,000.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2028 Total STIF Funds
$265,000.00

FY 2029 Total STIF Funds
$275,000.00

FY 2028 Student STIF Funds
$0.00

FY 2029 Student STIF Funds
$0.00

FY 2028 Percent of STIF Funds supporting student transportation
0.00%

FY 2029 Percent of STIF Funds supporting student transportation
0.00%

FY 2028 Older and Disabled Persons STIF Funds
$26,500.00

FY 2029 Older and Disabled Persons STIF Funds
$27,500.00

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
10.00%

FY 2029 Percent of STIF Funds supporting older and disabled persons transportation
10.00%

Plan Contingency Total
$0.00

Plan Contingency Percentage
0.00%

Operations Reserve Total
$0.00

Operations Total
$540,000.00

Operations Reserve Available
$67,500.00

Operations Reserve Percentage
0.00%

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of Canby Area Transit - City of Canby.

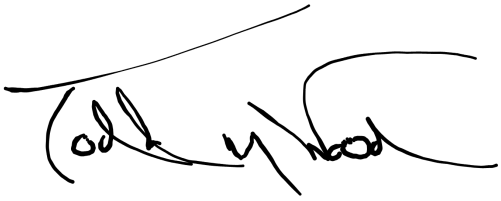
Name of authorized representative

Todd M Wood

Title of authorized representative

Director

Signature



Signature Date

10/14/2026


MI TROLLEY
Monmouth·Independence


Western Oregon University
Downtown
Monmouth
Warren
Ecols
Heffley
Atwater
Ash Creek Station
CENTRAL HIGH SCHOOL
16th
Gun Club
12th
8th
5th
2nd
Downtown
Independence
Riverview Park
Over 124,000 rides last year!
16.2 riders per hour!
Higher productivity than similar operations in other Oregon cities

Ride/Boarding Numbers – April 2023 through September 2026

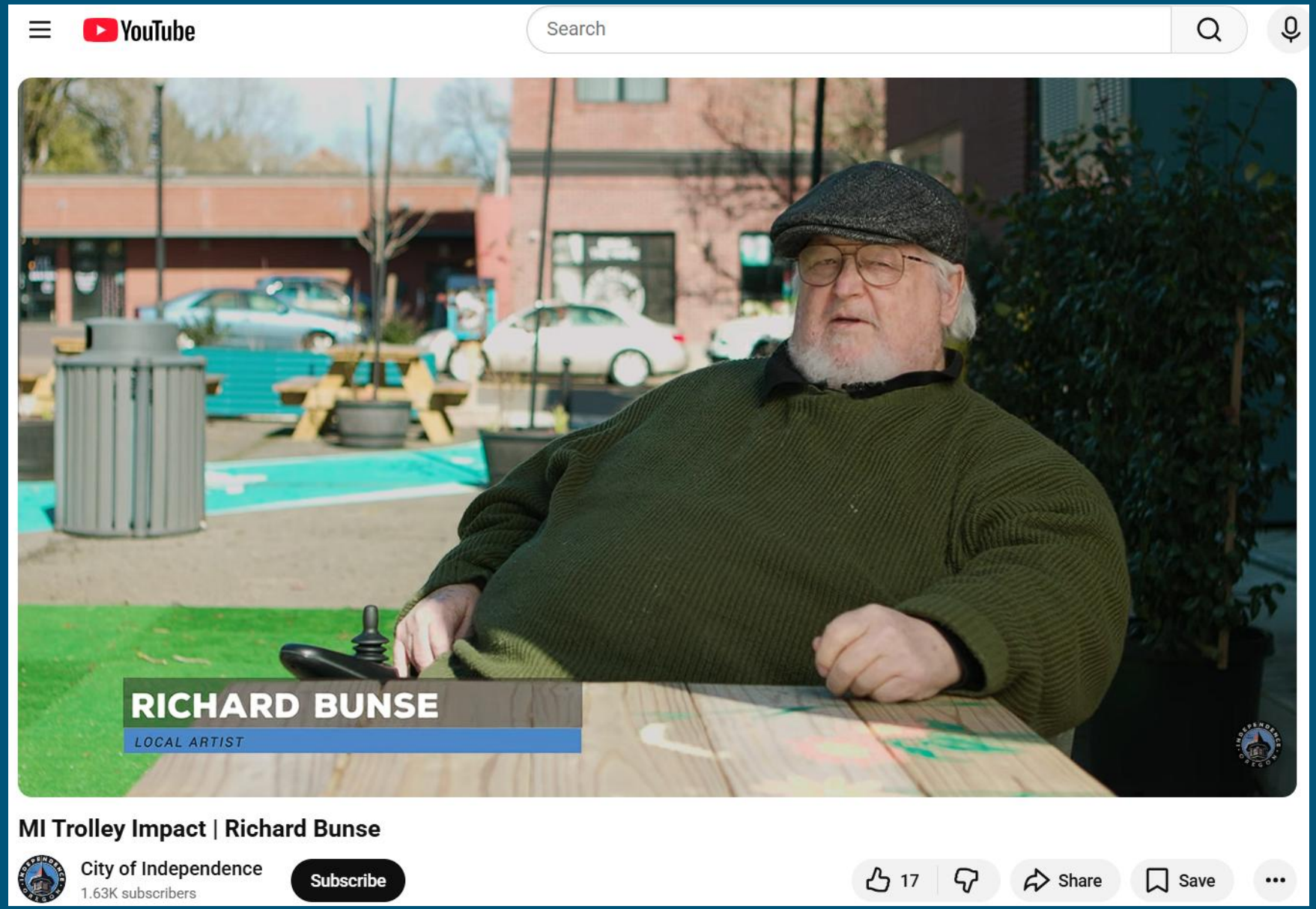
Month	2023-2024	Riders/Day	2024-2025	Riders/Day	2025-2026	Riders/Day	2026-2027	Riders/Day
April	9,383	313	10,949	365	10,855	362	12,103	403
May	12,030	388	12,130	391	14,391	464	13,179	425
June	11,765	392	10,268	342	10,897	363	11,642	388
July	10,785	348	8,177	264	8,608	278	9,006	291
August	9,537	308	9,047	292	9,343	301	8,433	272
September	8,840	295	9,345	312	10,463	349	9,648	322
October	9,825	317	11,344	366	11,120	358		
November	7,274	243	8,223	274	8,369	279		
December	6,387	206	7,609	246	8,617	278		
January	6,050	195	8,558	276	9,653	311		
February	9,454	326	7,585	271	9,100	325		
March	11,050	357	9,857	318	12,723	410		
	112,380		**113,092**		**124,139**		**64,011**	

- Demand has lasted – last year exceeded the first year by 12,000 rides.
- Route connects useful destinations – Monmouth and Independence downtowns for shopping and health care needs. Education - Western Oregon University, & Central High School


I don't, I don't drive,


I just use it to get home from school,


I'm picking up prescriptions.


YouTube
Search
RICHARD BUNSE
LOCAL ARTIST
MI Trolley Impact | Richard Bunse
City of Independence
1.63K subscribers
Subscribe
17
Share
Save

Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

City of Monmouth

Service Provider Contact Name

Rochelle Anderson

Service Provider Contact Title

City Manager

Service Provider Phone Number

(503) 838-0722

Service Provider Email

randerson@ci.monmouth.or.us

Service Provider Type

City

Employer Identification Number (EIN)

93-6002214

Service Provider Website

https://www.ci.monmouth.or.us/

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Shofi Ull Azum

STIF Plan Contact Title

Chief Planning and Development Officer

STIF Plan Contact Phone Number

(503) 361-2552

STIF Plan Contact Email

shofi.azum@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Coordinated Public Transit - Human Services Transportation Plan for Marion and Polk counties

Governing Body that adopted Local Plan

Salem Area Mass Transit District

Plan Adoption Date

3/28/2024

Local Plan Web Address

https://www.cherriots.org/media/doc/Cherriots_Coordinated_Plan_2024.pdf

Upload copy of Local Plan if it's not available on a website.
Cherriots_Coordinated_Plan_2024.pdf

Limit 100 MB

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

City of Monmouth, OR

Project Name

Monmouth-Independence (MI) Trolley

Limit 50 characters

Project Description

This grant will help fund the continued operation of the Monmouth-Independence (MI) Trolley. The trolley offers a convenient, reliable, and free alternative to private automobile travel in the cities of Monmouth (pop. 11,019) and Independence (pop. 10,274) and the importance of the service has been demonstrated over the three years of operation. Over the first three years, the service:

-Offered over 360,000 total rides
-Averaged over 15 riders per hour
-Saw wide use from diverse segments of the population including individuals with disabilities, students, and the elderly

The MI Trolley was developed through a partnership between the City of Monmouth, City of Independence, Western Oregon University and Cherriots (i.e., the Salem Area Mass Transit District) to offer local transit service in the communities. The service provides a deviated fixed route that supplies frequent reliable connections between the downtowns, shopping areas, Central High School, and Western Oregon University.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service	Maintain Service
0%	100%

Please explain why all or part of this project is maintaining an existing service.

Over the first three years of operations, the MI Trolley has provided more than 360,000 rides, with an average ridership of more than 15 riders per hour. This funding will help to maintain the service.

Limit 500 Characters

Local Plan from which this project is derived:

Coordinated Public Transit - Human Services Transportation Plan for Marion and Polk counties

Local Plan Page Number

42

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Ongoing Operations of MI Trolley Service including operator/administrator wages and operations costs such as fuel and maintenance. The funds will be used at local match for federal funding including 5310 Transportation Funds.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

⦿ Yes ○ No

Category

○ Administration

○ Mobility Management

⊙ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

○ Fixed Route

⊙ Deviated Fixed Route

○ Demand Response

○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$1,444,234.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$86,005.00	$86,005.00			$172,010.00
STIF Payroll Funds	$247,352.50	$247,352.50			$494,705.00
Federal	$38,759.50	$38,759.50			$77,519.00
Other State	$82,779.26	$82,779.26			$165,558.52
Local	$0.00	$0.00			$0.00
Other Funds	$50,000.00	$50,000.00			$100,000.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$504,896.26	$504,896.26	$0.00	$0.00	$1,009,792.52

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

Continued operation of the Monmouth-Independence (MI) Trolley for FY28-29.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
⊙ Yes ○ No

Is it funding a new program or maintaining an existing program? (make only one selection)
○ New Program ⊙ Existng Program

Does the program charge a fare?
○ Yes ⊙ No

☑ Check to confirm this is a free-fare program

Who is eligible to participate? (select all that apply)
☑ Students in grades 9-12

☑ Older adults and people with disabilities

☑ Communities with a high percentage of low-income households

☐ Other

How many older adults or people with disabilities will participate in the program during the plan period?

4872

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
161,906	15,428.00	249,840

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

40,754

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$333,357.50	$333,357.50

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	25%	25%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	0%	0%		
Criterion 7	25%	25%		
Criterion 8	25%	25%		
Criterion 9	100%	100%		
	175.00%	175.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.

☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☑ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☑ Goal 5: Health

☑ Goal 6: Safety and Security

☑ Goal 7: Environmental Sustainability

☑ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☑ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
Monmouth-Independence (MI) Trolley

Subrecipient Project Total
$666,715.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$333,357.50	$333,357.50
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
$83,339.38	$83,339.38

FY 2028 percent of STIF Funds supporting student transportation	FY 2029 percent of STIF Funds supporting student transportation
25%	25%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$83,339.38

FY 2029 STIF Funds supporting older and disabled persons transportation
$83,339.38

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
25%

FY 2029 percent of STIF Funds supporting older and disabled persons transportation
25%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

5. All Projects Totals

Subrecipient Projects Grand Total
$666,715.00
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*

Planned Carried Forward
$0.00
Planned Carry Forward Total: *The total amount of funding that is set aside to pay for project expenses in a future biennium.*

Amount in District
$666,715.00

Amount out of District
$0.00

Subrecipient Projects Total
$666,715.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2028 Total STIF Funds
$333,357.50

FY 2029 Total STIF Funds
$333,357.50

FY 2028 Student STIF Funds
$83,339.38

FY 2029 Student STIF Funds
$83,339.38

FY 2028 Percent of STIF Funds supporting student transportation
25.00%

FY 2029 Percent of STIF Funds supporting student transportation
25.00%

FY 2028 Older and Disabled Persons STIF Funds
$83,339.38

FY 2029 Older and Disabled Persons STIF Funds
$83,339.38

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
25.00%

FY 2029 Percent of STIF Funds supporting older and disabled persons transportation
25.00%

Plan Contingency Total
$0.00

Plan Contingency Percentage
0.00%

Operations Reserve Total
$0.00

Operations Total
$1,444,234.00

Operations Reserve Available
$180,529.25

Operations Reserve Percentage
0.00%

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of City of Monmouth.

Name of authorized representative	Title of authorized representative
Shawn Waite	Finance Director, Monmouth

Signature

Signature Date

10/16/2026



Woodburn Route 12X Service Expansion

City of Wilsonville

November 2026

FAMILY OF SMART SERVICES

SOUTH METRO AREA REGIONAL TRANSIT

WILSONVILLE OREGON



Express Out of Town Service

Routes 1X 2X 3X 10X 12X



In Town Service

Routes 4 5 6 7



ADA Complementary Dial-A-Ride Service

Out-of-Town Medial Dial-A-Ride



Route 12X

Wilsonville ⟷ Woodburn

Expand Weekday and Saturday Service







JANUARY 5, 2026

Service coordinated with City of Woodburn and Cherriots

SERVICE

Amazon Fulfillment Center, Woodburn Memorial Transit Center and Woodburn Outlets Mall

OBJECTIVE

Connect Wilsonville and Woodburn residents to employment opportunities



Route 12X

Wilsonville ⟷ Woodburn

Expand Weekday and Saturday Service







PLANS FOR 2027

Build on 12 months successful partnership
Add stops at WinCo and Walmart

TASK 1
WEEKDAY SERVICE

Regular hourly service between Wilsonville and Woodburn

STIF	$26,541
SMART	$17,695
Total	**$44,236**

TASK 2
SATURDAY SERVICE

Better service 360+ days of operations at Amazon & Woodburn Outlets

STIF	$47,469
SMART	$31,647
Total	**$79,116**



Route 12X

Wilsonville ⟷ Woodburn

Expand Weekday and Saturday Service







ADDITIONAL SERVICE

1,764 total additional hours of revenue service

STIF	$ 74,012
SMART	$ 49,340
Total	**$123,352**

NEW RIDERSHIP

FY26 Ridership
Over 9,000 rides

FY 28-29 Projection
Increase by 50%

REGIONAL COORDINATION

Better service 360+ days of operations at Amazon & Woodburn Outlets


Cleanest transit fleet in Oregon
1963
Cherriots.org
CHERRIOTS
1963
1X TO WILSONVILLE
4 GRAHAM OAKS

Questions

Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

City of Wilsonville - South Metro Area Regional Transit (SMART)

Service Provider Contact Name

Diana Kotler

Service Provider Contact Title

Transit Operations Manager

Service Provider Phone Number

(503) 570-1577

Service Provider Email

dkotler@ridesmart.com

Service Provider Type

City

Employer Identification Number (EIN)

93-0580494

Service Provider Website

https://www.ridesmart.com/

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Shofi Ull Azum

STIF Plan Contact Title

Chief Planning and Development Officer

STIF Plan Contact Phone Number

(503) 361-2552

STIF Plan Contact Email

shofi.azum@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Coordinated Public Transit–Human Services Transportation Plan for Marion and Polk Counties

Governing Body that adopted Local Plan

Salem Area Mass Transit District Board of Directors

Plan Adoption Date

3/11/2024

Local Plan Web Address

https://www.cherriots.org/media/doc/Cherriots_Coordinated_Plan_2024.pdf?utm_source=chatgpt.com

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

City of Wilsonville - South Metro Area Regional Transit (SMART)

Project Name

12X_Woodburn Service Expansion

Limit 50 characters

Project Description

The City of Wilsonville/SMART requests STIF funding to expand SMART Route 12X service between Wilsonville and Woodburn, including service to the Woodburn Memorial Transit Center and the Amazon Fulfillment Center along the I-5 corridor. SMART began Route 12X service to Woodburn on January 6, 2026, to improve transit connectivity to major employment destinations. Based on initial service experience and customer feedback, expanded service is needed to provide more consistent operating hours and introduce Saturday service to better accommodate employee work schedules. The proposed service expansion will add daily trips, extend service hours, enhance service connectivity between transit providers, and introduce Saturday service, improving access to employment, education, medical appointments, shopping, and connections to other transit services. These improvements will benefit residents throughout the cities of Wilsonville and Woodburn including low-income households, older adults, people with disabilities, and workers who rely on public transportation. By aligning transit service more closely with community needs, transfer opportunities, and employment schedules, the project will strengthen regional connectivity, expand access to essential destinations, and support greater transportation equity.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

60%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service	Maintain Service
100%	0%

Local Plan from which this project is derived:	Local Plan Page Number
Coordinated Public Transit–Human Services Transportation Plan for Marion and Polk Counties	Pg 34; Pg 44-45; Pg 52 and Pg 60

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Expand service on Route 12X between the City of Wilsonville and Woodburn to provide Saturday service between the hours of 6:00A and 7:30P. The requested funds will be used to pay for direct operating costs only.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

⦿ Yes ○ No

Category

○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

- ⊙ Fixed Route
- ○ Deviated Fixed Route
- ○ Demand Response
- ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$26,542.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$12,761.00	$13,781.00			$26,542.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$8,507.00	$9,188.00			$17,695.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$21,268.00	$22,969.00	$0.00	$0.00	$44,237.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

The project will establish new Saturday service on SMART Route 12X between Wilsonville and Woodburn, expanding transit access to destinations across Clackamas and Marion counties. This service will demonstrate intercounty coordination and cooperation while improving regional mobility and access to essential destinations. Project funds will be used to cover the direct operating costs associated with delivery of Saturday service hours. Project deliverables will include an updated operating schedule and documentation verifying the delivery of Saturday service hours and trips, along with ridership data.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
⊙ Yes ○ No

Is it funding a new program or maintaining an existing program? (make only one selection)
○ New Program ⊙ Existng Program

Does the program charge a fare?
○ Yes ⊙ No

☑ Check to confirm this is a free-fare program

Who is eligible to participate? (select all that apply)
☑ Students in grades 9-12

☑ Older adults and people with disabilities

☑ Communities with a high percentage of low-income households

☐ Other

How many older adults or people with disabilities will participate in the program during the plan period?

250

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
12,070	633.00	2,500

Does this task establish a new bus route that connects more than one community?
⊙ Yes ○ No

How many new bus routes connecting more than one community are established?
12X - expanded Saturday service along fixed route between the cities of Wilsonville and Woodburn

Describe the route(s), including the communities connected
Connecting communities of Wilsonville and Woodburn

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
250

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
⊙ Yes ○ No

Briefly describe the new or expanded route(s) or service(s).
Additional Route 12X operating service hours between Wilsonville and Woodburn providing connectivity to employment opportunities, low-income households through affordable transportation options to reach jobs, education, medical care, shopping, and connecting transit services.

How many rides do you expect on the new or expanded route(s) or service(s)?
2500

Does the task create any new routes?
○ Yes ⊙ No

Does the task create any new stops?
○ Yes ⊙ No

Does this task create a new demand response service?
○ Yes ⊙ No

Task 2

Task Description

The project will add weekday operating hours on SMART Route 12X between Wilsonville and Woodburn, improving transit access to destinations across Clackamas and Marion counties. The existing operating schedule will also be streamlined to create a consistent, easy-to-understand schedule that better coordinates service between the two counties. These service enhancements will strengthen intercounty coordination and cooperation, improve regional connectivity, and expand access to essential destinations for residents and commuters traveling between Clackamas and Marion counties. Project funds will be used to cover the direct operating costs associated with delivery of additional Saturday service hours. Project deliverables will include an updated operating schedule and documentation verifying the delivery of Saturday service hours and trips, along with ridership data.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
⦿ Fixed Route ○ Deviated Fixed Route

○ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$47,470.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$22,822.00	$24,648.00			$47,470.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$15,215.00	$16,432.00			$31,647.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$38,037.00	$41,080.00	$0.00	$0.00	$79,117.00

Are you using STIF funding in this task as local match for another source of funding?

○ Yes ⊙ No

☑ **Check this box if the task is only funded by STIF.**

☑ **Check this box if the task uses other funding sources, but STIF is not being used as match.**

4.1.3 Outcome Measures

What is the deliverable for this task?

Addition of weekday operating hours on SMART Route 12X between Wilsonville and Woodburn. Project funds will be used to cover the direct operating costs associated with delivery of weekday operating service hours. Project deliverables will include an updated operating schedule and documentation verifying the delivery of Saturday service hours and trips, along with ridership data.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?

⊙ Yes ○ No

Is it funding a new program or maintaining an existing program? (make only one selection)

○ New Program ⊙ Existng Program

Does the program charge a fare?

○ Yes ⊙ No

☑ **Check to confirm this is a free-fare program**

Who is eligible to participate? (select all that apply)

☑ Students in grades 9-12

☑ Older adults and people with disabilities

☐ Communities with a high percentage of low-income households

☐ Other

How many older adults or people with disabilities will participate in the program during the plan period?

Addition of Route 12X operating service hours between Wilsonville and Woodburn providing connectivity to employment opportunities, low-income households through affordable transportation options to reach jobs, education, medical care, shopping, and connecting transit services.

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
26,229	1,131.00	3,500

Does this task establish a new bus route that connects more than one community?

○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?

⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

350

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?

⦿ Yes ○ No

Briefly describe the new or expanded route(s) or service(s).

Add weekday transit service to SMART Route 12X between Wilsonville and Woodburn. Offer consistent and easy-to-understand operating weekday schedule

How many rides do you expect on the new or expanded route(s) or service(s)?

3500

Does the task create any new routes?

○ Yes ⦿ No

Does the task create any new stops?

○ Yes ⦿ No

Does this task create a new demand response service?

○ Yes ⦿ No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of

the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$35,583.00	$38,429.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	40%	40%		
Criterion 2	20%	20%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	20%	20%		
Criterion 6	10%	10%		
Criterion 7	0%	0%		
Criterion 8	0%	0%		
Criterion 9	10%	10%		
	100.00%	100.00%	0.00%	0.00%

4.2.1 Service Coordination Questions

Have you participated in or plan to participate in any meetings concerning the coordination of services under described in this Project?

◉ Yes ○ No

What are the dates for those meetings?

Pending funding availability and approval, meeting(s) will be scheduled to coordinate service provision and operating schedule.

Have you entered into a joint service agreement, intergovernmental agreement, or memorandum of understanding related the services described in this Project?

○ Yes ⊙ No

As part of this Project, did you change the fare media so that it will be accepted by more than one provider?

○ Yes ⊙ No

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.

☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☑ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☑ Goal 5: Health

☐ Goal 6: Safety and Security

☐ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☐ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
12X_Woodburn Service Expansion

Subrecipient Project Total
$74,012.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$35,583.00	$38,429.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation
$0.00

FY 2029 STIF Funds supporting student transportation
$0.00

FY 2028 percent of STIF Funds supporting student transportation
0%

FY 2029 percent of STIF Funds supporting student transportation
0%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$0.00

FY 2029 STIF Funds supporting older and disabled persons transportation
$0.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
0%

FY 2029 percent of STIF Funds supporting older and disabled persons transportation
0%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

5. All Projects Totals

Subrecipient Projects Grand Total
$74,012.00
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*

Planned Carried Forward
$0.00
Planned Carry Forward Total: *The total amount of funding that is set aside to pay for project expenses in a future biennium.*

Amount in District
$44,407.20

Amount out of District
$29,604.80

Subrecipient Projects Total
$74,012.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2028 Total STIF Funds
$35,583.00

FY 2029 Total STIF Funds
$38,429.00

FY 2028 Student STIF Funds
$0.00

FY 2029 Student STIF Funds
$0.00

FY 2028 Percent of STIF Funds supporting student transportation
0.00%

FY 2029 Percent of STIF Funds supporting student transportation
0.00%

FY 2028 Older and Disabled Persons STIF Funds
$0.00

FY 2029 Older and Disabled Persons STIF Funds
$0.00

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
0.00%

FY 2029 Percent of STIF Funds supporting older and disabled persons transportation
0.00%

Plan Contingency Total
$0.00

Plan Contingency Percentage
0.00%

Operations Reserve Total
$0.00

Operations Total
$74,012.00

Operations Reserve Available
$9,251.50

Operations Reserve Percentage
0.00%

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of City of Wilsonville - South Metro Area Regional Transit (SMART).

Name of authorized representative	Title of authorized representative
Diana Kotler	Transit Operations Manager

Signature

Signature Date

10/16/2026



STIF Formula Presentation

November 2026

CHERRIOTS

Matt Marquez

STIF Formula Project

Project Name:

SAMTD Transit Services and System Improvements

Project Description:

This project will maintain and improve public transportation in the Salem-Keizer urban growth boundary and surrounding communities, supporting youth, older adults and people with disabilities. It will fund Cherriots Local, commuter express, Regional, LIFT and Dial-a-Ride services, including weekend and holiday service; free Local and Regional youth fares; mobility management; and bike share and microtransit pilots. It will also improve bus stop accessibility and amenities and maintain regional stops and shelters. In addition, the project supports paratransit vehicle and CNG fueling station replacements, East Salem Transit Center planning, land acquisition, and preliminary engineering, and South Salem Transit Center design, construction, site maintenance and security. Finally the project provides grant matching funds, program administration and provider oversight, an operations reserve and plan contingency to sustain reliable, coordinated public transit throughout the 2027-2029 biennium.

CHERRIOTS

Project 1, Task 1

Task: STIF Local and 1X Cherriots Local Commuter Express services

Description:

1. Maintain Local Weekday and 1X/Cherriots Local Commuter Express Weekday service.
2. Maintain Local Saturday and Sunday service.
3. Maintain Route 22 service. Route 22 was implemented 5/5/2024 connecting south Salem to Aumsville Highway using Kuebler Blvd. The service operates Monday through Friday with 15-minute service mornings and afternoons, and 30-minute service in the evenings. It operates on Saturdays, Sundays, and holidays with 30-minute service throughout the day.
4. Maintain holiday service on Cherriots Local. This task will support maintaining holiday service levels on Cherriots Local so that they match Saturday's spans and frequencies instead of Sunday levels.

Project 1, Task 1 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$7,172,574.00	$7,671,002.00			$14,843,576.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$275,000.00	$0.00			$275,000.00
	$7,447,574.00	$7,671,002.00	$0.00	$0.00	$15,118,576.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,312,865 Revenue Miles
108,911 Revenue Hours
1,130,252 Rides

Project 1, Task 2

Task: Local Youth Zero Fare Program

Description:

This program allows youth ages 0-18 to ride for free, which reduces barriers and increases access to public transit. This task subsidizes youth fares on all of the Local service. SAMTD anticipates an increase in youth ridership due to this program.

Project 1, Task 2 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$500,000.00	$618,000.00			$1,118,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$75,000.00	$75,000.00			$150,000.00
Prior STIF Plan Period Funds	$100,000.00	$0.00			$100,000.00
	$675,000.00	$693,000.00	$0.00	$0.00	$1,368,000.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
5,455,317 Revenue Miles
443,603 Revenue Hours
1,794,488 Rides

Project 1, Task 3

Task: STIF LIFT Service

Description: This task provides resources that allow SAMTD to provide paratransit service during all hours of local service to meet the requirements of the Americans with Disabilities Act. This includes matching the service levels outlined in Task 1.

Project 1, Task 3 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$787,316.00	$810,935.00			$1,598,251.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$787,316.00	$810,935.00	$0.00	$0.00	$1,598,251.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver:
168,912 Revenue Miles
15,500 Revenue Hours
27,146 Rides

Project 1, Task 4

Task: Local Bus Stop Improvements

Description: This task includes all costs associated with improving amenities and accessibility at existing SAMTD bus stops (e.g., preliminary engineering and design, construction, project management, shelter, bench, and simme-seat or equivalent, etc.). These stop improvements would take place at existing district bus stops within the Cherriots Local service area. All improvements will be ADA compliant and will support riders with disabilities by expanding the number of stops that can accommodate boarding, alighting, and waiting with a mobility device. This project supports services for older adults and people with disabilities using SAMTD service.

Project 1, Task 4 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$603,500.00	$0.00			$603,500.00
	$603,500.00	$0.00	$0.00	$0.00	$603,500.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will complete 25 capital improvements to Cherriots Local bus stops within the Salem-Keizer urban growth boundary.

Project 1, Task 5

Task: Cherriots STIF Regional Fixed Route Service

Description: Maintain the Cherriots Regional fixed route service that was implemented in the 2019-2021 biennium, which provided additional service on weekdays and Saturdays. In addition, this project will support maintaining holiday service levels on Cherriots Regional so that they match Saturday's spans and frequencies instead of Sunday's.

Project 1, Task 5 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$790,237.00	$814,844.00			$1,605,081.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$790,237.00	$814,844.00	$0.00	$0.00	$1,605,081.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver:
388,563 Revenue Miles
17,392 Revenue Hours
83,408 Rides

Project 1, Task 6

Task: Regional Stop and Shelter Facilities Preventive Maintenance

Description: This task supports personnel, supply, and fuel costs to maintain all Cherriots Regional stops and shelters. Maintenance activities include cleaning, minor landscaping, and other tasks to ensure stops and shelters remain in a state of good repair.

Project 1, Task 6 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$60,000.00	$60,000.00			$120,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$60,000.00	$60,000.00	$0.00	$0.00	$120,000.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will maintain 138 bus stops during the 2027-2029 biennium.

Project 1, Task 7

Task: Administration - Administrative costs to manage the STIF program.

Description: This task provides funding for SAMTD to monitor, manage, and evaluate PTSPs in order to effectively
serve as the QE.

Project 1, Task 7 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$5,000.00	$5,000.00			$10,000.00
	$5,000.00	$5,000.00	$0.00	$0.00	$10,000.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will provide administration support for 1 STIF Plan.

Project 1, Task 8

Task: Mobility Management - Operating Assistance and Match

Description: This task will provide matching funds for a ODOT 5310 grant and operating assistance that supports Mobility Management activities.

Project 1, Task 8 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$13,750.00	$13,750.00			$27,500.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$13,750.00	$13,750.00	$0.00	$0.00	$27,500.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following items:
Number of individuals that received travel training - 315

Project 1, Task 9

Task: Cherriots Regional- Operating Assistance and Match

Description: This task will provide matching funds for ODOT 5310 and ODOT 5311 grants and operating assistance for Cherriots Regional service. Operating assistance is intended to provide funding for activities including: contracted service, operator salaries, vehicle maintenance, fuel, coordinated demand response call center, etc.

Project 1, Task 9 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$663,290.00	$663,290.00			$1,326,580.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$663,290.00	$663,290.00	$0.00	$0.00	$1,326,580.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,046,638 Revenue Miles
49,523 Revenue Hours
236,796 Rides

Project 1, Task 10

Task: Cherriots Dial-a-Ride - Operating Assistance and Match

Description: This task will provide matching funds for FTA and ODOT 5310 grants and operating assistance for Cherriots dial-a-ride service that supports seniors and people with disabilities. Operating assistance is intended to provide funding for activities including: contracted service, operator salaries, vehicle maintenance, fuel, coordinated demand response call center, etc.

Project 1, Task 10 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$151,210.00	$151,209.00			$302,419.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$151,210.00	$151,209.00	$0.00	$0.00	$302,419.00

Outcome Measures:

This task will deliver the following during the biennium:
86,947 Revenue Miles
9,614 Revenue Hours
8,408 Rides

Project 1, Task 11

Task: Cherriots LIFT - Operating Assistance and Match

Description: This task will provide matching funds and operating assistance for Cherriots LIFT service. Operating assistance is intended to provide funding for activities including: contracted service, operator salaries, vehicle maintenance, fuel, coordinated demand response call center, etc.

Project 1, Task 11 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$345,785.00	$345,785.00			$691,570.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$345,785.00	$345,785.00	$0.00	$0.00	$691,570.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,283,230 Revenue Miles
123,070 Revenue Hours
211,508 Rides

Project 1, Task 12

Task: SAMTD Bike Share Pilot

Description: This task will fund operational costs for a pilot of a electric bike share program within the Salem-Keizer urban growth boundary.

Project 1, Task 12 (Continued)

Funding:

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$1.00	$0.00			$1.00
	$1.00	$0.00	$0.00	$0.00	$1.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task may establish 1 new micromobility pilot program.

Project 1, Task 13

Task: SAMTD Microtransit Pilot

Description: This task will fund operational costs for a pilot of a microtransit program.

Project 1, Task 13 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$1.00	$0.00			$1.00
	$1.00	$0.00	$0.00	$0.00	$1.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task may deliver the following during the biennium:
1,044,000 Revenue Miles
78,000 Revenue Hours
214,000 Rides

Project 1, Task 14

Task: Regional Bus Stop Improvements

Description: This task includes all costs associated with improving amenities and accessibility at existing SAMTD bus stops (e.g., preliminary engineering and design, construction, project management, shelter, bench, and simme-seat or equivalent, etc.). These stop improvements would take place at existing district bus stops within the Cherriots Regional service area. All improvements will be ADA compliant and will support riders with disabilities by expanding the number of stops that can accommodate boarding, alighting, and waiting with a mobility device. This project supports services for older adults and people with disabilities using SAMTD service.

Project 1, Task 14 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$106,500.00	$0.00			$106,500.00
	$106,500.00	$0.00	$0.00	$0.00	$106,500.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will complete 5 capital improvements to Cherriots Regional bus stops outside the Salem-Keizer urban growth boundary.

Project 1, Task 15

Task: SAMTD Operations Reserve

Description: This task will fund the SAMTD operations reserve for the 2027-2029 biennium.

Project 1, Task 15 (Continued)

Funding:

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$275,000.00	$400,000.00			$675,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$775,000.00	$0.00			$775,000.00
	$1,050,000.00	$400,000.00	$0.00	$0.00	$1,450,000.00

Outcome Measures: N/A

Project 1, Task 16

Task: SAMTD Plan Contingency

Description: This task will fund the plan contingency for the 2027-2029 biennium.

Project 1, Task 16 (Continued)

Funding:

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$710,251.00	$529,804.00			$1,240,055.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$209,944.00	$0.00			$209,944.00
	$920,195.00	$529,804.00	$0.00	$0.00	$1,449,999.00

Outcome Measures: N/A

Project 1, Task 17

Task: South Salem Transit Center - Facility Maintenance and Security

Description: This task will fund non-capital facility maintenance and security activities at SAMTD's South Salem Transit Center site. There is a need to secure and maintain the vacant property until construction of the transit center begins. This task is intended to provide funds for activities including, but not limited to: landscape maintenance, tree removal, mobile security patrol, security camera installation, and temporary fencing.

Project 1, Task 17 (Continued)

Funding:

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$80,000.00	$80,000.00			$160,000.00
	$80,000.00	$80,000.00	$0.00	$0.00	$160,000.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will maintain 1 parcel of property.

Project 1, Task 18

Task: South Salem Transit Center - Construction

Description: This task will fund construction activities for SAMTD's South Salem Transit Center. Construction activities will include but are not limited to: final engineering, permitting, and construction.

Project 1, Task 18 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$5,187,650.00	$0.00			$5,187,650.00
	$5,187,650.00	$0.00	$0.00	$0.00	$5,187,650.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will construct 1 transit facility.

Project 1, Task 19

Task: East Salem Transit Center – Land Acquisition and Preliminary Engineering

Description: This task will provide funding for land acquisition, preliminary engineering, NEPA and future grant matching activities for SAMTD's East Salem Transit Center.

Project 1, Task 19 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$1.00	$0.00			$1.00
	$1.00	$0.00	$0.00	$0.00	$1.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will purchase 1 parcel of property.

Project 1, Task 20

Task: SAMTD Grant Application Matching

Description:

This task provides matching funds for state and federal grants during the 2027-2029 biennium. Funding will support future capital, operating, planning, and other public transportation projects that maintain or improve service, accessibility, safety, reliability, and regional connections.

Project 1, Task 20 (Continued)

Funding:

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$2,051,200.00	$0.00			$2,051,200.00
	$2,051,200.00	$0.00	$0.00	$0.00	$2,051,200.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will provide matching funds approximately 30 grant applications during the 2027-2029 biennium.

Project 1, Task 21

Task: Regional Youth Zero Fare Program

Description:

This program allows youth ages 0-18 to ride for free, which reduces barriers and increases access to public transit. This task subsidizes youth fares on all of the Cherriots Regional service. SAMTD anticipates an increase in youth ridership due to this program.

Project 1, Task 21 (Continued)

Funding:

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$30,000.00	$30,000.00			$60,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$30,000.00	$30,000.00	$0.00	$0.00	$60,000.00

Outcome Measures:

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,046,638 Revenue Miles
49,523 Revenue Hours
32,046 Rides

SAMTD Application Funding Summary

STIF Payroll Total:

$21,259,963

STIF Population Total:

$2,348,069

Prior Biennia STIF Funds Total:

$9,478,797



Questions ?



CHERRIOTS

Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

Salem Area Mass Transit District

Service Provider Contact Name

Peggy Greene

Service Provider Contact Title

Budget & Grants Manager

Service Provider Phone Number

(503) 361-7530

Service Provider Email

peggy.greene@cherriots.org

Service Provider Type

Mass Transit District

Employer Identification Number (EIN)

93-0793128

Service Provider Website

https://www.cherriots.org/

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Peggy Greene

STIF Plan Contact Title

Budget & Grants Manager

STIF Plan Contact Phone Number

(503) 361-7530

STIF Plan Contact Email

peggy.greene@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Coordinated Public Transit - Human Services Transportation Plan for Marion and Polk Counties

Governing Body that adopted Local Plan

SAMTD Board of Directors

Plan Adoption Date

3/11/2024

Local Plan Web Address

https://www.cherriots.org/media/doc/Cherriots_Coordinated_Plan_2024.pdf

Upload copy of Local Plan if it's not available on a website.
Cherriots_Coordinated_Plan_2024.pdf

Limit 100 MB

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).
⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

Salem Area Mass Transit District

Project Name

SAMTD Transit Services and System Improvements

Limit 50 characters

Project Description

This project will maintain and improve public transportation in the Salem-Keizer urban growth boundary and surrounding communities, supporting youth, older adults and people with disabilities. It will fund Cherriots Local, commuter express, Regional, LIFT and Dial-a-Ride services, including weekend and holiday service; free Local and Regional youth fares; mobility management; and bike share and microtransit pilots. It will also improve bus stop accessibility and amenities and maintain regional stops and shelters. In addition, the project supports paratransit vehicle and CNG fueling station replacements, East Salem Transit Center planning, land acquisition, and preliminary engineering, and South Salem Transit Center design, construction, site maintenance and security. Finally the project provides grant matching funds, program administration and provider oversight, an operations reserve and plan contingency to sustain reliable, coordinated public transit throughout the 2027-2029 biennium.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

90%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

20%

Maintain Service

80%

Please explain why all or part of this project is maintaining an existing service.

This project provides funding to continue transit services that were established in previous biennia. Due to funding constraints, there are not any new transit services being established in this 2027-2029 plan. Improvement tasks that contribute to the 20% figure include transit center and bus stop construction activities.

Limit 500 Characters

Local Plan from which this project is derived:

Coordinated Public Transit - Human Services Transportation Plan for Marion and Polk Counties

Local Plan Page Number

31, 36, 37, 38, 56

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

STIF Local and 1X Cherriots Local Commuter Express services.
1. Maintain Local Weekday and 1X/Cherriots Local Commuter Express Weekday service.
2. Maintain Local Saturday and Sunday service.
3. Maintain Route 22 service. Route 22 was implemented 5/5/2024 connecting south Salem to Aumsville Highway using Kuebler Blvd. The service operates Monday through Friday with 15-minute service mornings and afternoons, and 30-minute service in the evenings. It operates on Saturdays, Sundays, and holidays with 30-minute service throughout the day.
4. Maintain holiday service on Cherriots Local. This task will support maintaining holiday service levels on Cherriots Local so that they match Saturday's spans and frequencies instead of Sunday levels.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

○ Yes ⊙ No

Category

○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

⦿ Fixed Route

○ Deviated Fixed Route

○ Demand Response

○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$15,118,576.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$7,172,574.00	$7,671,002.00			$14,843,576.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$275,000.00	$0.00			$275,000.00
	$7,447,574.00	$7,671,002.00	$0.00	$0.00	$15,118,576.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,312,865 Revenue Miles
108,911 Revenue Hours
1,130,252 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
1,312,865	108,911.00	1,130,252

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
○ Yes ⊙ No

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 2

Task Description

Local Youth Zero Fare Program.
This program allows youth ages 0-18 to ride for free, which reduces barriers and increases access to public transit. This task subsidizes youth fares on all of the Local service. SAMTD anticipates an increase in youth ridership due to this program.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category

○ Administration

○ Mobility Management

⊙ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

○ Fixed Route

○ Deviated Fixed Route

○ Demand Response

⊙ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$1,218,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$500,000.00	$618,000.00			$1,118,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$75,000.00	$75,000.00			$150,000.00
Prior STIF Plan Period Funds	$100,000.00	$0.00			$100,000.00
	$675,000.00	$693,000.00	$0.00	$0.00	$1,368,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☐ **Check this box if the task is only funded by STIF.**

☑ **Check this box if the task uses other funding sources, but STIF is not being used as match.**

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
5,455,317 Revenue Miles
443,603 Revenue Hours
1,794,488 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
⊙ Yes ○ No

Is it funding a new program or maintaining an existing program? (make only one selection)
○ New Program ⊙ Existng Program

Does the program charge a fare?
○ Yes ⊙ No

☑ Check to confirm this is a free-fare program

Who is eligible to participate? (select all that apply)
☑ Students in grades 9-12

☐ Older adults and people with disabilities

☐ Communities with a high percentage of low-income households

☑ Other

If "other" selected, please describe.

All riders age 0-18 receive free fare on the Cherriots system.

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
5,455,317	443,603.00	1,794,488

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
○ Yes ⊙ No

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 3

Task Description

STIF LIFT Service.
This task provides resources that allow SAMTD to provide paratransit service during all hours of local service to meet the requirements of the Americans with Disabilities Act. This includes matching the service levels outlined in Task 1.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

- ○ Administration
- ○ Mobility Management
- ◉ Operations
- ○ Transit Adjacent Operations
- ○ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ○ Operations Reserve
- ○ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

- ○ Fixed Route
- ○ Deviated Fixed Route
- ◉ Demand Response
- ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$1,598,251.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$787,316.00	$810,935.00			$1,598,251.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$787,316.00	$810,935.00	$0.00	$0.00	$1,598,251.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver:
168,912 Revenue Miles
15,500 Revenue Hours
27,146 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
168,912	15,500.00	27,146

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
27,146

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 4

Task Description

Local Bus Stop Improvements
This task includes all costs associated with improving amenities and accessibility at existing SAMTD bus stops (e.g., preliminary engineering and design, construction, project management, shelter, bench, and simme-seat or equivalent, etc.). These stop improvements would take place at existing district bus stops within the Cherriots Local service area. All improvements will be ADA compliant and will support riders with disabilities by expanding the number of stops that can accommodate boarding, alighting, and waiting with a mobility device. This project supports services for older adults and people with disabilities using SAMTD service.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

⊙ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Construction

☑ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Construction Activity Type

○ Construction-Support Facility ⊙ Construction-Transit Facility ○ Construction-Transit Adjacent Project

Task Category Amount

$603,500.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$603,500.00	$0.00			$603,500.00
	$603,500.00	$0.00	$0.00	$0.00	$603,500.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will complete 25 capital improvements to Cherriots Local bus stops within the Salem-Keizer urban growth boundary.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 5

Task Description

Cherriots STIF Regional Fixed Route Service.
Maintain the Cherriots Regional fixed route service that was implemented in the 2019-2021 biennium, which provided additional service on weekdays and Saturdays. In addition, this project will support maintaining holiday service levels on Cherriots Regional so that they match Saturday's spans and frequencies instead of Sunday's.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
⦿ Fixed Route ○ Deviated Fixed Route

○ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$1,605,081.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$790,237.00	$814,844.00			$1,605,081.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$790,237.00	$814,844.00	$0.00	$0.00	$1,605,081.00

Are you using STIF funding in this task as local match for another source of funding?

○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ **Check this box if the task uses other funding sources, but STIF is not being used as match.**

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver:
388,563 Revenue Miles
17,392 Revenue Hours
83,408 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
388,563	17,392.00	83,408

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

19,359

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 6

Task Description

Regional Stop and Shelter Facilities Preventive Maintenance.
This task supports personnel, supply, and fuel costs to maintain all Cherriots Regional stops and shelters. Maintenance activities include cleaning, minor landscaping, and other tasks to ensure stops and shelters remain in a state of good repair.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.

- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

⊙ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Non-Vehicle Preventive Maintenance Task Category

Task Category Amount

$120,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your

STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$60,000.00	$60,000.00			$120,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$60,000.00	$60,000.00	$0.00	$0.00	$120,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will maintain 138 bus stops during the 2027-2029 biennium.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 7

Task Description

Administration - Administrative costs to manage the program.
This task provides funding for SAMTD to monitor, manage, and evaluate PTSPs in order to effectively serve as the QE.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
⊙ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Administration Task Category

Task Category Amount

$10,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$5,000.00	$5,000.00			$10,000.00
	$5,000.00	$5,000.00	$0.00	$0.00	$10,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will provide administration support for 1 STIF Plan.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 8

Task Description

This task will provide matching funds for a ODOT 5310 grant and operating assistance that supports Mobility Management activities.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration

⊙ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Mobility Management Task Category

Task Category Amount

$27,500.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of

expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$13,750.00	$13,750.00			$27,500.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$13,750.00	$13,750.00	$0.00	$0.00	$27,500.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following items:
Number of individuals that received travel training - 315

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Does this task support Transportation Options Trainings?
○ Yes ⊙ No

Task 9

Task Description

This task will provide matching funds for ODOT 5310 and ODOT 5311 grants and operating assistance for Cherriots Regional service. Operating assistance is intended to provide funding for activities including: contracted service, operator salaries, vehicle maintenance, fuel, coordinated demand response call center, etc.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category
○ Administration
○ Mobility Management
⊙ Operations
○ Transit Adjacent Operations
○ Planning
○ Vehicle Preventative Maintenance
○ Non-Vehicle Preventative Maintenance
○ Operations Reserve
○ Plan Contingency
○ Construction
○ Real Property Acquisition
○ Vehicle Acquisition
○ Vehicle Overhaul
○ Vehicle Rebuild
○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

- ⊙ Fixed Route
- ○ Deviated Fixed Route
- ○ Demand Response
- ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$1,326,580.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

"Federal," "Other State," "Local," and "Other Funds" categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

"Prior STIF Plan Period Funds" refers to "old" STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$663,290.00	$663,290.00			$1,326,580.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$663,290.00	$663,290.00	$0.00	$0.00	$1,326,580.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,046,638 Revenue Miles
49,523 Revenue Hours
236,796 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
1,046,638	49,523.00	236,796

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

55,062

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 10

Task Description

This task will provide matching funds for FTA and ODOT 5310 grants and operating assistance for Cherriots dial-a-ride service that supports seniors and people with disabilities. Operating assistance is intended to provide funding for activities including: contracted service, operator salaries, vehicle maintenance, fuel, coordinated demand response call center, etc.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
○ Fixed Route ○ Deviated Fixed Route

⦿ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$302,419.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$151,210.00	$151,209.00			$302,419.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$151,210.00	$151,209.00	$0.00	$0.00	$302,419.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
86,947 Revenue Miles
9,614 Revenue Hours
8,408 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
86,947	9,614.00	8,408

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
8,408

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 11

Task Description

This task will provide matching funds and operating assistance for Cherriots LIFT service. Operating assistance is intended to provide funding for activities including: contracted service, operator salaries, vehicle maintenance, fuel, coordinated demand response call center, etc.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
○ Fixed Route ○ Deviated Fixed Route

⦿ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$691,570.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$345,785.00	$345,785.00			$691,570.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$345,785.00	$345,785.00	$0.00	$0.00	$691,570.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,283,230 Revenue Miles
123,070 Revenue Hours
211,508 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
1,283,230	123,070.00	211,508

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
211,508

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 12

Task Description

This task will fund operational costs for a pilot of a electric bike share program within the Salem-Keizer urban growth boundary.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category

○ Administration

○ Mobility Management

○ Operations

⊙ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Transit Adjacent Operations Task Category

Task Category Amount

$1.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$1.00	$0.00			$1.00
	$1.00	$0.00	$0.00	$0.00	$1.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task may establish 1 new micromobility pilot program.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 13

Task Description

This task will fund operational costs for a pilot of a microtransit program.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration

○ Mobility Management

⊙ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
○ Fixed Route ○ Deviated Fixed Route

⊙ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$1.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your

STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$1.00	$0.00			$1.00
	$1.00	$0.00	$0.00	$0.00	$1.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task may deliver the following during the biennium:
1,044,000 Revenue Miles
78,000 Revenue Hours
214,000 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
1,044,000	78,000.00	214,000

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
70,620

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
⊙ Yes ○ No

Briefly describe the new or expanded route(s) or service(s).
This task would establish a microtransit pilot project in the Hayesville and Southeast Gateway neighborhoods of the Cherriots Local service area.

How many rides do you expect on the new or expanded route(s) or service(s)?
214,000

Does the task create any new routes?
○ Yes ⊙ No

Does the task create any new stops?
○ Yes ⊙ No

Does this task create a new demand response service?
⊙ Yes ○ No

What area is served by the new demand response service?
This task would establish a microtransit pilot project in the Hayesville and Southeast Gateway neighborhoods of the Cherriots Local service area.

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 14

Task Description

Regional Bus Stop Improvements
This task includes all costs associated with improving amenities and accessibility at existing SAMTD bus stops (e.g., preliminary engineering and design, construction, project management, shelter, bench, and simme-seat or equivalent, etc.). These stop improvements would take place at existing district bus stops within the Cherriots Regional service area. All improvements will be ADA compliant and will support riders with disabilities by expanding the number of stops that can accommodate boarding, alighting, and waiting with a mobility device. This project supports services for older adults and people with disabilities using SAMTD service.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

⦿ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Construction

☑ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Construction Activity Type

○ Construction-Support Facility ⊙ Construction-Transit Facility ○ Construction-Transit Adjacent Project

Task Category Amount

$106,500.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$106,500.00	$0.00			$106,500.00
	$106,500.00	$0.00	$0.00	$0.00	$106,500.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will complete 5 capital improvements to Cherriots Regional bus stops outside the Salem-Keizer urban growth boundary.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 15

Task Description

This task will fund the operations reserve for the 2027-2029 biennium.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category

- ○ Administration
- ○ Mobility Management
- ○ Operations
- ○ Transit Adjacent Operations
- ○ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ◉ Operations Reserve
- ○ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Operations Reserve Task Category

Task Category Amount

$1,450,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00		$0.00
STIF Payroll Funds	$275,000.00	$400,000.00		$675,000.00
Federal	$0.00	$0.00		$0.00
Other State	$0.00	$0.00		$0.00
Local	$0.00	$0.00		$0.00
Other Funds	$0.00	$0.00		$0.00
Prior STIF Plan Period Funds	$775,000.00	$0.00		$775,000.00
	$1,050,000.00	$400,000.00	$0.00	$0.00	$1,450,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

Task 16

Task Description

This task will fund the plan contingency for the 2027-2029 biennium.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category

- ○ Administration
- ○ Mobility Management
- ○ Operations
- ○ Transit Adjacent Operations
- ○ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ○ Operations Reserve
- ◉ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Plan Contingency Task Category

Task Category Amount

$1,449,999.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$710,251.00	$529,804.00			$1,240,055.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$209,944.00	$0.00			$209,944.00
	$920,195.00	$529,804.00	$0.00	$0.00	$1,449,999.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

Task 17

Task Description

This task will fund non-capital facility maintenance and security activities at SAMTD's South Salem Transit Center site. There is a need to secure and maintain the vacant property until construction of the transit center begins. This task is intended to provide funds for activities including, but not limited to: landscape maintenance, tree removal, mobile security patrol, security camera installation, and temporary fencing.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration
○ Mobility Management
○ Operations
○ Transit Adjacent Operations
○ Planning
○ Vehicle Preventative Maintenance
⊙ Non-Vehicle Preventative Maintenance
○ Operations Reserve
○ Plan Contingency
○ Construction
○ Real Property Acquisition
○ Vehicle Acquisition
○ Vehicle Overhaul
○ Vehicle Rebuild
○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Non-Vehicle Preventive Maintenance Task Category

Task Category Amount

$160,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00		$0.00
STIF Payroll Funds	$0.00	$0.00		$0.00
Federal	$0.00	$0.00		$0.00
Other State	$0.00	$0.00		$0.00
Local	$0.00	$0.00		$0.00
Other Funds	$0.00	$0.00		$0.00
Prior STIF Plan Period Funds	$80,000.00	$80,000.00		$160,000.00
	$80,000.00	$80,000.00	$0.00	$0.00	$160,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will maintain 1 parcel of property.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 18

Task Description

This task will fund construction activities for SAMTD's South Salem Transit Center. Construction activities will include but are not limited to: final engineering, permitting, and construction.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

⊙ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Construction

☑ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Construction Activity Type
○ Construction-Support Facility ⊙ Construction-Transit Facility ○ Construction-Transit Adjacent Project

Task Category Amount

$5,187,650.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for

another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$5,187,650.00	$0.00			$5,187,650.00
	$5,187,650.00	$0.00	$0.00	$0.00	$5,187,650.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will construct 1 transit facility.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 19

Task Description

This task will provide funding for land acquisition, preliminary engineering, NEPA and future grant matching activities for SAMTD's East Salem Transit Center.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

⊙ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Real Property Acquisition

☑ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Real Property Activity Type
⊙ Real Property Acquisition-Land

○ Real Property Acquisition-Transit Facility

○ Real Property Acquisition-Support Facility

○ Real Property Acquisition-Transit Adjacent Facility

Task Category Amount

$1.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$1.00	$0.00			$1.00
	$1.00	$0.00	$0.00	$0.00	$1.00

Are you using STIF funding in this task as local match for another source of funding?

○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ **Check this box if the task uses other funding sources, but STIF is not being used as match.**

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will purchase 1 parcel of property.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 20

Task Description

This task provides matching funds for state and federal grants during the 2027-2029 biennium. Funding will support future capital, operating, planning, and other public transportation projects that maintain or improve service, accessibility, safety, reliability, and regional connections.

Potential activities include, but are not limited to, acquisition or replacement of fixed route buses, paratransit vehicles, and transit support vehicles; vehicle rehabilitation or leasing; fueling and charging infrastructure, backup power, and utility improvements; transit center and other transit facility site selection, land acquisition, environmental review, engineering, design, permitting, construction, rehabilitation, and construction management; bus stop, shelter, passenger amenity, pedestrian access, and ADA improvements; and vehicle and facility preventive maintenance.

Matching funds may also support transit operations and service expansion; call center, reservations, scheduling, dispatch, and customer information services; contracted transportation and other transit support services; mobility management, travel training, and service coordination; bike share and microtransit pilots that connect riders to public transit; fare collection, communications, security, and passenger information technology; transit planning, feasibility studies, and public engagement; and eligible project administration and workforce training. Funded activities will comply with STIF Formula requirements and the applicable grant program’s match and eligibility requirements.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

○ Yes ⊙ No

Category

- ⦿ Administration
- ○ Mobility Management
- ○ Operations
- ○ Transit Adjacent Operations
- ○ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ○ Operations Reserve
- ○ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Administration Task Category

Task Category Amount

$2,051,200.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$2,051,200.00	$0.00			$2,051,200.00
	$2,051,200.00	$0.00	$0.00	$0.00	$2,051,200.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will provide matching funds approximately 30 grant applications during the 2027-2029 biennium.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 21

Task Description

Regional Youth Zero Fare Program.
This program allows youth ages 0-18 to ride for free, which reduces barriers and increases access to public transit. This task subsidizes youth fares on all of the Cherriots Regional service. SAMTD anticipates an increase in youth ridership due to this program.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.

- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
○ Yes ⊙ No

Category
○ Administration

○ Mobility Management

⊙ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
○ Fixed Route ○ Deviated Fixed Route

○ Demand Response ⊙ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$60,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for

another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$30,000.00	$30,000.00			$60,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$30,000.00	$30,000.00	$0.00	$0.00	$60,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

This task will deliver the following during the biennium:
1,046,638 Revenue Miles
49,523 Revenue Hours
32,046 Rides

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
⦿ Yes ○ No

Is it funding a new program or maintaining an existing program? (make only one selection)
○ New Program ⦿ Existng Program

Does the program charge a fare?
○ Yes ⦿ No

☑ Check to confirm this is a free-fare program

Who is eligible to participate? (select all that apply)
☑ Students in grades 9-12

☐ Older adults and people with disabilities

☐ Communities with a high percentage of low-income households

☑ Other

If "other" selected, please describe.

All riders age 0-18 receive free fare on the Cherriots system.

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
1,046,638	49,523.00	32,046

Does this task establish a new bus route that connects more than one community?
○ Yes ⦿ No

Does the task provide services for older adults and people with disabilities?
○ Yes ⦿ No

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⦿ No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$20,893,210.00	$12,193,619.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	2%	2%		
Criterion 4	0%	0%		
Criterion 5	3%	4%		
Criterion 6	3%	4%		

Criterion 7	3%	5%		
Criterion 8	9%	9%		
Criterion 9	34%	33%		
	54.00%	57.00%	0.00%	0.00%

4.2.1 Service Coordination Questions

Have you participated in or plan to participate in any meetings concerning the coordination of services under described in this Project?

○ Yes ⊙ No

Have you entered into a joint service agreement, intergovernmental agreement, or memorandum of understanding related the services described in this Project?

⊙ Yes ○ No

Describe those agreements

SAMTD and SMART have a joint service agreement to operate route 1X between Wilsonville and Salem. That service is included in task 1 of this project. SAMTD also has an intergovernmental agreement with Salem-Keizer Public School District for operating the local youth fare program described in task 2.

As part of this Project, did you change the fare media so that it will be accepted by more than one provider?

○ Yes ⊙ No

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.

☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☑ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☑ Goal 5: Health

☑ Goal 6: Safety and Security

☑ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☑ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
SAMTD Transit Services and System Improvements

Subrecipient Project Total
$33,086,829.00
Includes Prior STIF Plan Period Funds

Amount in District
$29,778,146.10

Amount out of District
$3,308,682.90

FY 2028 STIF Project Total
$20,893,210.00
Includes Prior STIF Plan Period Funds

FY 2029 STIF Project Total
$12,193,619.00
Includes Prior STIF Plan Period Funds

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation
$626,796.30

FY 2029 STIF Funds supporting student transportation
$609,680.95

FY 2028 percent of STIF Funds supporting student transportation
3%

FY 2029 percent of STIF Funds supporting student transportation
5%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$1,880,388.90

FY 2029 STIF Funds supporting older and disabled persons transportation
$1,097,425.71

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
9%

FY 2029 percent of STIF Funds supporting older and disabled persons transportation
9%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds	FY 2029 Prior STIF Plan Period Funds
$9,393,797.00	$85,000.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

5. All Projects Totals

Subrecipient Projects Grand Total	Planned Carried Forward	Amount in District	Amount out of District
$33,086,829.00	$0.00	$29,778,146.10	$3,308,682.90
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*	***Planned Carry Forward Total:*** *The total amount of funding that is set aside to pay for project expenses in a future biennium.*		

Subrecipient Projects Total
$23,608,032.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds	FY 2029 Total Prior STIF Plan Period Funds
$9,393,797.00	$85,000.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

FY 2028 Total STIF Funds	FY 2029 Total STIF Funds
$20,893,210.00	$12,193,619.00

FY 2028 Student STIF Funds	FY 2029 Student STIF Funds
$626,796.30	$609,680.95

FY 2028 Percent of STIF Funds supporting student transportation	FY 2029 Percent of STIF Funds supporting student transportation
3.00%	5.00%

FY 2028 Older and Disabled Persons STIF Funds	FY 2029 Older and Disabled Persons STIF Funds
$1,880,388.90	$1,097,425.71

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
9.00%

FY 2029 Percent of STIF Funds supporting older and disabled persons transportation
9.00%

Plan Contingency Total
$1,449,999.00

Plan Contingency Percentage
4.58%

Operations Reserve Total
$1,450,000.00

Operations Total
$21,920,478.00

Operations Reserve Available
$2,740,059.75

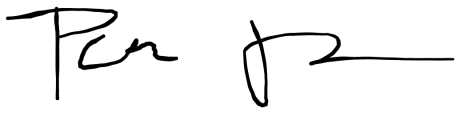
Operations Reserve Percentage
6.61%

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of Salem Area Mass Transit District.

Name of authorized representative
Peggy Greene

Title of authorized representative
Budget and Grants Manager

Signature



Signature Date
10/16/2026

City of Silverton – Silver Trolley

STIF 2027-29

11-9-26



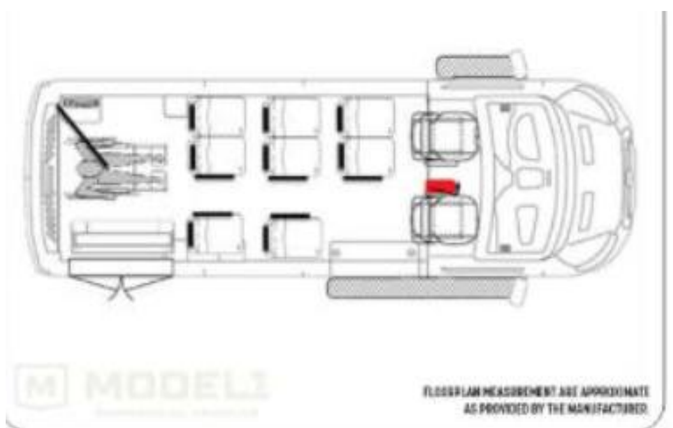
Silver Trolley - Overview

- **Demand responsive transportation service open to anyone needing transportation within the Urban Growth Boundary of Silverton**
- **Service Hours**
  - **Monday-Friday 9:00 am to 5:00 pm**
    - **Running two Vehicles on Wednesdays**
- **Service Cost – Free**
- **Dispatch – Will schedule same day rides if space available**

Fleet – All ADA Accessible

- 3 vehicles
- 14 passenger bus - 2009
- Full size van - 2013
- Mini Van - 2020
- 2 Electric ADA Lift Vans – Purchased, delivery scheduled for week of November 2nd









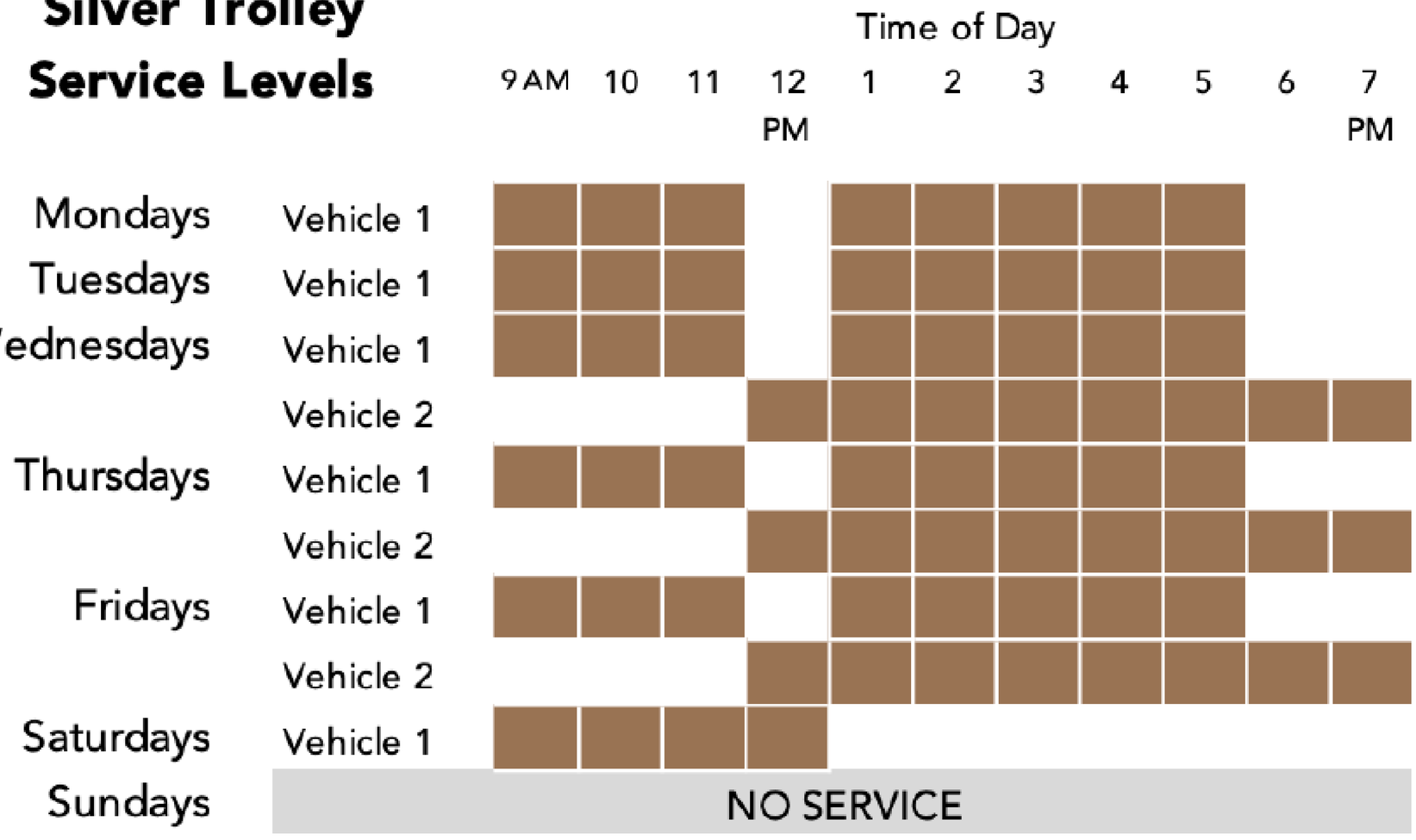
Silver Trolley STIF

- 5311 Operations Match – Population Based STIF
  - $24,597 per year ($49,194 total)
- Service Expansion
  - $70,000 per year ($140,000 total)
    - ($23,000 operating reserve total)
- Mobility Hub Design and Engineering – SD, DD, & CD
  - $350,000 total
    - ($55,000 op reserve total)
    - Carry forward $404,258 to build construction fund

Silver Trolley – Service Updates

- Full-time driver position (32 hours) with a part time driver (16 hours)
- Service will be expanded to include Wednesday – Friday service from Noon to 7:00 p.m. and Saturday service from 9:00 a.m. to Noon once the new vehicles are received.
- Per the Silverton Transit Expansion Study approved by Council February 2026
- Hire additional driver ~30 hours per week
- New vehicles ordered May 2026. Early November delivery date.
- Existing vehicles not reliable enough to take on the expanded service.

Short-Term Expansion
Silver Trolley
Service Levels



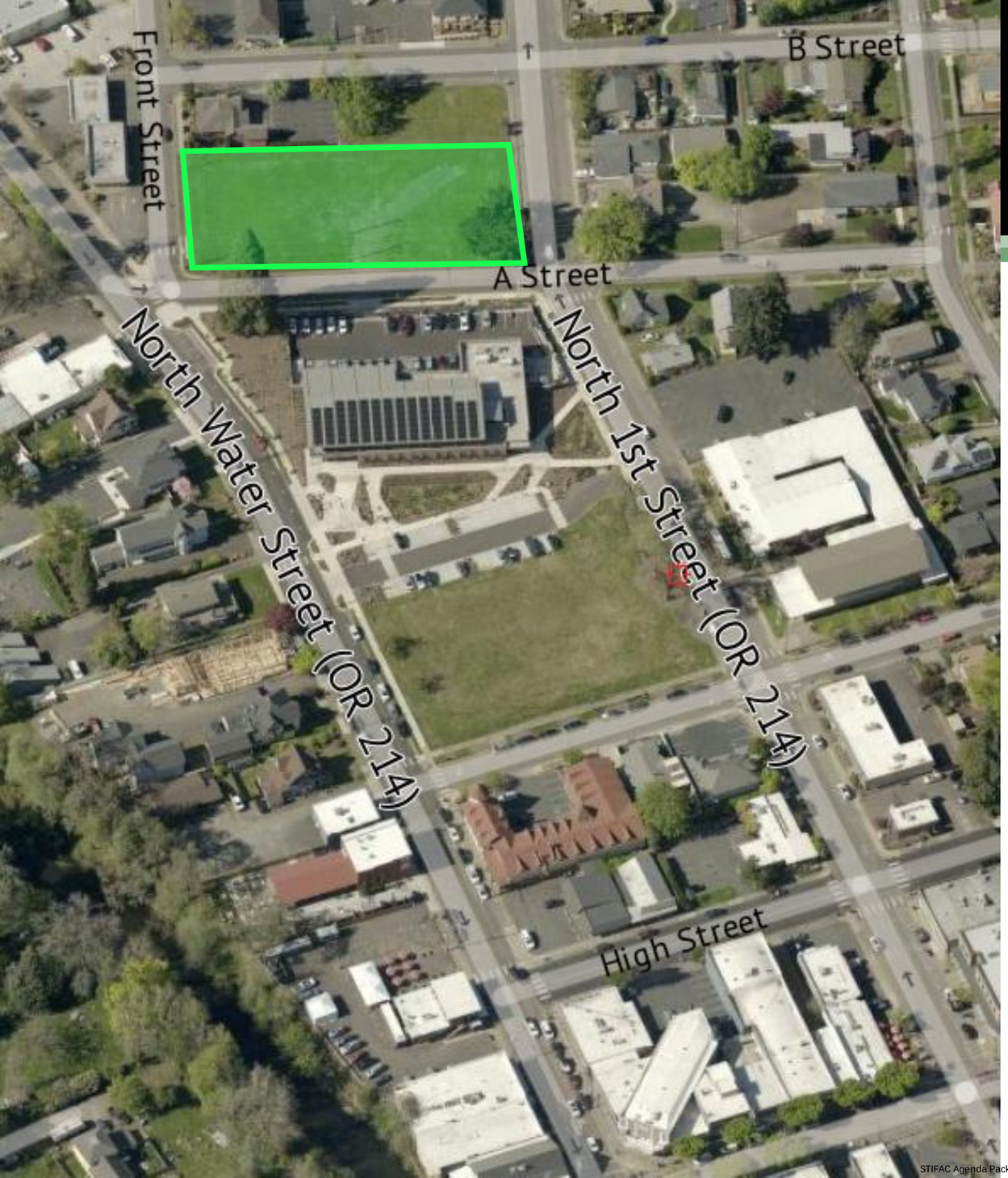
Transit Recommendations

Silverton Transit Expansion Study

JARRETT WALKER + ASSOCIATES

AMMA TRANSIT PLANNING INC.

JANUARY 2026



A Downtown Mobility Hub for Silverton

What is a Mobility Hub?

A mobility hub is a central location where different transportation options (driving, transit, walking, biking, etc.) come together in one convenient spot. For a community like Silverton, this means creating a place where residents and visitors can easily connect between the regional and local transit, while also accessing helpful amenities that make navigating town easier. Mobility hubs help towns maximize their transportation investments by bringing services together in one well-designed, accessible location.



Development Approach

Phase 1 (Short Term):
Essential transit connections and basic amenities to establish the hub's core function as Silverton's transportation center.

Phase 2 (Long Term):
Enhanced features and additional services based on community priorities and future growth opportunities.

Potential Mobility Hub Amenities

- Easy to read transit information
- Covered seated waiting area
- Public car parking
- Bike parking
- Lighting for evening safety
- Electric vehicle charging
- Bike/scooter sharing hub
- Phone charging stations
- Package pickup lockers
- Tourist information display

Questions?

Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

City of Silverton

Service Provider Contact Name

Jason Gottgetreu

Service Provider Contact Title

Community Development Director

Service Provider Phone Number

(503) 874-2212

Service Provider Email

Jgottgetreu@silverton.or.us

Service Provider Type

City

Employer Identification Number (EIN)

93-6002256

Service Provider Website

https://www.silverton.or.us/community/page/silver-trolley

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Shofi Ull Azum

STIF Plan Contact Title

Chief Planning and Development Officer

STIF Plan Contact Phone Number

(503) 361-2552

STIF Plan Contact Email

Shofi.azum@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Silverton Transporation System Plan

Governing Body that adopted Local Plan

City Council

Plan Adoption Date

10/5/2020

Local Plan Web Address

https://www.silverton.or.us/media/7546

Local Plan 2

Local Plan Name

Silverton Transit Expansion Study

Governing Body that adopted Local Plan

City Council

Plan Adoption Date

2/4/2026

Local Plan Web Address

https://www.silverton.or.us/media/18771

Local Plan 3

Local Plan Name

City Council Goals FY 26-27

Governing Body that adopted Local Plan

City Council

Plan Adoption Date

3/4/2026

Local Plan Web Address

https://www.silverton.or.us/media/11556

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

City of Silverton - Silver Trolley

Project Name

5311 Match and Service Expansion

Limit 50 characters

Project Description

The project includes using the population based estimate as matching funds for the 5311 operations grant as well as expanding service per the recently adopted Transit Expansion Study.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

70%

Maintain Service

30%

Please explain why all or part of this project is maintaining an existing service.

The population-based estimate funds will be used for 5311 matching funds which is used to fund the existing service.

Limit 500 Characters

Local Plan from which this project is derived:

TSP

Local Plan Page Number

52

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Local match for 5311 funds

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

⦿ Yes ○ No

Category

○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

○ Fixed Route
○ Deviated Fixed Route
⊙ Demand Response
○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$49,194.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$24,597.00	$24,597.00			$49,194.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$24,597.00	$24,597.00	$0.00	$0.00	$49,194.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

Operate the demand response Silver Trolley service at existing levels of service

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
26,000	3,640.00	16,000

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

11,200

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 2

Task Description

Silver Trolley Service Expansion - Transit Expansion Study recommends adding another revenue vehicle Wed - Fri 12:00 p.m. to 7:00 p.m. and Saturday 9 a.m. to 12:00 p.m. Cost includes funding a part time driver at 30 hours a week and additional vehicle expenses for the expanded service hours.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand

associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
○ Fixed Route ○ Deviated Fixed Route

⦿ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$140,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for

another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$70,000.00	$70,000.00			$140,000.00
	$70,000.00	$70,000.00	$0.00	$0.00	$140,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

Adding demand response service Wednesday, Thursday, and Friday from 12:00 p.m. to 7:00 p.m. and Saturdays from 9:00 a.m. to 12:00 p.m. Cost includes funding a part time driver at 30 hours a week and additional vehicle expenses for the expanded service hours.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
19,500	2,912.00	12,000

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
9,000

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 3

Task Description
Expanded Service Operation Reserve

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

- ○ Administration
- ○ Mobility Management
- ○ Operations
- ○ Transit Adjacent Operations
- ○ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ◉ Operations Reserve
- ○ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Operations Reserve Task Category

Task Category Amount

$39,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00		$0.00
STIF Payroll Funds	$0.00	$0.00		$0.00
Federal	$0.00	$0.00		$0.00
Other State	$0.00	$0.00		$0.00
Local	$0.00	$0.00		$0.00
Other Funds	$0.00	$0.00		$0.00
Prior STIF Plan Period Funds	$19,500.00	$19,500.00		$39,000.00
	$19,500.00	$19,500.00	$0.00	$0.00	$39,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income

Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$114,097.00	$114,097.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	0%	0%		
Criterion 7	4%	4%		
Criterion 8	75%	75%		
Criterion 9	21%	21%		

	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.

☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☐ Goal 3: Community Livability and Economic Vitality

☐ Goal 4: Equity

☐ Goal 5: Health

☐ Goal 6: Safety and Security

☐ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☐ Goal 9: Funding and Strategic Investment

☐ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
5311 Match and Service Expansion

Subrecipient Project Total
$228,194.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$114,097.00	$114,097.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
$4,563.88	$4,563.88

FY 2028 percent of STIF Funds supporting student transportation	FY 2029 percent of STIF Funds supporting student transportation
4%	4%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$85,572.75

FY 2029 STIF Funds supporting older and disabled persons transportation
$85,572.75

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
75%

FY 2029 percent of STIF Funds supporting older and disabled persons transportation
75%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$89,500.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$89,500.00
Includes Prior STIF Plan Period Funds

Project 2

Subrecipient or Qualified Entity Name

City of Silverton - Silver Trolley

Project Name

Mobility Hub Design

Limit 50 characters

Project Description

Schematic Design, Design Development, and Construction Documents for the Mobility Hub

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

TSP

Local Plan Page Number

66

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

This task is the further the design of the mobility hub to further implement the City Council Goal of Beginning the preliminary Engineering and Design for the Mobility Hub project on the City-owned A Street Property including downtown public parking, electric car charging, covered waiting area with seating, and other amenities based on the recently completed Transit Expansion Study.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

⊙ Yes ○ No

Category

- ○ Administration
- ○ Mobility Management
- ○ Operations
- ○ Transit Adjacent Operations
- ◉ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ○ Operations Reserve
- ○ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Planning Task Category

Task Category Amount

$350,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$175,000.00	$175,000.00			$350,000.00
	$175,000.00	$175,000.00	$0.00	$0.00	$350,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

Construction documents for a new mobility hub located on City owned property at the corner of N 1st Street and A Street.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Task 2

Task Description

Planning Contingency and reserve for the mobility hub design, with the intent that if the funds are not necessary to complete the design they would roll forward into the construction reserve fund.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

⦿ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Plan Contingency Task Category

Task Category Amount

$39,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$19,500.00	$19,500.00			$39,000.00
	$19,500.00	$19,500.00	$0.00	$0.00	$39,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☑ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$194,500.00	$194,500.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	10%	10%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		

Criterion 8	45%	45%		
Criterion 9	45%	45%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.

☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☑ Goal 3: Community Livability and Economic Vitality

☐ Goal 4: Equity

☐ Goal 5: Health

☐ Goal 6: Safety and Security

☐ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☐ Goal 9: Funding and Strategic Investment

☐ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
Mobility Hub Design

Subrecipient Project Total
$389,000.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$194,500.00	$194,500.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
$0.00	$0.00

FY 2028 percent of STIF Funds supporting student transportation	FY 2029 percent of STIF Funds supporting student transportation
0%	0%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation	FY 2029 STIF Funds supporting older and disabled persons transportation
$87,525.00	$87,525.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation	FY 2029 percent of STIF Funds supporting older and disabled persons transportation
45%	45%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds	FY 2029 Prior STIF Plan Period Funds
$194,500.00	$194,500.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Project 3

Subrecipient or Qualified Entity Name

City of Silverton

Project Name

Mobility Hub Construction Reserve Carry Forward

Limit 50 characters

Project Description

This project is to carry forward funds that will be used for the actual construction of the mobility hub.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?
⊙ Yes

○ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Why are you planning to carry forward funds?
⊙ Accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula Fund funding cycle.

○ To make bond payments on the acquisition of a capital asset.

Please describe the Capital Project or Capital Asset:

The mobility hub is project that is identified in the 2020 Transportation System Plan, Transit Expansion Plan, and is a City Council Goal. The project is a long term capital project that will take years to achieve. The transit study provided the first step in the project as a pre-design phase, with next steps being the full design, which will then lead to construction. The funds built up and carried forward will be instrumental in making this project a reality.

By what date do you plan to spend all of the Planned Carry Forward Funds?

2030

What is the amount of funding that you plan to carry forward?

$404,258.00

This will be added to the total amount of STIF funds requested.

Percent of project budget in district

100%

4.4 Project Summary

Project Name
Mobility Hub Construction Reserve Carry Forward

Subrecipient Project Total
$404,258.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$0.00	$0.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation
$0.00

FY 2029 STIF Funds supporting student transportation
$0.00

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$0.00

FY 2029 STIF Funds supporting older and disabled persons transportation
$0.00

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

5. All Projects Totals

Subrecipient Projects Grand Total
$1,021,452.00
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*

Planned Carried Forward
$404,258.00
Planned Carry Forward Total: *The total amount of funding that is set aside to pay for project expenses in a future biennium.*

Amount in District
$1,021,452.00

Amount out of District
$0.00

Subrecipient Projects Total
$453,452.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds
$284,000.00
Includes Prior STIF Plan Period Funds

FY 2029 Total Prior STIF Plan Period Funds
$284,000.00
Includes Prior STIF Plan Period Funds

FY 2028 Total STIF Funds
$308,597.00

FY 2029 Total STIF Funds
$308,597.00

FY 2028 Student STIF Funds
$4,563.88

FY 2029 Student STIF Funds
$4,563.88

FY 2028 Percent of STIF Funds supporting student transportation
1.48%

FY 2029 Percent of STIF Funds supporting student transportation
1.48%

FY 2028 Older and Disabled Persons STIF Funds
$173,097.75

FY 2029 Older and Disabled Persons STIF Funds
$173,097.75

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
56.09%

FY 2029 Percent of STIF Funds supporting older and disabled persons transportation
56.09%

Plan Contingency Total
$39,000.00

Plan Contingency Percentage
6.75%

Operations Reserve Total
$39,000.00

Operations Total
$189,194.00

Operations Reserve Available
$23,649.25

Operations Reserve Percentage
20.61%

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of City of Silverton.

Name of authorized representative	Title of authorized representative
Jason Gottgetreu	Community Development Director

Signature



Signature Date

10/16/2026

Salem Health®
West Valley Foundation

WEST VALLEY CONNECTIONS VAN

Providing greater access to health care to disabled and low-income community members in Polk County.





Salem Health®
West Valley Foundation

CONNECTING COMMUNITY & HEALTH CARE

The Connections Van program offers door-to-door rides to the Polk County region health care appointments.

Clinics call on behalf of patients, and individuals make arrangements directly with the Connections Van scheduler based at the Salem Health West Valley Hospital.

STIF funds offset the cost of the program coordinator, who manages the daily schedule and fills in as a driver if volunteers are unable to cover a request, as well as gas and vehicle maintenance. (17% of the total cost of the program)



Salem Health®
West Valley Foundation

ENVIRONMENTALLY
FRIENDLY TRANSPORTATION

In June 2023, we added a 2023 Toyota Sienna Hybrid to our small fleet of vehicles for this program. The Toyota seats five, including the driver, front passenger, and two captain chairs, and has space for a wheelchair-bound passenger.

The vehicle is retrofitted with a rear ramp for wheelchair access, which is especially helpful for navigating locations where ramp deployment from the side door is restricted due to other vehicles parking too closely or due to limited space.



Salem Health®
West Valley Foundation

MAKING THE CONNECTIONS

- This past year, 98% of ridership has been identified as 65 and over with mobility challenges.
- The remaining 2% of riders have been identified as low-resource patients without access to reliable or alternative public transportation.
- Since year 1 of the 25-27 biennium, more than 1,100 door-to-door rides have been given.
- STIF investment through Q1 2026 has been matched 6 to 1.

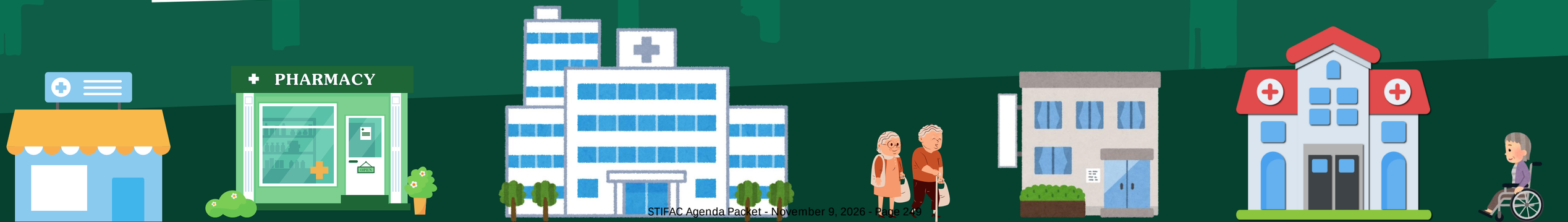


Salem Health®
West Valley Foundation

APPOINTMENTS TO ANY AREA MEDICAL PROVIDER – NOT JUST SALEM HEALTH SYSTEM CLINICS – ARE INCLUDED

Rides are provided to other Polk County health providers, including:

- Dental Clinics
- Eye Care Clinics
- Kidney Care
- Family practices
- Chiropractic
- Behavioral Health Providers
- Physical Therapy
- Pharmacies
- Hearing clinics
- Rehab Clinics



Salem Health®
West Valley Foundation

RIDERS COME FROM ALL OVER POLK COUNTY

Monmouth	Independence
Falls City*	Dallas
Grand Ronde	Rickreall

*No providers/clinics of any kind



Salem Health®
West Valley Foundation

ENABLING ACCESS TO HEALTHCARE FOR SENIORS AND VULNERABLE POPULATIONS



Tom and Judy, regular riders, say:

“For us, this Connections Van means health and a chance to thrive.”

Salem Health®
West Valley Foundation

THANK YOU

Questions?

Jill Munger
Salem Health Foundations
Director of Development

Jill.Munger@salemhealth.org
503-814-1957



Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

Salem Health - West Valley Health Foundation

Service Provider Contact Name

Jill Munger

Service Provider Contact Title

Director of Development

Service Provider Phone Number

(503) 814-1957

Service Provider Email

jill.munger@salemhealth.org

Service Provider Type

Special District

Employer Identification Number (EIN)

93-1298564

Service Provider Website

www.salemhealthfoundation.org

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Shofi Ull Azum

STIF Plan Contact Title

Chief Planning and Development Officer

STIF Plan Contact Phone Number

(503) 361-2552

STIF Plan Contact Email

shofi.azum@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Cherriots Coordinated Public Transit - Human Services Transportation Plan

Governing Body that adopted Local Plan

STIF Advisory Committee

Plan Adoption Date

8/19/2026

Local Plan Web Address

https://www.cherriots.org

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

Salem Health West Valley Hospital

Project Name

West Valley Connections Van

Limit 50 characters

Project Description

Connections Van is a vital lifeline for Polk County residents who face transportation barriers to healthcare. Serving seniors, individuals with disabilities, low-income families, and medically fragile community members, the program provides safe, reliable transportation to medical appointments with any healthcare provider, not just Salem Health System providers, including primary care clinics, specialists, rehabilitation services, dentists, eye doctors, laboratories, and imaging centers.

Door-to-door service initiated from the Salem Health West Valley Hospital is available throughout Dallas, Independence, Monmouth, Falls City, and Grand Ronde, helping patients access preventive care, manage chronic conditions, and maintain their health. When medically necessary, we also provide transportation to pharmacies and grocery stores to obtain medications, nutritional support, and other supplies essential to a patient's care plan. Equipped with wheelchair, stretcher, car seat, and bariatric lift accessibility, Connections Van removes transportation barriers, improves health outcomes, and supports independence for our region's most vulnerable residents.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

100%

Maintain Service

0%

Local Plan from which this project is derived:

Cherriots Coordinated Public Transit-Human Services Transportation Plan Aug. 2016

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Connections Van provides free door-to-door transportation for seniors, individuals with disabilities, and medically vulnerable residents across Polk County, connecting them to healthcare providers, pharmacies, and essential medical resources.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
○ Fixed Route ○ Deviated Fixed Route

⦿ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$259,865.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

"Prior STIF Plan Period Funds" refers to "old" STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$27,500.00	$27,500.00			$55,000.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$99,934.00	$104,931.00			$204,865.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$127,434.00	$132,431.00	$0.00	$0.00	$259,865.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☐ **Check this box if the task is only funded by STIF.**

☑ **Check this box if the task uses other funding sources, but STIF is not being used as match.**

4.1.3 Outcome Measures

What is the deliverable for this task?

In addition to the number of rides, revenue hours, and miles, volunteers will conduct at least two outreach efforts targeted at Polk County medical clinics. They will increase patient awareness by providing clinics with program brochures and flyers.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
13,000	1,200.00	1,800

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?
100% of total rides will be provided to older adults and or people with disabilities

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$27,500.00	$27,500.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	100%	100%		
Criterion 9	0%	0%		
	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.
☐ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☐ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☑ Goal 5: Health

☐ Goal 6: Safety and Security

☐ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☐ Goal 9: Funding and Strategic Investment

☐ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
West Valley Connections Van

Subrecipient Project Total
$55,000.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	**FY 2029 STIF Project Total**
$27,500.00	$27,500.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	**FY 2029 STIF Funds supporting student transportation**
$0.00	$0.00

FY 2028 percent of STIF Funds supporting student transportation	**FY 2029 percent of STIF Funds supporting student transportation**
0%	0%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$27,500.00

FY 2029 STIF Funds supporting older and disabled persons transportation
$27,500.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
100%

FY 2029 percent of STIF Funds supporting older and disabled persons transportation
100%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

5. All Projects Totals

Subrecipient Projects Grand Total
$55,000.00
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*

Planned Carried Forward
$0.00
Planned Carry Forward Total: *The total amount of funding that is set aside to pay for project expenses in a future biennium.*

Amount in District
$55,000.00

Amount out of District
$0.00

Subrecipient Projects Total
$55,000.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2029 Total Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

FY 2028 Total STIF Funds
$27,500.00

FY 2029 Total STIF Funds
$27,500.00

FY 2028 Student STIF Funds
$0.00

FY 2029 Student STIF Funds
$0.00

FY 2028 Percent of STIF Funds supporting student transportation
0.00%

FY 2029 Percent of STIF Funds supporting student transportation
0.00%

FY 2028 Older and Disabled Persons STIF Funds
$27,500.00

FY 2029 Older and Disabled Persons STIF Funds
$27,500.00

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
100.00%

FY 2029 Percent of STIF Funds supporting older and disabled persons transportation
100.00%

Plan Contingency Total
$0.00

Plan Contingency Percentage
0.00%

Operations Reserve Total
$0.00

Operations Total
$259,865.00

Operations Reserve Available
$32,483.13

Operations Reserve Percentage
0.00%

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of Salem Health - West Valley Health Foundation.

Name of authorized representative
Jill Munger

Title of authorized representative
Director of Development

Signature

Signature Date
10/6/2026

Jill M. Munger

City of Woodburn

Statewide Transportation Improvement Fund (STIF) FY 2027-29 Proposal

Application Summary

- Project 1: Maintain Fixed & Demand Response Services (Operations)
- Project 2: Vehicle Replacement, Bus Shelters (Capital)
- Project 3: Contingency
- $2,600,955: Grand Total

Project 1. Task 1& 2

Weekend

Fixed Route & Dial-A-Ride

- Service continuation
- Saturdays 9:00 - 5:00, Sundays 9:00 – 3:00
- Fixed Weekend, popular request
- Dial-a-Ride Weekend: Transporting disabled and elderly residents unable to use public transportation services

Funding: $225,000/2 years

WTS WOODBURN Transit System

Project 1. Task 3
Express Weekday

- Popular service continuation
- 30-minute city loop in areas of high-frequency
- Connections to regional transit services
- Monday-Fridays, 8 a.m. – 6 p.m.

Funding: $286,000/2 years

WTS WOODBURN Transit System

Project 1. Task 4

Out-of-Town Medical Transportation

- Medical trips for disabled and elderly riders unable to use traditional fixed route public transportation
- Rides between Salem – Portland

Funding: $117,000/2 years



Project 1. Task 5 & 6

Weekday

Fixed Route & Dial-A-Ride

- City-wide
- Monday-Friday: 8:00 a.m.- 6:00 p.m.
- 60-minute Fixed Route service
- Dial-a-Ride door-to-door service
- Matching Funds, 5311 & 5310 Formula Funds



Funding: $1,282,000/2 years

Project 1. Task 7
Operational Reserves

- Preserve Fixed and Dial-a-Ride services
- Inflationary costs (labor, repairs, materials)
- Matching for formula funds used on operations

Funding: $160,720/2 years (8.4% of ops total)

Project 2. Task 1 & 2
Vehicles & Equipment

- Task 1: Vehicle Matching Funds

Replace the fleet's aging vehicles (11 years+)

Reduce repair costs

Electric or another vehicle, supporting state and local emission reduction goals

- Task 2: Install Bus Shelter(s)

Increase WTS riders' comfort

Support residents and employees in city's expanded housing and commercial developments

Funding: $164,200/2 years

Project 3
Contingency

- Preserves transit services amid rising and unexpected costs
- Supports both operations & capital projects
- Match for formula funding and competitive grants

Funding: $366,035/2 years

Funding Sources

$1,224,428	Payroll, new (includes 10% * $1,113,117)
$412,427	Population, new
$964,100	Prior biennium, carry forward
$2,600,955	Biennium Total (16% less new funds than FY 25-27)

Funding Allocation by Project

Project		Payroll	Population	Carry Forward	Total
1	Operations	1,224,428	412,427	433,865	2,070,720
2	Capital			164,200	164,200
3	Contingency			366,035	366,035
		1,224,428	412,427	964,100	2,600,955

Questions?



Oregon Department of Transportation

Subrecipient Project Application 2027-29

For alternative formats / accessibility questions please reach out to:

The Regional Transit Coordinator in your region or Frank Thomas: Frank.Thomas@odot.oregon.gov

1. Subrecipient Information

Service Provider Name

City of Woodburn

Service Provider Contact Name

Karen Sherman

Service Provider Contact Title

Senior Management Analyst

Service Provider Phone Number

(503) 980-6321

Service Provider Email

karen.sherman@ci.woodburn.or.us

Service Provider Type

City

Employer Identification Number (EIN)

936002282

Service Provider Website

https://www.woodburn-or.gov/216/Transit

2. Qualified Entity representing Subrecipient

Qualified Entity Name

Salem Area Mass Transit District

STIF Plan Contact Name

Peggy Greene

STIF Plan Contact Title

Budget & Grants Manager

STIF Plan Contact Phone Number

(503) 361-7530

STIF Plan Contact Email

peggy.greene@cherriots.org

This email address will receive the completed subrecipient project application.

End Date of QE STIF Plan

6/30/2029

3. Local Plan Compliance

3.1 Existing Local Plans from which project(s) are derived.

Remember to add more than one plan if you are using a combination of multiple plans to meet this requirement.

Local Plan 1

Local Plan Name

Woodburn Transit System (WTS) Transit Development Plan

Governing Body that adopted Local Plan

Woodburn City Council

Plan Adoption Date

6/12/2023

Local Plan Web Address

https://www.woodburn-or.gov/DocumentCenter/View/1150/Click-here-to-view-the-Woodburn-Transit-Development-Plan

Local Plan 2

Local Plan Name

Cherriots Coordinated Public Transit-Human Services Transportation Plan for Marion & Polk counties

Governing Body that adopted Local Plan

SAMTD Board of Directors

Plan Adoption Date

3/1/2024

Local Plan Web Address

https://www.cherriots.org/media/doc/Cherriots_Coordinated_Plan_2024.pdf

3.2 Local Plan requirements

I agree that the Local Plan(s), either separately or together, contain all of the information required by OAR 732-040-0005(19).

⊙ Yes

○ No, one or more Local Plans are not yet consistent with STIF rule requirements.

4. Projects

4.1 Project Detail Entry

Project 1

Subrecipient or Qualified Entity Name

City of Woodburn

Project Name

Maintain Fixed & Demand Response Services

Limit 50 characters

Project Description

Maintain Woodburn Transit Services' (WTS) Fixed and Demand Response Weekend and Weekday (also called 'Route A') services, Express (also called 'Route B'), and Out-of-Town Medical Transportation, with Operational Reserves. The project will maintain current hours of operation and service areas, including linking to commuter routes that travel north and south on highways I-5 and 99E.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

0%

Maintain Service

100%

Please explain why all or part of this project is maintaining an existing service.

WTS plans to maintain services funded by the STIF FY 25-27 Plan, which expanded Fixed services in FY 27 by adding 6 stops to the 60-minute Fixed Route and 5 stops to the 30-minute Express Route. These route reconfigurations were positively identified in Woodburn's 2023 Development Plan as being important to community members, along with continued bus and demand response services.

Limit 500 Characters

Local Plan from which this project is derived:

Woodburn Transit System (WTS) Transit Development Plan

Local Plan Page Number

p. 4, 6, 11, 14, 17, 18, 64, 76

Multi-Phase Project

Is your project part of a larger multi-phase project?

No

4.1.1 Project Scope

Task 1

Task Description

Fixed Route Weekend Service: operates within city limits on Saturdays, 9:00 a.m.- 5:00 p.m., and Sundays, 9:00 - 3:00 p.m. This task provides resources for drivers,
vehicle maintenance, fuel, driver clothing, service coordination by Transit staff, and other necessary supplies.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
⦿ Fixed Route ○ Deviated Fixed Route

○ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$105,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$52,000.00	$53,000.00			$105,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$52,000.00	$53,000.00	$0.00	$0.00	$105,000.00

Are you using STIF funding in this task as local match for another source of funding?

○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ **Check this box if the task uses other funding sources, but STIF is not being used as match.**

4.1.3 Outcome Measures

What is the deliverable for this task?

Fixed Weekend service will continue to operate for the full STIF Plan period.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?

○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
22,100	1,500.00	20,100

Does this task establish a new bus route that connects more than one community?

○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?

⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

10%

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?

○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?

○ Yes ⊙ No

Task 2

Task Description

Demand Response (non-medical Dial-a-Ride) Weekend Service: operates within city limits on Saturdays, 9:00 a.m.- 5:00
p.m. and Sundays, 9:00 - 3:00 p.m. This task provides resources for drivers, dispatch vehicle maintenance, fuel, service coordination, and necessary supplies.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.

- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⦿ Yes ○ No

Category
○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.
○ Fixed Route ○ Deviated Fixed Route

⦿ Demand Response ○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$120,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$59,000.00	$61,000.00			$120,000.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$59,000.00	$61,000.00	$0.00	$0.00	$120,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

Demand Response Weekend service will continue to operate for the full STIF Plan period.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
10,500	2,040.00	3,100

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

All rides/100%

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 3

Task Description

Express Weekday (Route B) is a 30-minute fixed route city-wide loop that makes fewer stops than the standard 60-minute Fixed Loop route, operating Monday through Friday, 8 a.m.-6 p.m. The Express Route is a popular service, serving commuters, students, adults & seniors. This task provides resources for drivers, vehicle maintenance, fuel, service coordination, and necessary supplies.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

⦿ Fixed Route

○ Deviated Fixed Route

○ Demand Response

○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$286,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$75,000.00			$75,000.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$141,000.00	$70,000.00			$211,000.00
	$141,000.00	$145,000.00	$0.00	$0.00	$286,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ **Check this box if the task is only funded by STIF.**

☐ **Check this box if the task uses other funding sources, but STIF is not being used as match.**

4.1.3 Outcome Measures

What is the deliverable for this task?

Express service will continue to operate for the full STIF Plan period.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
61,700	5,300.00	65,000

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

15%

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 4

Task Description

Out of Town Medical Transportation is a demand response service that provides transportation to Woodburn's elderly and disabled residents who are unable to use the City's Fixed Route transit services. Drivers transport passengers to out-of-town medical appointments at medical facilities in Portland and Salem. This task provides resources for drivers, dispatch, vehicle maintenance, fuel, service coordination and necessary
supplies.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

○ Administration

○ Mobility Management

⊙ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

○ Fixed Route

○ Deviated Fixed Route

⊙ Demand Response

○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$117,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$58,000.00	$59,000.00			$117,000.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$0.00	$0.00			$0.00
	$58,000.00	$59,000.00	$0.00	$0.00	$117,000.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

Out-of-Town Medical Transportation service will continue to operate for the full STIF Plan period.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
32,300	2,050.00	1,400

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

All riders/100%

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 5

Task Description

Fixed Route Weekday services are for in-city operations that include drivers, dispatch, fuel, clothing, vehicle maintenance, service coordination, administration, and necessary supplies. This also includes some funding that can match 5311 and 5310 formula funds.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

○ Administration

○ Mobility Management

⦿ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

⦿ Fixed Route

○ Deviated Fixed Route

○ Demand Response

○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$1,104,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$475,400.00	$564,000.00			$1,039,400.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$64,600.00	$0.00			$64,600.00
	$540,000.00	$564,000.00	$0.00	$0.00	$1,104,000.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

Fixed Weekday service will continue to operate for the full STIF Plan period.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
22,100	1,500.00	20,100

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

14%

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 6

Task Description

Demand Response (Dial-a-ride) Weekday operations in city-limits that include drivers, dispatch, fuel, clothing, vehicle maintenance, service coordination, administration, and necessary supplies. This also includes some funding as match for 5311 and 5310 formula funds.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

○ Administration

○ Mobility Management

⊙ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Specify the mode that this task will support.

○ Fixed Route

○ Deviated Fixed Route

⊙ Demand Response

○ N/A, Free or Reduced Fare Program

Operations Task Category

Task Category Amount

$178,000.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$83,400.00	$92,000.00			$175,400.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$2,600.00	$0.00			$2,600.00
	$86,000.00	$92,000.00	$0.00	$0.00	$178,000.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

Demand Response Weekday service will continue to operate for the full STIF Plan period.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Is this task to support a free or reduced fare program?
○ Yes ⊙ No

Outcome measures for operations tasks

Revenue Miles	Revenue Hours	Rides
56,000	8,000.00	15,000

Does this task establish a new bus route that connects more than one community?
○ Yes ⊙ No

Does the task provide services for older adults and people with disabilities?
⊙ Yes ○ No

How many of the total number of rides for the task you entered above will be provided to older adults and people with disabilities?

All rides/100%

Does the task create or expand a bus route or service for communities with a high percentage of low-income households?
○ Yes ⊙ No

Does this task increase the frequency of a bus route serving communities with a high percentage of low-income households?
○ Yes ⊙ No

Task 7

Task Description

Operational Reserves for all Fixed and Demand Response services. May be used as a match towards operations reimbursed with 5311 and 5310 formula funds.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

- ○ Administration
- ○ Mobility Management
- ○ Operations
- ○ Transit Adjacent Operations
- ○ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ◉ Operations Reserve
- ○ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Operations Reserve Task Category

Task Category Amount

$160,720.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$27.00	$0.00			$27.00
STIF Payroll Funds	$5,028.00	$0.00			$5,028.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$155,665.00	$0.00			$155,665.00
	$160,720.00	$0.00	$0.00	$0.00	$160,720.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income

Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$1,096,720.00	$974,000.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	2%	0%		
Criterion 7	11%	11%		
Criterion 8	30%	30%		
Criterion 9	57%	59%		

	100.00%	100.00%	0.00%	0.00%

4.2.1 Service Coordination Questions

Have you participated in or plan to participate in any meetings concerning the coordination of services under described in this Project?
⦿ Yes ○ No

What are the dates for those meetings?
September-October 2026 for education about some redesigns to Fixed and Express routes

Have you entered into a joint service agreement, intergovernmental agreement, or memorandum of understanding related the services described in this Project?
○ Yes ⦿ No

As part of this Project, did you change the fare media so that it will be accepted by more than one provider?
○ Yes ⦿ No

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.
☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☑ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☑ Goal 5: Health

☑ Goal 6: Safety and Security

☑ Goal 7: Environmental Sustainability

☑ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☑ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
Maintain Fixed & Demand Response Services

Subrecipient Project Total
$2,070,720.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$1,096,720.00	$974,000.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
$120,639.20	$107,140.00

FY 2028 percent of STIF Funds supporting student transportation	FY 2029 percent of STIF Funds supporting student transportation
11%	11%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation	FY 2029 STIF Funds supporting older and disabled persons transportation
$329,016.00	$292,200.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation	FY 2029 percent of STIF Funds supporting older and disabled persons transportation
30%	30%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds	FY 2029 Prior STIF Plan Period Funds
$363,865.00	$70,000.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Project 2

Subrecipient or Qualified Entity Name

City of Woodburn

Project Name

Capital Expenses

Limit 50 characters

Project Description

For capital costs including vehicle matches, bus shelters, and other necessary equipment.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service

0%

Maintain Service

100%

Please explain why all or part of this project is maintaining an existing service.

Vehicles, shelters and equipment used will support Woodburn Transit Services' existing services.

Limit 500 Characters

Local Plan from which this project is derived:

https://www.woodburn-or.gov/DocumentCenter/View/1150/Click-here-to-view-the-Woodburn-Transit-Development-Plan

Local Plan Page Number

p. 7, 19, 20

Multi-Phase Project

Is your project part of a larger multi-phase project?

Yes

Project Timeline

FY27-29

2021-2026

Total Project Budget (All Phases)

$2,571,000.00

Other Planned Funding Sources

☑ STIF ☑ Federal ☑ Other State ☑ Local

Phase represented in current STIF Plan

This is Phase 2 of the project: the purchase and operation of a vehicle to be added to the fleet, along with another EV bus funded from non-STIF sources, after the charging station has been installed.

Example: This is phase one of the project, which includes service start up and service element refinement.

Limit 200 Characters

4.1.1 Project Scope

Task 1

Task Description

Vehicle Matching Funds - to expand fleet or replace aging vehicles with new vehicle(s) using competitive grant funding for majority of capital purchase(s).

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

◉ Yes ○ No

Category

○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

◉ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Vehicle Acquisition

What type of capital vehicle purchases are included in this task?

○ Expansion

⊙ Replacement

Vehicle Acquisition - Replacement

Replacement Vehicle Information

1. Vehicles to be Replaced

Year	Make/Model	Category	VIN	Total Seats / ADA Seats	Current Miles
2015	Ford Cut-a-Way	C (11.XX.03)	1FDEE3FS3FDA00623	8 Ex. 24/2	121,324

2. Condition of Vehicles

VIN	Condition	Vehicle Maintenance History (Issues, Repairs, etc.)
1FDEE3FS3FDA00623	Marginal	Replaced the electrical panel and entry door switch, reprogramed junction box, interlock issues causing vehicle to not come out of park, repaired kick plate and front and rear A/C

11.12 Vehicle Information

Vehicle ALI	Quantity	STIF funds allocated per unit	Total	Length	# of seats / # ADA stations	# of seats with ADA deployed	Fuel System
11.1X.04 Bus < 30 FT	1	$150,000.00	$150,000.00	20	12	2	Battery Electric
			$150,000.00				

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of

expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00
Prior STIF Plan Period Funds	$150,000.00	$0.00			$150,000.00
	$150,000.00	$0.00	$0.00	$0.00	$150,000.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

What is the deliverable for this task?

Purchase a vehicle.

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

Number of vehicles expected to be purchased?

1-2

Task 2

Task Description

Purchase and install bus shelter(s) and/or vehicle equipment that will support Woodburn Transit Services' existing services.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?

⦿ Yes ○ No

Category

○ Administration

○ Mobility Management

○ Operations

○ Transit Adjacent Operations

○ Planning

○ Vehicle Preventative Maintenance

○ Non-Vehicle Preventative Maintenance

○ Operations Reserve

○ Plan Contingency

○ Construction

○ Real Property Acquisition

○ Vehicle Acquisition

○ Vehicle Overhaul

○ Vehicle Rebuild

⦿ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Other Capital Asset Acquisition

☑ By checking this box, I affirm that all projects requesting funds for capital expenses are in compliance with the Capital Asset Requirements outlined in OAR 732-042-0040.

Capital Asset Information

Description	Quantity	STIF funds allocated per unit	Total Cost
Bus Shelter	1	$14,200.00	$14,200.00
			$14,200.00

Other Capital Items Task Category

$14,200.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

“Prior STIF Plan Period Funds” refers to “old” STIF money. It includes any unspent STIF money that you received during any prior STIF Plan period, regardless of how that funding was categorized in your prior STIF Plan. This includes unspent program reserve funds and any interest you accrued on your STIF funds during the prior STIF Plan Period.

Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total
STIF Population Funds	$0.00	$0.00			$0.00
STIF Payroll Funds	$0.00	$0.00			$0.00
Federal	$0.00	$0.00			$0.00
Other State	$0.00	$0.00			$0.00
Local	$0.00	$0.00			$0.00
Other Funds	$0.00	$0.00			$0.00

Prior STIF Plan Period Funds	$14,200.00	$0.00			$14,200.00
	$14,200.00	$0.00	$0.00	$0.00	$14,200.00

Are you using STIF funding in this task as local match for another source of funding?
○ Yes ⊙ No

☑ Check this box if the task is only funded by STIF.

☐ Check this box if the task uses other funding sources, but STIF is not being used as match.

4.1.3 Outcome Measures

What is the deliverable for this task?

Bus shelter and/or vehicle equipment

You will track your project toward the deliverable through the project status report in the SPR.

Limit 500 Characters

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity's service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision

of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$164,200.00	$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	0%	0%		
Criterion 9	0%	0%		
	0.00%	0.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.
☑ Goal 1 Mobility: Public Transportation User Experience

☐ Goal 2: Accessibility and Connectivity

☐ Goal 3: Community Livability and Economic Vitality

☐ Goal 4: Equity

☐ Goal 5: Health

☑ Goal 6: Safety and Security

☑ Goal 7: Environmental Sustainability

☐ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☐ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
Capital Expenses

Subrecipient Project Total
$164,200.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$164,200.00	$0.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
$0.00	$0.00

FY 2028 percent of STIF Funds supporting student transportation
0%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$0.00

FY 2029 STIF Funds supporting older and disabled persons transportation
$0.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
0%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$164,200.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

Project 3

Subrecipient or Qualified Entity Name

City of Woodburn

Project Name

Contingency

Limit 50 characters

Project Description

Contingency funds to preserve the Woodburn Transit Services' Fixed and Demand Response services.

Limit 1000 Characters

Project using planned carry forward funding:

Do you plan to set aside funding that you receive during this biennium to pay for expenses related to this project in a future biennium?

○ Yes

⊙ No

Please be aware that you will need to add a new planned carry forward project for each planned carry forward expense. For example, if you intend to use carry forward funds to both (1) accumulate sufficient funds for a capital project that costs more than can be funded during a single STIF Formula funding cycle; and (2) make bond payments on the acquisition of a capital asset; you will need to add a project for both of these planned carry forward projects.

Percent of project budget in district

100%

How much of the Project budget will be used to improve or expand services, and how much will be used to maintain existing services?

Improve or Expand Service
0%

Maintain Service
100%

Please explain why all or part of this project is maintaining an existing service.
Reserves are available in cases of unexpected costs needed to maintain existing services.

Limit 500 Characters

Local Plan from which this project is derived:
https://www.woodburn-or.gov/DocumentCenter/View/1150/Click-here-to-view-the-Woodburn-Transit-Development-Plan

Local Plan Page Number
p. 11, 14, 17, 18, 64

Multi-Phase Project

Is your project part of a larger multi-phase project?
No

4.1.1 Project Scope

Task 1

Task Description
Contingency funds to preserve projects 1 & 2 related to the Woodburn Transit Services' operations and capital expenditures. It may serve as a match for Weekday Fixed and Demand Response operational costs in Project 1, in part, funded by 5311 and 5310 formula funds.

Examples:

- Purchase and installation of up to 12 branded bus stop signs.
- This task provides resources for additional peak service to accommodate increased demand associated with implementation of the Youth Fare program.
- Local matching funds for Federal Grant to purchase a new vehicle

Limit 250 Characters

Is this task supporting services for older adults and people with disabilities?
⊙ Yes ○ No

Category

- ○ Administration
- ○ Mobility Management
- ○ Operations
- ○ Transit Adjacent Operations
- ○ Planning
- ○ Vehicle Preventative Maintenance
- ○ Non-Vehicle Preventative Maintenance
- ○ Operations Reserve
- ◉ Plan Contingency
- ○ Construction
- ○ Real Property Acquisition
- ○ Vehicle Acquisition
- ○ Vehicle Overhaul
- ○ Vehicle Rebuild
- ○ Other Capital Asset Acquisition

Please see the task category definitions in Appendix A of the Application instructions for information about which category to choose for your task:

Plan Contingency Task Category

Task Category Amount

$366,035.00

4.1.2 Expenditure Estimates

Enter estimates of all expenditures for activities in this task denoting both fund source and fiscal year of expenditure. **Do not select more than seven fund sources.**

“Federal,” “Other State,” “Local,” and “Other Funds” categories may be used for funding other than STIF funding that is allocated to this task, including when STIF money is being used as matching funds for another funding source.

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Expenditures by Fund Source and Fiscal Year

Fund Type	FY 2028	FY 2029	FY 2030	FY 2031	Total

STIF Population Funds	$0.00	$0.00		$0.00
STIF Payroll Funds	$0.00	$0.00		$0.00
Federal	$0.00	$0.00		$0.00
Other State	$0.00	$0.00		$0.00
Local	$0.00	$0.00		$0.00
Other Funds	$0.00	$0.00		$0.00
Prior STIF Plan Period Funds	$366,035.00	$0.00		$366,035.00
	$366,035.00	$0.00	$0.00	$0.00	$366,035.00

Are you using STIF funding in this task as local match for another source of funding?
⊙ Yes ○ No

☑ Please make sure you have indicated that information in your task description above in section 4.1.1.

4.1.3 Outcome Measures

4.2 Allocation of STIF funds by project

Please identify what percentage of this STIF project budget is allocated to each of the criteria listed below by fiscal year.

Please see the definitions in Appendix B of the Application Instructions.

Note: More information about requirements for criterion #7 can be found in OAR 732-042-0015(3)(j). More information about requirements for criterion #8 can be found in OAR 732-042-0010(2)(a).

STIF Criteria

1. Increased frequency of bus service schedules in communities with a high percentage of Low-Income Households.

2. Expansion of bus routes and bus services to reach communities with a high percentage of Low-Income

Households.

3. Fund the implementation of programs to reduce fares for public transportation in communities with a high percentage of Low-Income Households.

4. Procurement of low or no emission buses for use in areas with 200,000 or more.

5. The improvement in the frequency and reliability of service between communities inside and outside of the Qualified Entity’s service area.

6. Coordination between Public Transportation Service Providers to reduce fragmentation in the provision of transportation services.

7. Implementation of programs to provide student transit service for students in grades 9-12.

8. Services for older adults and people with disabilities.

9. Support for the operation of existing service.

FY 2028 STIF Total	**FY 2029 STIF Total**
$366,035.00	$0.00

Fund Allocation (Must not exceed 100% per criterion per fiscal year)

If some criteria don't apply to this project, fill in with zeros. Do not add or remove any criteria from the table. **The table does not need to total to 100%.**

Criterion	FY 2028	FY 2029	FY 2030	FY 2031
Criterion 1	0%	0%		
Criterion 2	0%	0%		
Criterion 3	0%	0%		
Criterion 4	0%	0%		
Criterion 5	0%	0%		
Criterion 6	0%	0%		
Criterion 7	0%	0%		
Criterion 8	30%	30%		
Criterion 9	70%	70%		

	100.00%	100.00%	0.00%	0.00%

4.3 Oregon Public Transportation Plan Goals

Select at least one goal.

For more information about these goals, please refer to page eight of the Oregon Public Transportation Plan.

Select the OPTP goals that apply to your STIF Plan Projects.

☑ Goal 1 Mobility: Public Transportation User Experience

☑ Goal 2: Accessibility and Connectivity

☑ Goal 3: Community Livability and Economic Vitality

☑ Goal 4: Equity

☑ Goal 5: Health

☑ Goal 6: Safety and Security

☑ Goal 7: Environmental Sustainability

☑ Goal 8: Land Use

☑ Goal 9: Funding and Strategic Investment

☑ Goal 10: Communication, Collaboration, and Coordination

4.4 Project Summary

Project Name
Contingency

Subrecipient Project Total
$366,035.00
Includes Prior STIF Plan Period Funds

FY 2028 STIF Project Total	FY 2029 STIF Project Total
$366,035.00	$0.00
Includes Prior STIF Plan Period Funds	*Includes Prior STIF Plan Period Funds*

Funds Supporting Student Transportation

FY 2028 STIF Funds supporting student transportation	FY 2029 STIF Funds supporting student transportation
$0.00	$0.00

FY 2028 percent of STIF Funds supporting student transportation
0%

Funds Supporting Older and Disabled Persons Transportation

FY 2028 STIF Funds supporting older and disabled persons transportation
$109,810.50

FY 2029 STIF Funds supporting older and disabled persons transportation
$0.00

FY 2028 percent of STIF Funds supporting older and disabled persons transportation
30%

Funds from Previous Biennia

FY 2028 Prior STIF Plan Period Funds
$366,035.00
Includes Prior STIF Plan Period Funds

FY 2029 Prior STIF Plan Period Funds
$0.00
Includes Prior STIF Plan Period Funds

5. All Projects Totals

Subrecipient Projects Grand Total
$2,600,955.00
Subrecipient Projects Grand Total: *Includes Subrecipient Projects Total, as well as Prior STIF Plan Period Funds*

Planned Carried Forward
$0.00
Planned Carry Forward Total: *The total amount of funding that is set aside to pay for project expenses in a future biennium.*

Amount in District
$2,600,955.00

Amount out of District
$0.00

Subrecipient Projects Total
$1,636,855.00
Subrecipient Projects Total: This does not include *Prior STIF Plan Period Funds*

FY 2028 Total Prior STIF Plan Period Funds
$894,100.00
Includes Prior STIF Plan Period Funds

FY 2029 Total Prior STIF Plan Period Funds
$70,000.00
Includes Prior STIF Plan Period Funds

FY 2028 Total STIF Funds
$1,626,955.00

FY 2029 Total STIF Funds
$974,000.00

FY 2028 Student STIF Funds
$120,639.20

FY 2029 Student STIF Funds
$107,140.00

FY 2028 Percent of STIF Funds supporting student transportation
7.42%

FY 2029 Percent of STIF Funds supporting student transportation
11.00%

FY 2028 Older and Disabled Persons STIF Funds
$438,826.50

FY 2029 Older and Disabled Persons STIF Funds
$292,200.00

FY 2028 Percent of STIF Funds supporting older and disabled persons transportation
26.97%

FY 2029 Percent of STIF Funds supporting older and disabled persons transportation
30.00%

Plan Contingency Total
$366,035.00

Plan Contingency Percentage
15.00%

Operations Reserve Total
$160,720.00

Operations Total
$1,910,000.00

Operations Reserve Available
$238,750.00

Operations Reserve Percentage
8.41%

☑ By signing below, I certify that I am authorized to submit this Subrecipient Project Application to Salem Area Mass Transit District on behalf of City of Woodburn.

Name of authorized representative
Karen Sherman

Title of authorized representative
Senior Management Analyst

Signature



Signature Date

10/16/2026

Salem Area Mass Transit District

STIFAC Meeting Minutes

Tuesday, August 3, 2026 at 1:00 p.m.

Attendance

STIFAC Members:
Present:
Eunice Kim
Fred Evander
Kathleen McClaskey
Kyle Miller
Michael DeBlasi
Stephen Dobrinich
Steve Anderson
Absent:
Marja Byers
Corey Misley

Board Liaison
Absent:
Ramiro Navarro Jr.
Staff:
CPDO Shofi Ull Azum
CFO RaeLynn North
Budget & Grants Manager Peggy Greene
Grant & Project Administrator Matt Marquez
Executive Assistant Kirra Pressey
Guest:
Karen Sherman (Woodburn)
Jim Row (Woodburn)

Meeting Information

1. **Call To Order**
   - **A. Note of Attendance for a Quorum**
     Vice-Chair Evander called the meeting to order at 1:00 p.m.
     Attendance was noted with a quorum present.
   - **B. Safety Minute**
     CPDO Azum presented the safety minute, highlighting precautions during wildfire events, including monitoring air quality, limiting outdoor activities, and recognizing symptoms of smoke exposure.
   - **C. Announcements | Changes to Agenda**
     Vice-Chair Evander announced that Chair Byers was unable to attend the meeting and had requested that he facilitate the meeting in her absence.

2. **Public Comment**
   City of Woodburn representative Jim Row provided public comment for the Advisory Committee's consideration.

3. **Discussion**
   None

4. **Presentations**
   None

5. **Action Items**
   - **A. STIF Discretionary Project Presentation**
     - i. **Salem Area Mass Transit District**
       Grant and Project Administrator Marquez presented the District's request for $2 million in grant funding to replace its second CNG fueling station, installed in 2002. The estimated project cost is $2.5 million, with a grant request of $2 million and a $500,000 local match. Additionally, he presented the District's request for $740,000 in grant funding to replace up to

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five paratransit vehicles that have exceeded their useful life. The estimated project cost is $925,000 including a $185,000 local match.

ii. **Woodburn**

City of Woodburn representative Jim Row presented a request for $338,035 in grant funding to replace an aging Dial-A-Ride vehicle with an electric vehicle. The estimated project cost is approximately $485,000 with a 30% local match.

Following discussion, the Committee unanimously approved a motion recommending all three STIF Discretionary grant applications receive equal priority for funding considerations.

Action

- Motion: I move to recommend all projects with equal priority for funding consideration to ODOT and recommend the qualified entity submit the STIF Advisory Committee's recommendation..
- Motion by: Member Stephen Dobrinich
- Second: Member Kathleen McClaskey
- Vote: Aye: Vice-Chair Evander, Members Anderson, DeBlasi, Dobrinich, Kim, McClaskey, and Miller.
  Nay: None
- Outcome: Motion unanimously passes 7-0

A. STIF Overview & Formula Funding Sub-Allocation Methodology

CPDO Azum provided an overview of STIF funding, eligible uses, and the Advisory Committee's responsibility in evaluating projects. He presented the proposed methodology for suballocating STIF Formula funds for the 2027-2029 biennium.

Members discussed payroll data, geographic boundaries, alternative allocation methods, and the importance of collaboration with public transportation providers. The Advisory Committee approved a motion to table the discussion until its next meeting to allow additional coordination and review of alternative methodologies.

Action

- Motion: I move to table this item until the next meeting, allowing staff to work on this.
- Motion by: Member Steve Anderson
- Second: Member Michael DeBlasi
- Vote: Aye: Vice-Chair Evander, Members Anderson, DeBlasi, Dobrinich, Kim, McClaskey, and Miller.
  Nay: None
- Outcome: Motion passes unanimously 7-0

B. Approval of Minutes

Action

- Motion: I move approve the June 10, 2026 STIFAC meeting minutes.
- Motion by: Member Kyle Miller
- Second: Member Stephen Dobrinich
- Vote: Aye: Vice-Chair Evander, Members Anderson, DeBlasi, Dobrinich, Kim, McClaskey, and Miller.
  Nay: None
- Outcome: Motion passes unanimously 7-0

6. Adjourn

Vice-Chair Byers adjourned the meeting at 2:28 p.m.

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Respectfully Submitted

_____

Marja Byers, STIFAC Chair

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